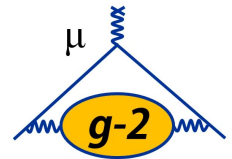


# g-2 puzzles: a status update



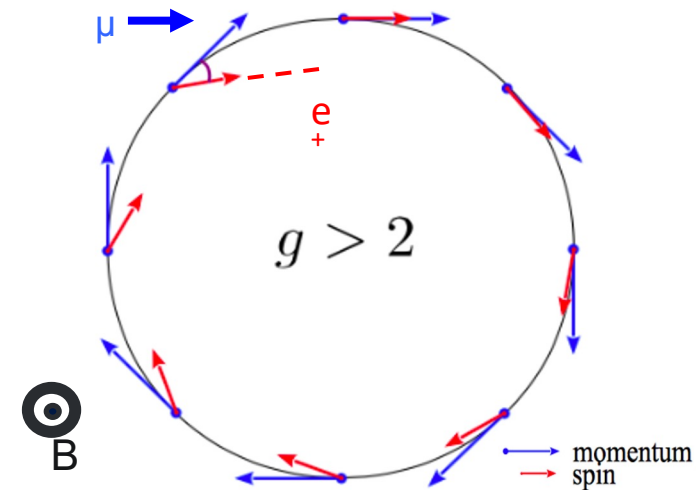
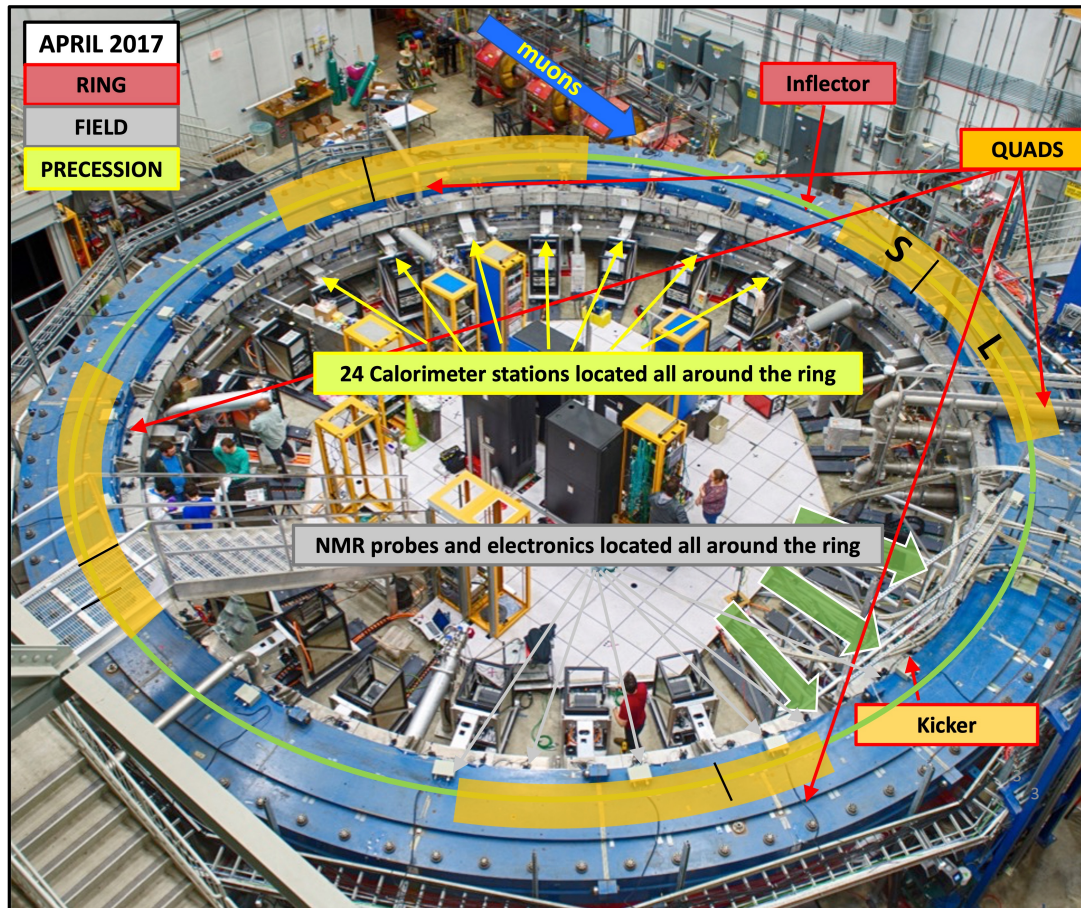
Thomas Teubner



- Introduction: status of g-2
- Main ingredients for the SM prediction of  $a_{\mu}^{\text{HVP, LO}}$
- Recent progress from the Lattice: Window Fever
- Outlook & pathways to solving the puzzles

# Measurement of the Muon g-2 by E989 at Fermilab

- Beam of polarized muons injected in storage ring
- Both the muon spin and momentum precess
- Because  $g$  is slightly greater than 2 the spin precesses faster than the momentum



$$a_{\mu} = \omega_a \frac{eB}{mc}$$

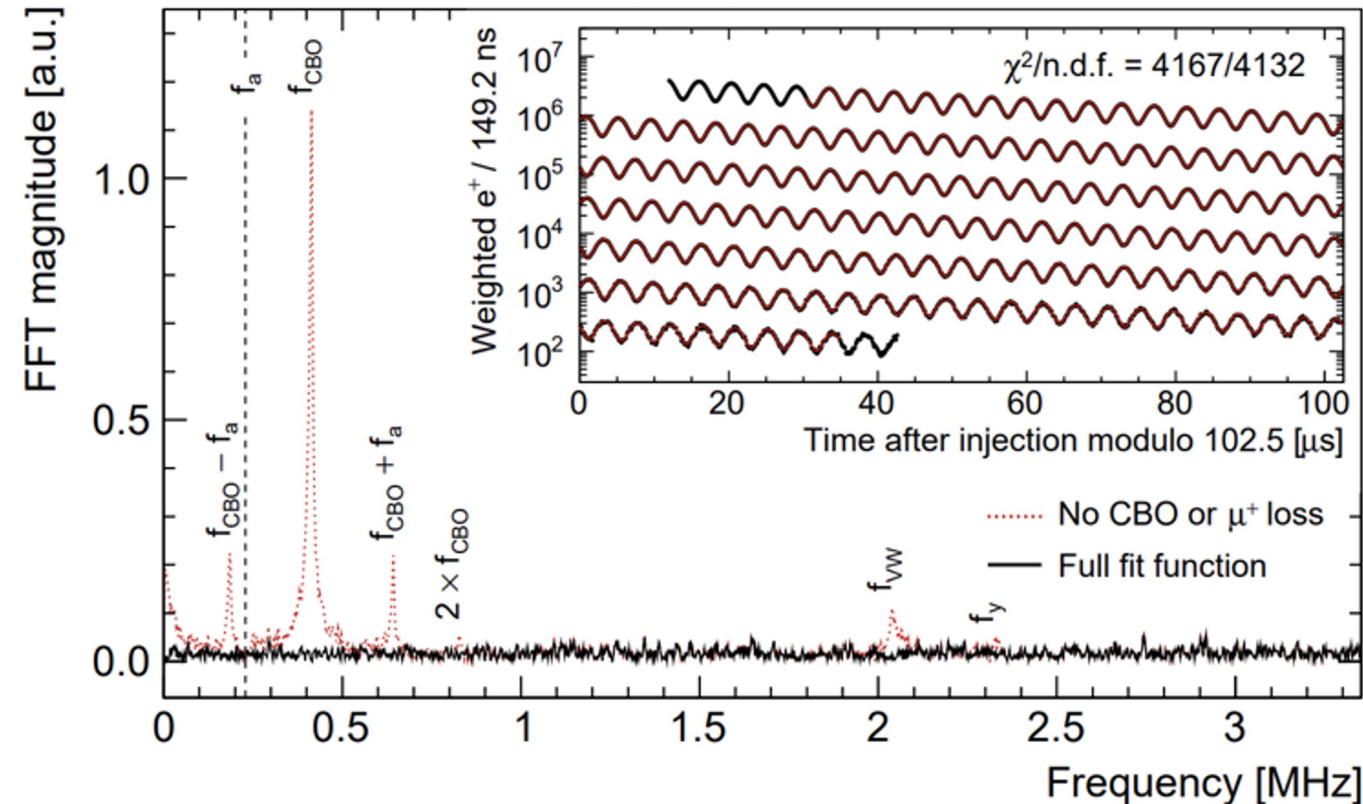
$$a_{\mu} = \frac{\omega_a}{\tilde{\omega}_p} \frac{\mu_p}{\mu_e} \frac{m_{\mu}}{m_e} \frac{g_e}{2}$$

What we measure

3ppb 0.0003ppb 22ppb

# Measurement of the Muon g-2 by E989 at Fermilab

Fit of  $\omega_a$  from 'wobble plot':



Need to account for acceptance changes due to beam motions and slow effects on the exponential due to muon losses

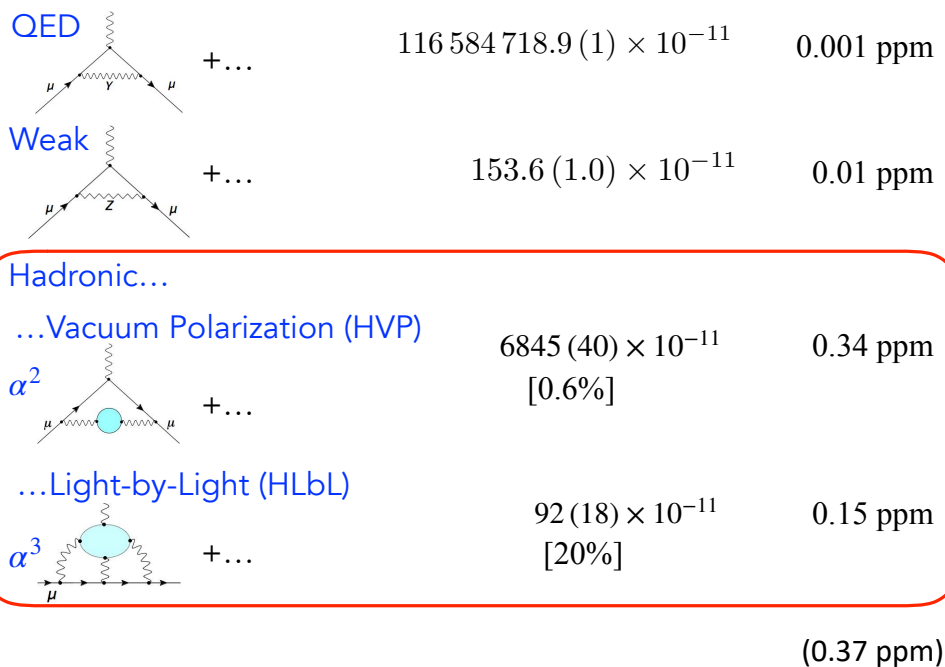
Simple 5-parameter fit  
 $\chi^2 / \text{ndf} = 8191 / 4149$

Fit with extra terms  
 $\chi^2 / \text{ndf} = 4005 / 4134$

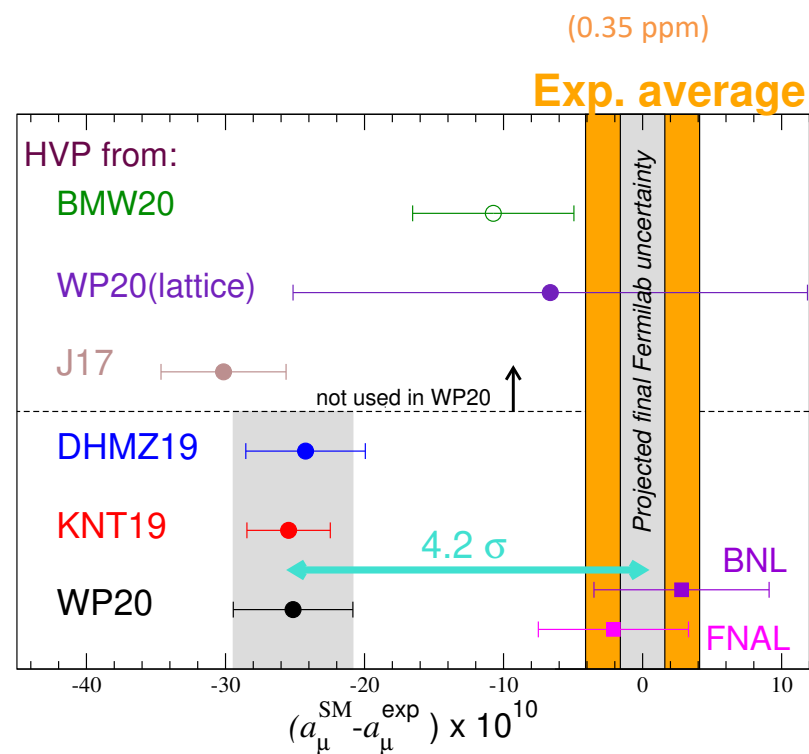
# SM prediction from Theory Initiative vs. Experiment

**White Paper** [T. Aoyama et al, *Phys. Rept.* 887 (2020) 1-166]

(132 authors, 82 institutions, 21 countries)



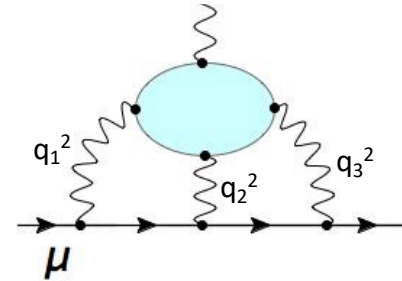
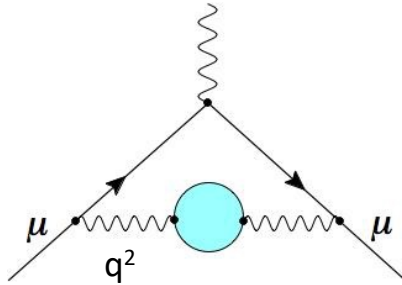
Measurement of the Positive Muon  
Anomalous Magnetic Moment to 0.46 ppm  
[*Phys. Rev. Lett.* 126 (2021) 14, 141801]



► SM uncertainty dominated by hadronic contributions, now with  $\delta \text{HVP} > \delta \text{HLbL}$

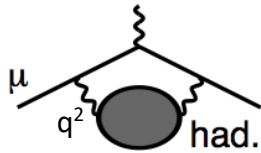


# $a_\mu^{\text{hadronic}}$ : non-perturbative, the limiting factor of the SM prediction



- **Q:** What's in the hadronic (Vacuum Polarisation & Light-by-Light scattering) blobs?  
**A:** Anything 'hadronic' the virtual photons couple to, i.e. quarks + gluons + photons  
**But:** low  $q^2$  photons dominate loop integral(s)  $\Rightarrow$  cannot calculate blobs with perturbation theory
- **Two very different** (model independent) **strategies:**
  1. use wealth of hadronic data, '**data-driven dispersive methods**':
    - data combination from many experiments, **radiative corrections** required
  2. simulate the strong interaction (+photons) w. discretised Euclidean space-time, '**lattice QCD**':
    - finite size, finite lattice spacing, artifacts from lattice actions, **QCD + QED** needed
    - numerical Monte Carlo methods require large computer resources

# $a_\mu^{\text{HVP}}$ : Basic principles of **dispersive** data-driven method



One-loop diagram with hadronic blob =  
integral over  $q^2$  of virtual photon, 1 HVP insertion

$$\text{had. blob} = \int \frac{ds}{\pi(s-q^2)} \text{Im} \left[ \text{had. blob} \right]$$

Causality  $\Rightarrow$  analyticity  $\Rightarrow$  dispersion integral:  
obtain HVP from its imaginary part only

$$2 \text{Im} \left[ \text{had. blob} \right] = \sum_{\text{had.}} \int d\Phi \left| \text{cut diagram} \right|^2$$

Unitarity  $\Rightarrow$  Optical Theorem:

imaginary part ('cut diagram') =  
sum over  $|\text{cut diagram}|^2$ , i.e.  
 $\propto$  sum over all total hadronic cross sections

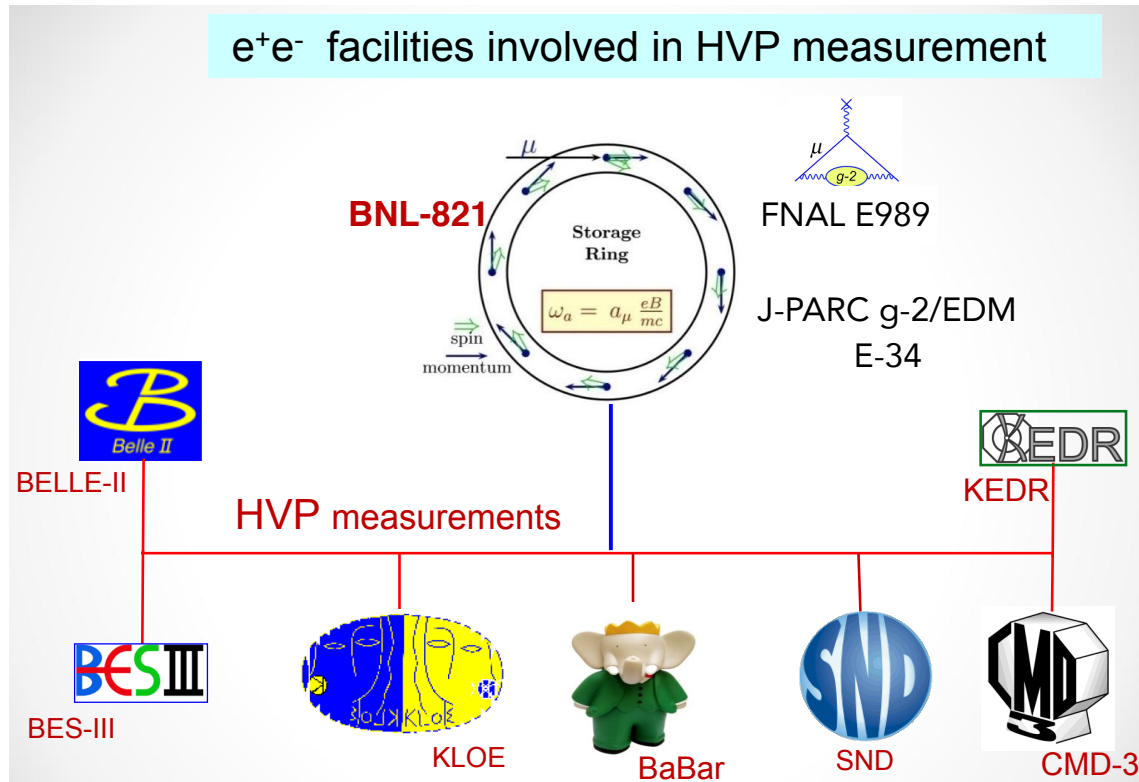
$$a_\mu^{\text{had,LO}} = \frac{m_\mu^2}{12\pi^3} \int_{s_{\text{th}}}^{\infty} ds \frac{1}{s} \hat{K}(s) \sigma_{\text{had}}(s)$$

- Weight function  $\hat{K}(s)/s = \mathcal{O}(1)/s$   
 $\Rightarrow$  **Lower** energies **more important**  
 $\Rightarrow \pi^+\pi^-$  channel: 73% of total  $a_\mu^{\text{had,LO}}$

- Total hadronic cross section  $\sigma_{\text{had}}$  from > 100 data sets for  **$e^+e^- \rightarrow \text{hadrons}$**  in > 35 final states
- Uncertainty of  $a_\mu^{\text{HVP}}$  prediction from statistical & systematic uncertainties of input data
- KNT use pQCD only at large  $s$ , **no modelling** of  $\sigma_{\text{had}}(s)$ , direct data integration

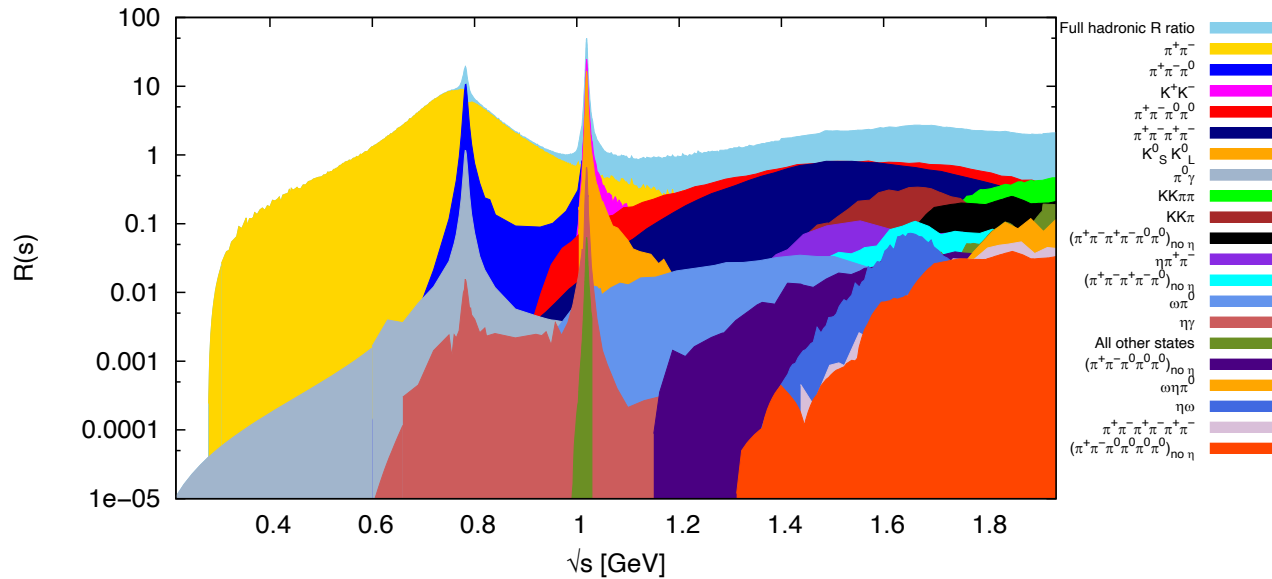
# $a_\mu^{\text{HVP}}$ : Recent (of 25+ years) experiments providing input $\sigma_{\text{had}}(s)$ data

S. Serednyakov (for SND) @ HVP KEK workshop



- Different methods: **Direct Scan** (tunable  $e^+e^-$  beams) & **Radiative Return** (Initial State Radiation scan at fixed cm energy) ↗
- Over last decades detailed studies of **radiative corrections** & **Monte Carlo Generators** for  $\sigma_{\text{had}}(s)$ 
  - **RadioMonteCarLow** Working Group report: [Eur. Phys. J. C66 \(2010\) 585-686](#)
  - full NLO radiative corrections in ISR MC *Phokhara*: Campanario et al, PRD 100(2019)7,076004

# $a_\mu^{\text{HVP}}$ : Landscape of $\sigma_{\text{had}}(s)$ data & most important $\pi^+\pi^-$ channel

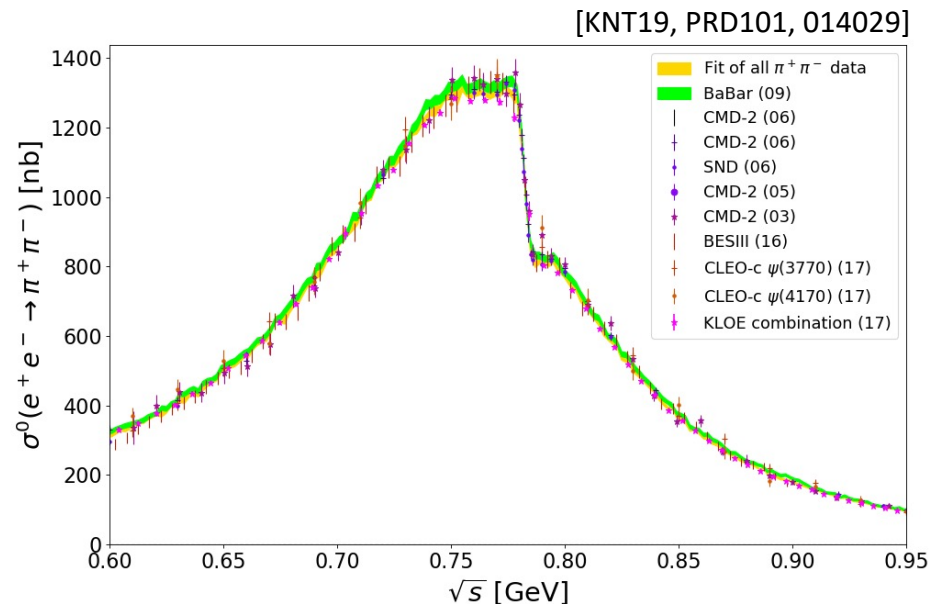


[KNT18, PRD97, 114025]

- hadronic channels for energies below 2 GeV
- dominance of  $2\pi$

## $\pi^+\pi^-$ :

- Combination of >30 data sets, >1000 points, contributing >70% of total HVP
- Precise measurements from 6 **independent experiments** with different systematics and different radiative corrections
- Data sets from Radiative Return dominate

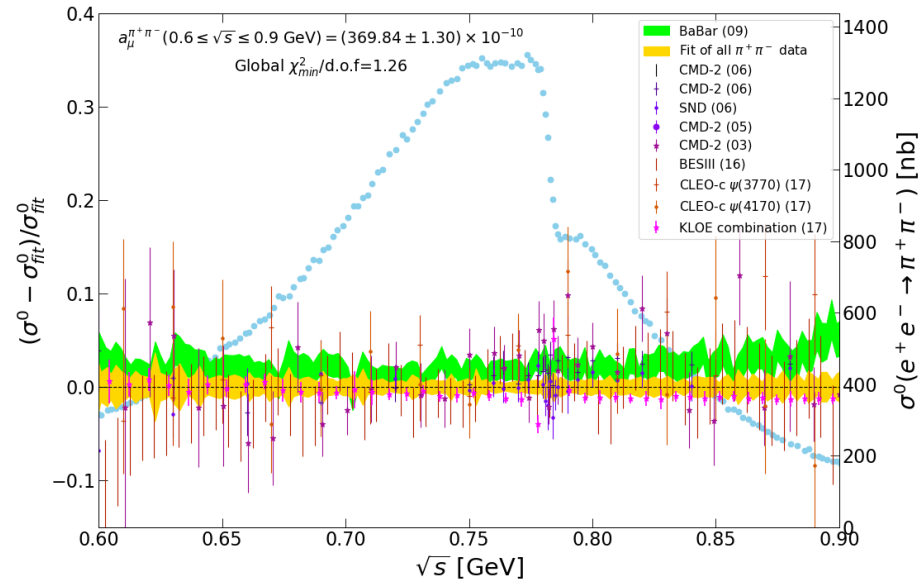
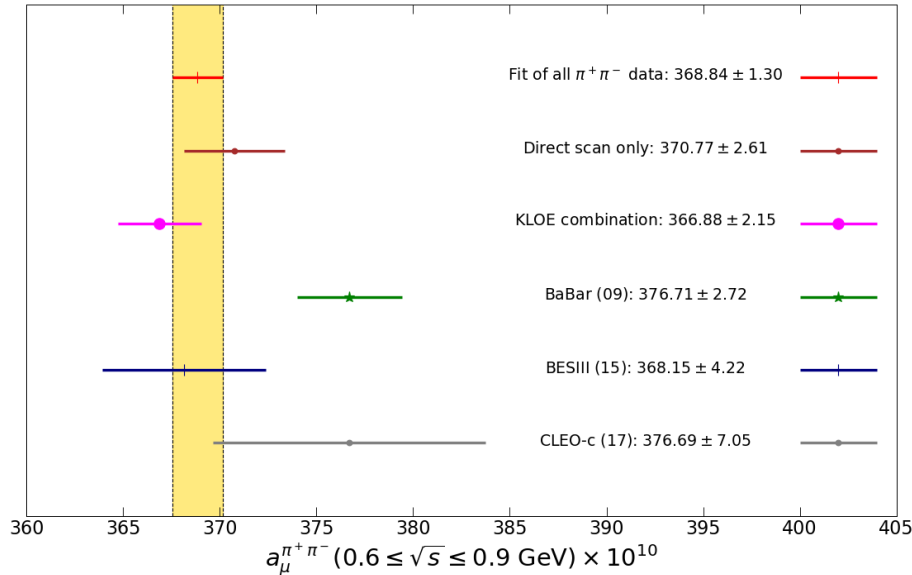


[KNT19, PRD101, 014029]



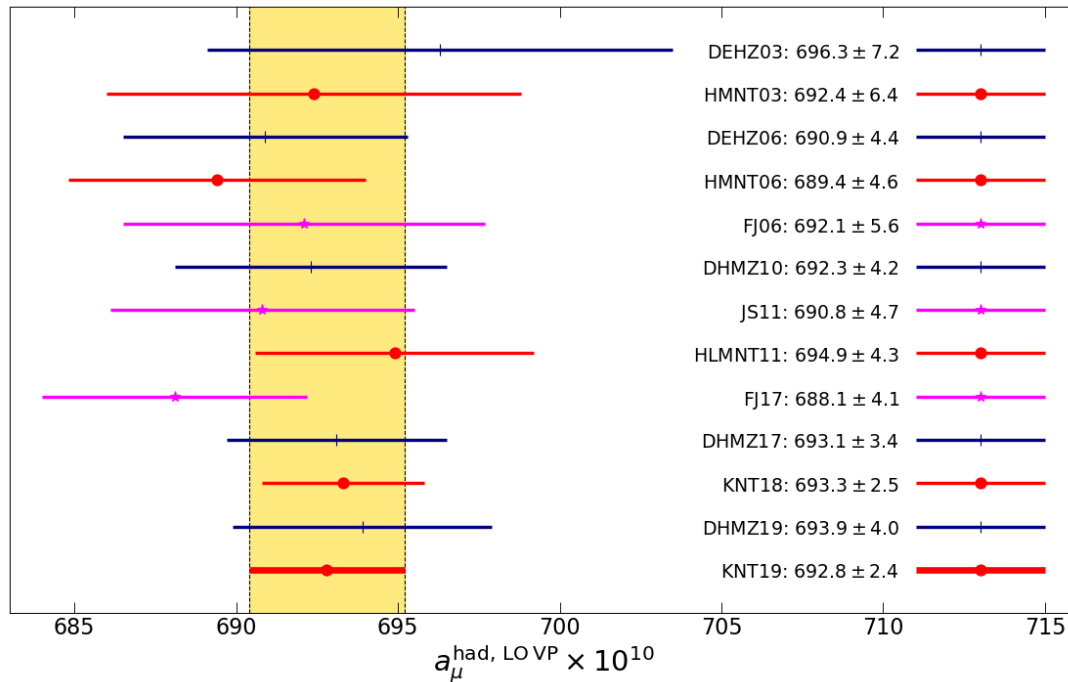
# $a_\mu^{\text{HVP}} : \pi^+\pi^-$ channel KLOE vs. Babar a puzzle, enlarges WP error

[Plots from KNT19]



- **Tension** between different sets, especially between the most precise 4 sets from **BaBar** and **KLOE**
- Inflation of error with **local**  $\chi^2_{\min}$  accounts for tensions, leading to a **~14% error inflation**
- Important role of **correlations**; their treatment in the data combination is crucial and can lead to significant differences between different combination methods (KNT vs. DHMZ)
- Differences in data and methods accounted for in **WP merging procedure**, leading to **enlarged, conservative error** for  $a_\mu^{\text{HVP}}$ .

# $a_\mu^{\text{HVP}}$ : History plot (data based predictions). Pies

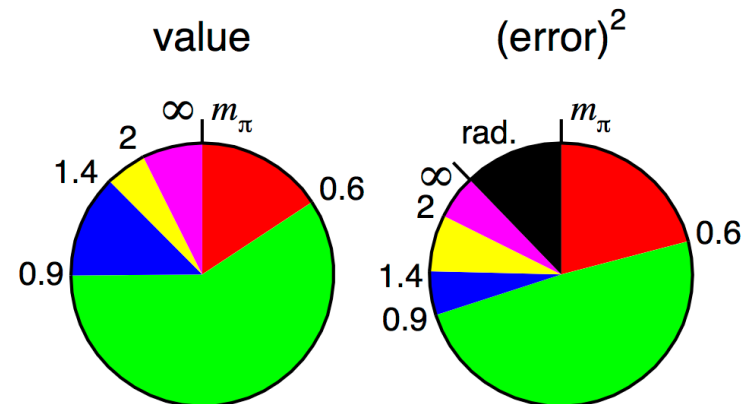


- **Stability** and **consolidation** over two decades thanks to more and better data input and improved compilation procedures
- Compare with **merged** DHMZ & KNT WP20 value:

$$a_\mu^{\text{had, LO VP}}(\text{WP20}) = 693.1(4.0) \times 10^{-10}$$

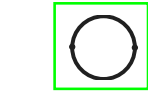
## Pie diagrams for KNT compilation:

- error still dominated by two pion channel
- significant contribution to error from additional, **conservative uncertainty from radiative corrections**



# $a_\mu^{\text{HVP}}$ : Lattice result from BMW [Borsanyi et al., Nature 2021]

## Isospin-symmetric



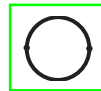
Connected light

$$633.7(2.1)_{\text{stat}}(4.2)_{\text{syst}}$$



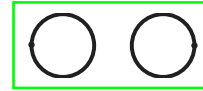
Connected strange

$$53.393(89)_{\text{stat}}(68)_{\text{syst}}$$



Connected charm

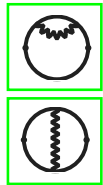
$$14.6(0)_{\text{stat}}(1)_{\text{syst}}$$



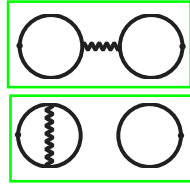
Disconnected

$$-13.36(1.18)_{\text{stat}}(1.36)_{\text{syst}}$$

## QED isospin breaking: valence

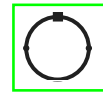


Connected  $-1.23(40)_{\text{stat}}(31)_{\text{syst}}$



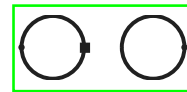
Disconnected  $-0.55(15)_{\text{stat}}(10)_{\text{syst}}$

## Strong-isospin breaking



Connected

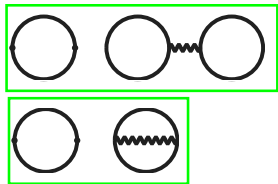
$$6.60(63)_{\text{stat}}(53)_{\text{syst}}$$



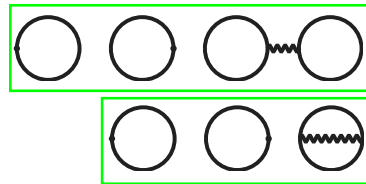
Disconnected

$$-4.67(54)_{\text{stat}}(69)_{\text{syst}}$$

## QED isospin breaking: sea



Connected  $0.37(21)_{\text{stat}}(24)_{\text{syst}}$



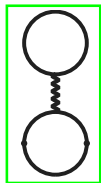
Disconnected  $-0.040(33)_{\text{stat}}(21)_{\text{syst}}$

## Other

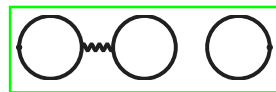
Bottom; higher-order;  
perturbative

$$0.11(4)_{\text{tot}}$$

## QED isospin breaking: mixed



Connected  $-0.0093(86)_{\text{stat}}(95)_{\text{syst}}$



Disconnected  $0.011(24)_{\text{stat}}(14)_{\text{syst}}$

## Finite-size effects

Isospin-symmetric

$$18.7(2.5)_{\text{tot}}$$

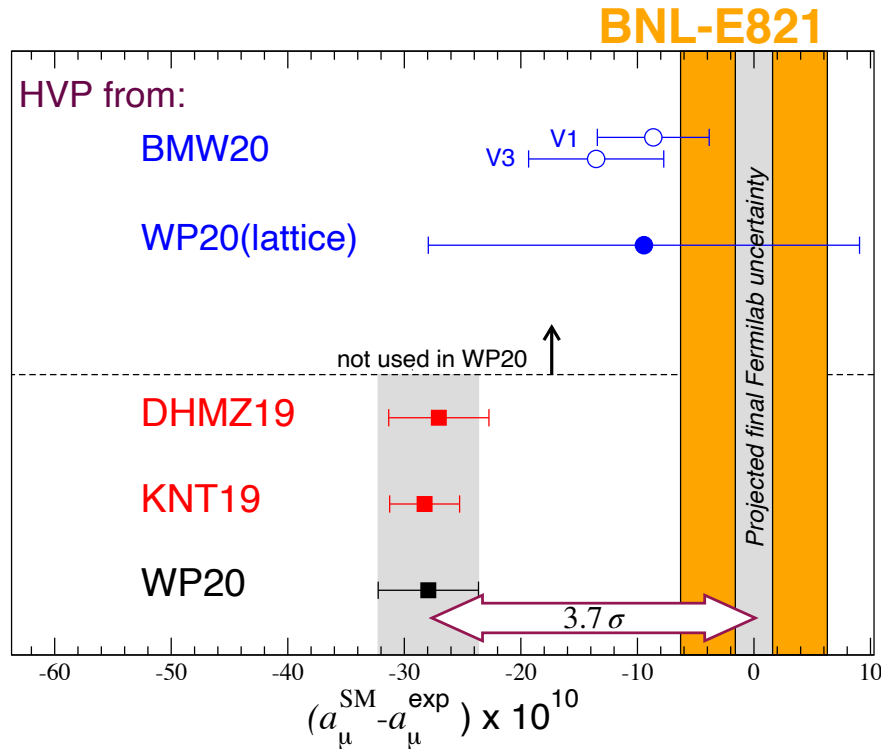
Isospin-breaking

$$0.0(0.1)_{\text{tot}}$$

$$a_\mu^{\text{LO-HVP}} (\times 10^{10}) = 707.5(2.3)_{\text{stat}}(5.0)_{\text{syst}}(5.5)_{\text{tot}}$$

- First lattice prediction with errors matching the data-driven approach
- Current-current corr., summed over all distances and integrated over time (TMR)
- Using a  $L \sim 6\text{fm}$  lattice (11fm for finite size corrections)
- Physical quark masses
- Strong and QED isospin breaking corrs.

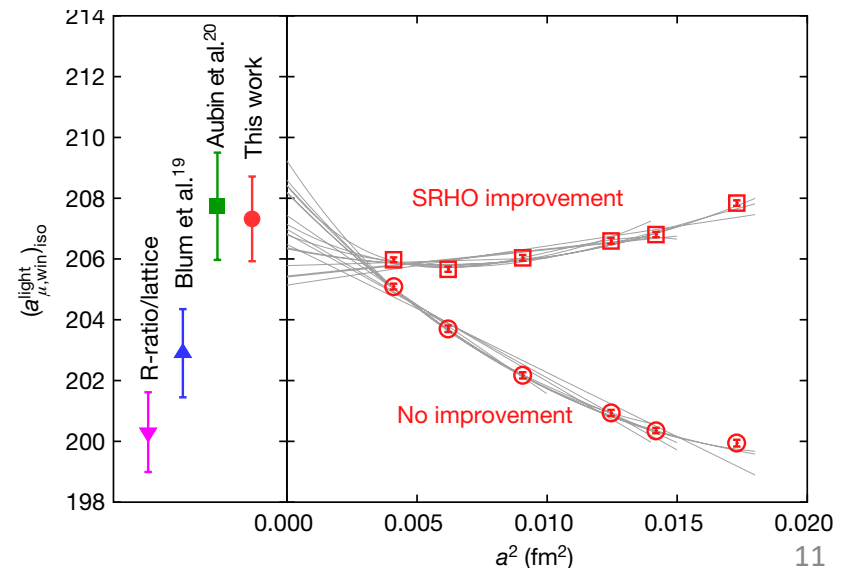
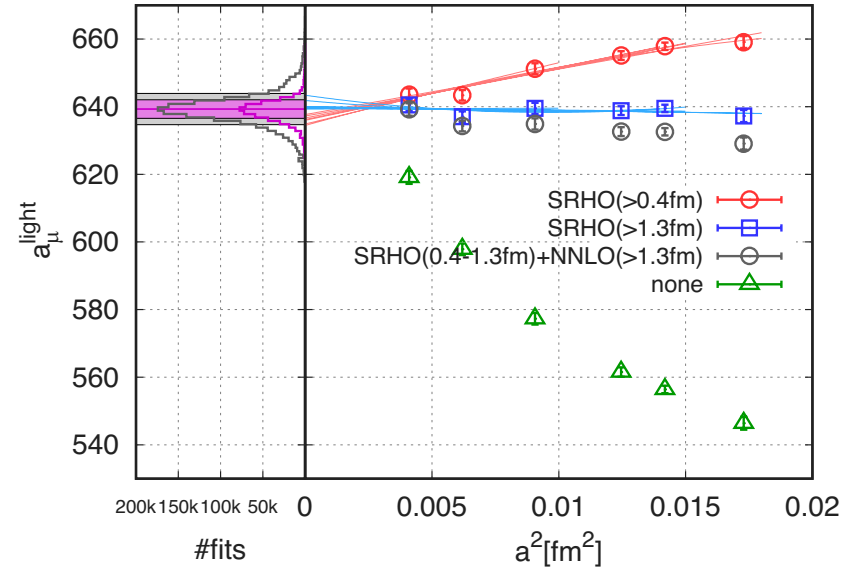
# $a_\mu^{\text{HVP}}$ : Tension between data-driven & BMW. Systematics



**BMW20:** large systematics from **continuum limit**,  
large taste-breaking corrections ('SRHO')

- upper right panel: limit and uncertainty estimation
- lower right panel: limit for central 'window' compared to other lattice and data-driven results (**3.7 $\sigma$**  tension)

BMW20 [Borsanyi et al, arXiv:2002.12347, 2021 Nature]



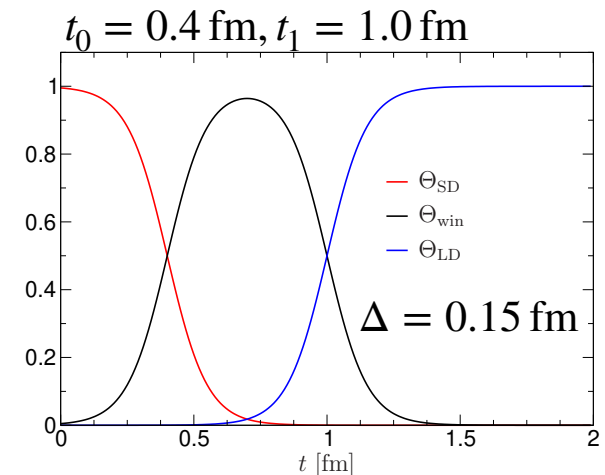


# $a_\mu^{\text{HVP}}$ : Window method for more detailed comparison

$$a_\mu^{\text{HVP,LO}} = \left(\frac{\alpha}{\pi}\right)^2 \int_0^\infty dt \tilde{w}(t) C(t)$$

- Use windows in Euclidean time to consider the different time regions separately.

Short Distance (SD)       $t : 0 \rightarrow t_0$   
Intermediate (W)         $t : t_0 \rightarrow t_1$   
Long Distance (LD)       $t : t_1 \rightarrow \infty$

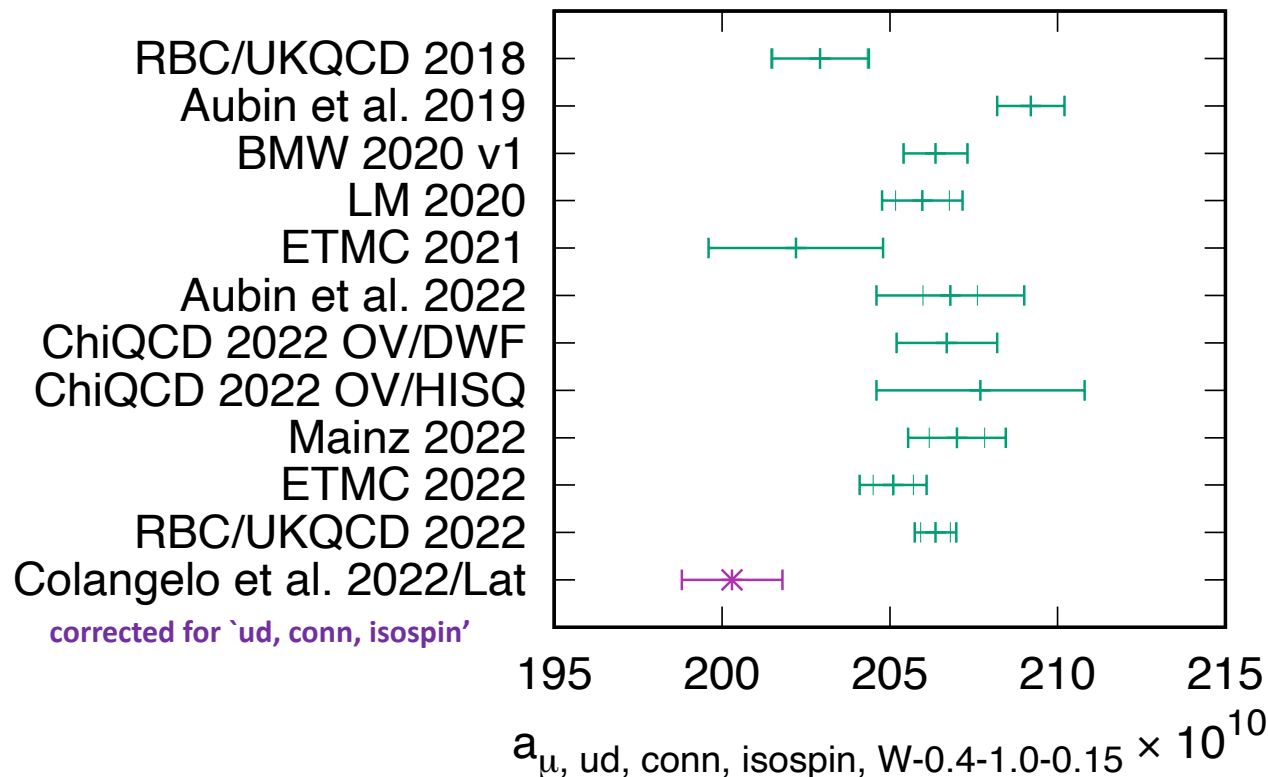


- Compute each window separately (in continuum, infinite volume limits,...) and combine

$$a_\mu = a_\mu^{\text{SD}} + a_\mu^{\text{W}} + a_\mu^{\text{LD}}$$

# $a_\mu^{\text{HVP}}$ : Window Fever

Plot from C Lehner's talk at the recent TI Edinburgh workshop 5-9 Sept.



## Another $\sim 4\sigma$ puzzle:

- Lattice QCD 'easiest' in the middle window
- Comparison not direct, but **heavier quark** and **iso-spin breaking** contributions unlikely to change much
- So why is there such a large disagreement w. the data?

- **$3.9\sigma$  tension betw. RBC/UKQCD 2022 and data-driven**

[Colangelo, El-Khadra, Hoferichter, Keshavarzi, Lehner, Stoffer, Teubner (22)]

- + FNAL/HPQCD/MILC result unblinded 206.1(1.2). (LatticeNET workshop Benasque)
- **Agreement of different lattice results, check of **universality** betw. lattice methods**

# $a_\mu^{\text{HVP}}$ : Window Fever, where to go from here

- Shorter term: further window studies, with short- and long-distance windows needed to better understand the emerged discrepancy
- Longer term: full  $a_\mu$  with high precision from other lattice collaborations
- For now there is a puzzle
- **Could  $\sigma_{\text{had}}$  be \_so\_ wrong?** → independent check via **MUonE**, see following talks
  - If cross sections would shift up at energies above  $\sim 1\text{-}2$  GeV, this would change  $\Delta\alpha(M_Z^2)$  and the SM **EW precision fits** would be in trouble  
[Crivellin, Hoferichter, Manzari, Montull ('20) / Keshavarzi, Marciano, Passera, Sirlin ('20) / Malaescu, Schott ('20)]
  - Most important  $\pi^+\pi^-$  channel constrained by analyticity and unitarity.  
First detailed comparisons of lattice with data-driven window evaluations show that to reconcile data-driven with lattice  $\sim 40\%$  of the shift must come from above 1 GeV for any reasonable cross section shifts (so not only  $\pi^+\pi^-$  would need change)  
[Colangelo at recent LatticeNET workshop in Benasque 11-17 Sept. 2022]

# Pathways to solving the puzzles

- No easy way out!
- BSM at high scales? Many explanations for ' $4.2\sigma$ ' puzzle, few seem natural
- BSM 'faking' low  $\sigma_{\text{had}}$ ? Possible but not probable  
[DiLuzio, Masiero, Paradisi, Passera *Phys.Lett.B* 829 (2022) 137037]

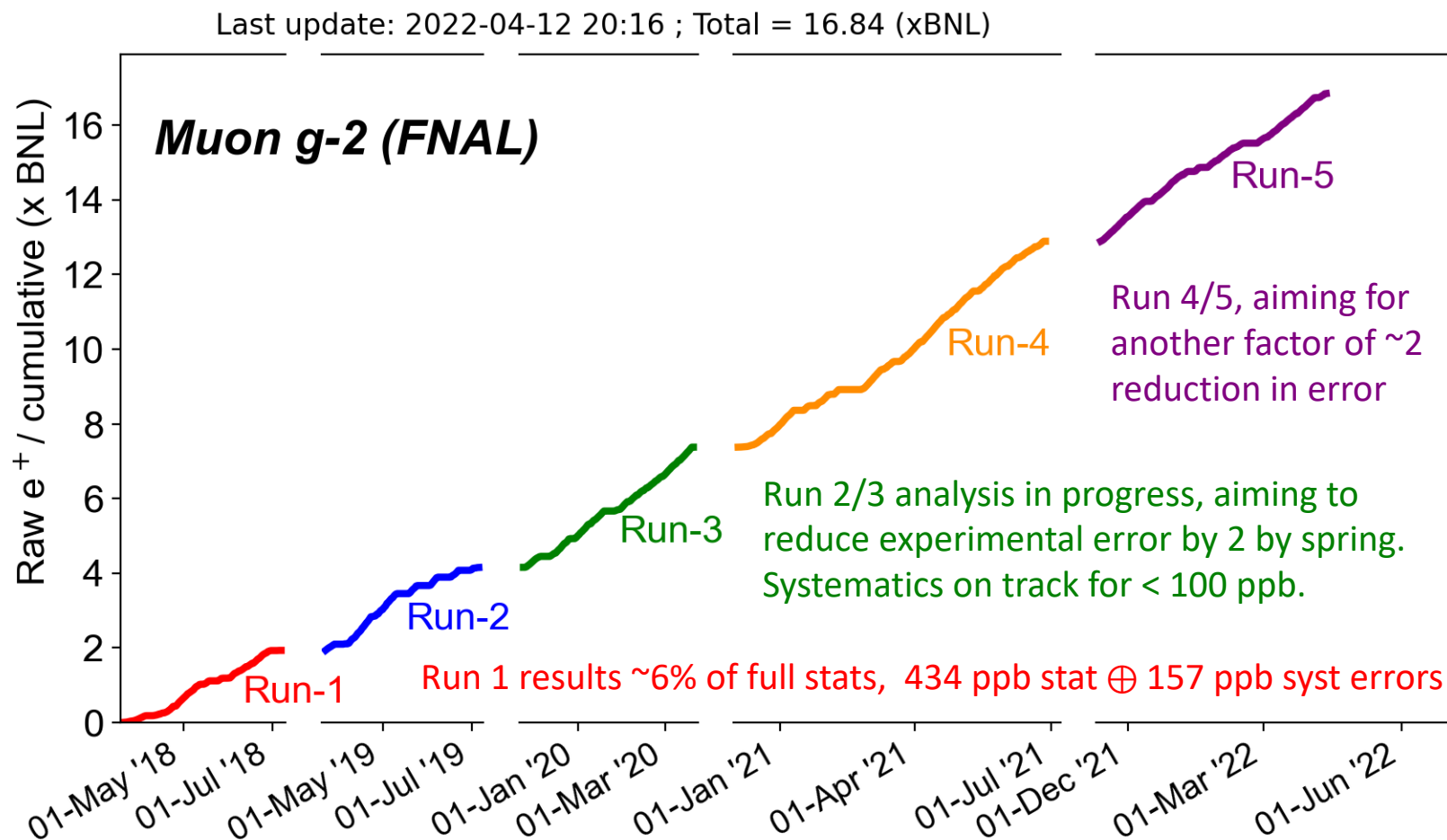
...or even new hadronic states (like sexa-quarks [Farrar, 2206.13460]) ?

- To avoid any possible bias, **blinded analyses** are now standard, both for experiments (g-2 and  $\sigma_{\text{had}}$ ) and lattice
- KNT just started blinding their combination machinery too, in preparation for the next major inclusion of new data
- More than 20 new sets already available (since KNT19),  
but no big changes expected, and the current WP prediction still stands



# Outlook: g-2 experiment E989 at FNAL

FNAL E989: Run-2, 3, 4, 5 already on tape (but still blinded)




# Outlook: g-2 experiments

## FNAL: Run-6

**Run-6 will start in October this year, the final data taking of the experiment**

- This was planned to take mu- data but this is no longer possible as the FNAL directorate have said there isn't enough resources
- Running parasitically sharing the beam with Mu2e
- We will take data with mu+ which will both
  - Increase our statistics
  - Allow for further systematic studies
- Some further reductions in systematics due to improvements, extra studies and increased statistics

## J-PARC:

- New experiment with completely different approach under construction at J-PARC
- Will have no electric field and run at low muon momentum 
- Data taking planned to start in FY 2027 with first results two years later

# Muon g-2/EDM Experiment at J-PARC with Ultra-Cold Muon Beam

3 GeV proton beam  
(333  $\mu$ A)

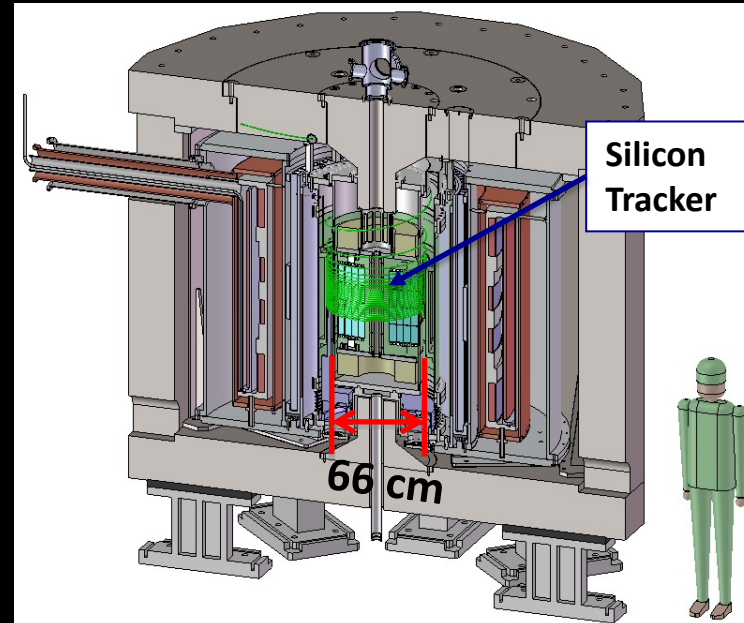
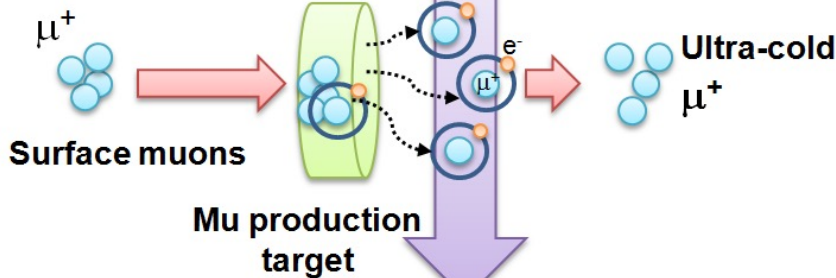
Production target  
(20 mm)

Surface muon beam  
(28 MeV/c)

Muonium Production  
(300 K  $\sim$  25 meV  $\Rightarrow$  2.3 keV/c)

Resonant Laser Ionization of Muonium

Laser  
122nm, 355nm



Super Precision Storage Magnet  
(3T,  $\sim$ 1ppm local precision)

Muon LINAC (300 MeV/c)

Muon storage

# Outlook / Conclusions

- The still **unresolved muon g-2 discrepancy** has triggered a lot of experimental & theory activities, including experiments, the Muon g-2 Theory Initiative & **lattice**
- **Much progress** has been made for **HLbL** which previously was seen as the bottleneck
- For **HVP dispersive**, the **TI published a conservative & robust consensus**
  - no significant changes since WP20, but
  - soon (*game-changing?*) **new data for  $2\pi$**  and other channels from **BaBar, CMD-3, BES III and Belle II**
- if they will 'agree', the error  $a_\mu^{\text{HVP, LO (dispersive)}}$  will go down significantly
- but further theory input (NNLO rad. corr. & MCs) will become crucial, too
- the resolution of the **puzzle** in the crucial  **$2\pi$**  channel requires new data
- this may (not) help to solve the **new puzzle with lattice HVP predictions**

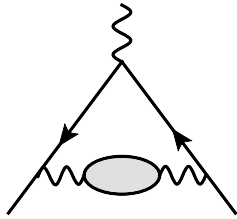
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*...after many years there is still a lot to learn from g-2. BSM?*



# Extras

# $a_\mu^{\text{HVP}}$ : Higher orders & power counting; WP20 values in $10^{-11}$



- All hadronic blobs also contain photons, i.e. **real + virtual corrections in  $\sigma_{\text{had}}(s)$**

- LO: **6931(40)**

- NLO: **- 98.3(7)**

from three classes of graphs:

$$- 207.7(7) + 105.9(4) + 3.4(1) \quad [\text{KNT19}]$$

(photonic, extra e-loop, 2 had-loops)

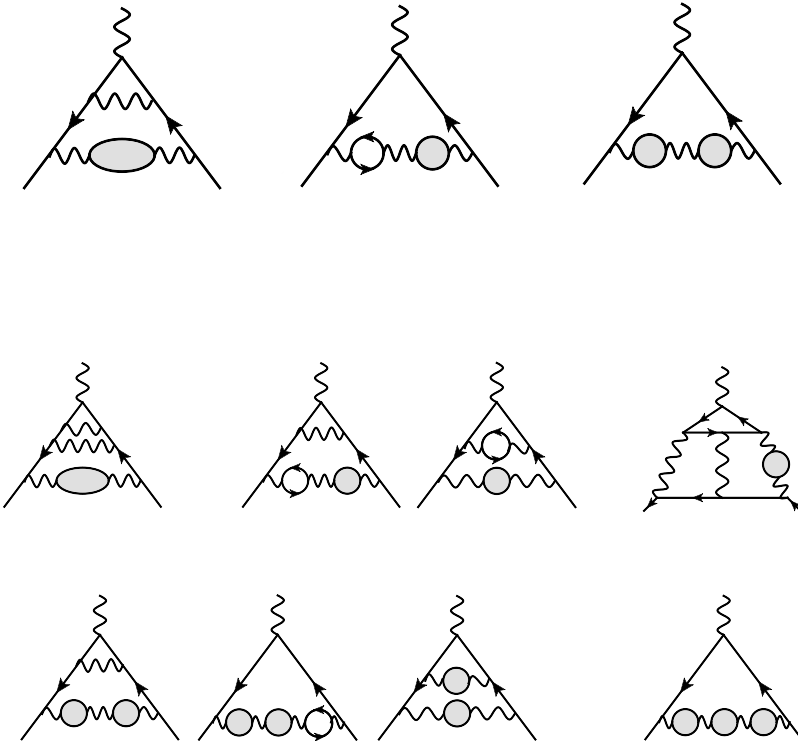
- NNLO: **12.4(1)** [Kurz et al, PLB 734(2014)144, see also F Jegerlehner]

from five classes of graphs:

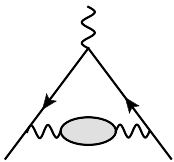
$$8.0 - 4.1 + 9.1 - 0.6 + 0.005$$

- good convergence, iterations of hadronic blobs **\_very\_** small

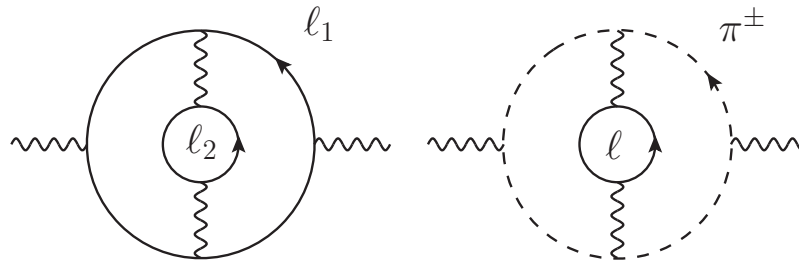
- 'double-bubbles' very small:



# $a_\mu^{\text{HVP}}$ : short detour: Higher orders Double Bubbles

- What if the blob in  is a 'double-bubble' ?

- Purely leptonic graphs (left diagram below) are part of four-loop QED corrections



- But possibly enhanced contributions from mixed hadronic-leptonic double bubble graphs (right diagram above) are not included in the hadronic **NNLO** HVP corrections quoted above
- Our recent work has estimated these remaining NNLO contributions to  $a_\mu$  to be **below  $1 \times 10^{-11}$**  and hence not critical at the level of the experimental accuracy

M Hoferichter + TT, *Phys. Rev. Lett.* 128 (2022) 11, 112002

# HVP: White Paper comparison

Detailed comparisons by-channel and energy range between direct integration results:

	DHMZ19	KNT19	Difference
$\pi^+\pi^-$	507.85(0.83)(3.23)(0.55)	504.23(1.90)	3.62
$\pi^+\pi^-\pi^0$	46.21(0.40)(1.10)(0.86)	46.63(94)	-0.42
$\pi^+\pi^-\pi^+\pi^-$	13.68(0.03)(0.27)(0.14)	13.99(19)	-0.31
$\pi^+\pi^-\pi^0\pi^0$	18.03(0.06)(0.48)(0.26)	18.15(74)	-0.12
$K^+K^-$	23.08(0.20)(0.33)(0.21)	23.00(22)	0.08
$K_S K_L$	12.82(0.06)(0.18)(0.15)	13.04(19)	-0.22
$\pi^0\gamma$	4.41(0.06)(0.04)(0.07)	4.58(10)	-0.17
Sum of the above	626.08(0.95)(3.48)(1.47)	623.62(2.27)	2.46
[1.8, 3.7] GeV (without $c\bar{c}$ )	33.45(71)	34.45(56)	-1.00
$J/\psi, \psi(2S)$	7.76(12)	7.84(19)	-0.08
[3.7, $\infty$ ) GeV	17.15(31)	16.95(19)	0.20
Total $a_\mu^{\text{HVP, LO}}$	694.0(1.0)(3.5)(1.6)(0.1) $_{\psi(0.7)_{\text{DV+QCD}}}$	692.8(2.4)	1.2

+ evaluations using unitarity & analyticity constraints for  $\pi\pi$  and  $\pi\pi\pi$  channels

[CHS 2018, HHKS 2019]

# HVP: White Paper merging procedure

## Conservative merging procedure developed during 2019 Seattle TI workshop:

- Accounts for the different results obtained by different groups based on the same or similar experimental input
- Includes correlations and their different treatment as much as possible
- Allows to give one recommended (merged) result, which is conservative w.r.t. the underlying (and possibly underestimated) systematic uncertainties
- Note: Merging leads to a bigger error estimate compared to individual evaluations; error 'corridor' defined by embracing choices goes far beyond  $\chi^2_{\min}$  inflation

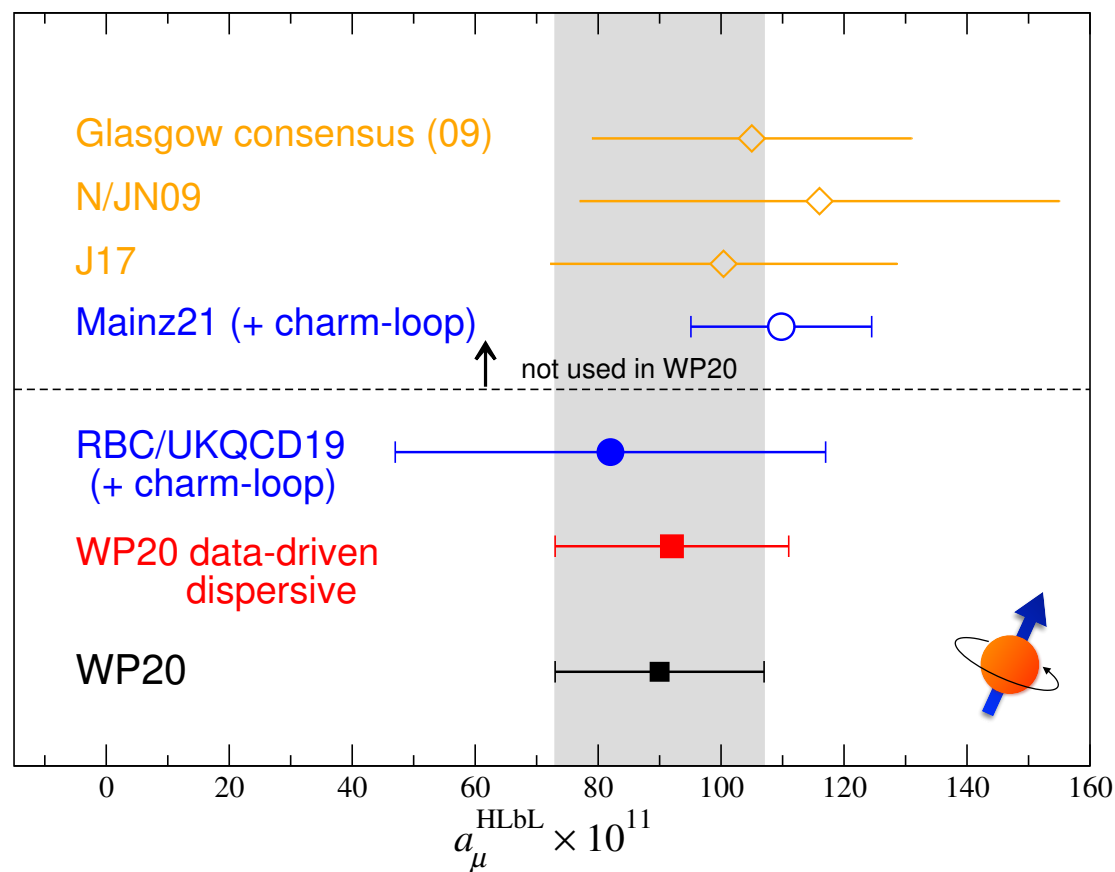
⇒  $a_\mu^{\text{HVP, LO}} = 693.1 (4.0) \times 10^{-10}$  is the result used in the WP 'SM2020' value

- This result does not include lattice, but is compatible with published full lattice results apart from the BMW prediction:

$$a_\mu^{\text{HVP, LO}} (\text{BMW}) = 707.5 (5.5) \times 10^{-10} \quad [\text{Nature 2021}] \quad \leadsto \mathbf{1.5/2.1 \sigma} \text{ tension w. exp/WP20}$$

Many efforts are ongoing to understand this new puzzle, see e.g. talks at the TI workshop Edinburgh

# $a_\mu^{\text{HLbL}}$ : WP Status/Summary of Hadronic Light-by-Light contributions



hadronic models + pQCD

lattice QCD + QED (after WP)

lattice QCD + QED

data-driven

TI White Paper 2020 value:

$$a_\mu^{\text{HLbL}} = 92 (18) \times 10^{-11} \quad \checkmark$$

- **data-driven dispersive** & **lattice** results have confirmed the earlier model-based predictions
- **uncertainty much better under control** and at 0.15ppm already **sub-leading compared to HVP**
- **lattice** predictions now competitive, good prospects for combination and error reduction to  $\leq 10\%$

# $a_\mu$ (SM): White Paper <https://doi.org/10.1016/j.physrep.2020.07.006>

White Paper [T. Aoyama et al, arXiv:2006.04822], 132 authors, 82 institutions, 21 countries

Contribution	Value $\times 10^{11}$	References
Experiment (E821)	116 592 089(63)	Ref. [1]
HVP LO ( $e^+e^-$ )	6931(40)	Refs. [2–7]
HVP NLO ( $e^+e^-$ )	−98.3(7)	Ref. [7]
HVP NNLO ( $e^+e^-$ )	12.4(1)	Ref. [8]
HVP LO (lattice, $udsc$ )	7116(184)	Refs. [9–17]
HLbL (phenomenology)	92(19)	Refs. [18–30]
HLbL NLO (phenomenology)	2(1)	Ref. [31]
HLbL (lattice, $uds$ )	79(35)	Ref. [32]
HLbL (phenomenology + lattice)	90(17)	Refs. [18–30, 32]
QED	116 584 718.931(104)	Refs. [33, 34]
Electroweak	153.6(1.0)	Refs. [35, 36]
HVP ( $e^+e^-$ , LO + NLO + NNLO)	6845(40)	Refs. [2–8]
HLbL (phenomenology + lattice + NLO)	92(18)	Refs. [18–32]
Total SM Value	116 591 810(43)	Refs. [2–8, 18–24, 31–36]
<u>Difference: <math>\Delta a_\mu := a_\mu^{\text{exp}} - a_\mu^{\text{SM}}</math></u>	279(76)	

w.r.t. BNL only