



FOUR/FIVE FLAVOUR SCHEMES AND THE BBH CASE

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In collaboration with:

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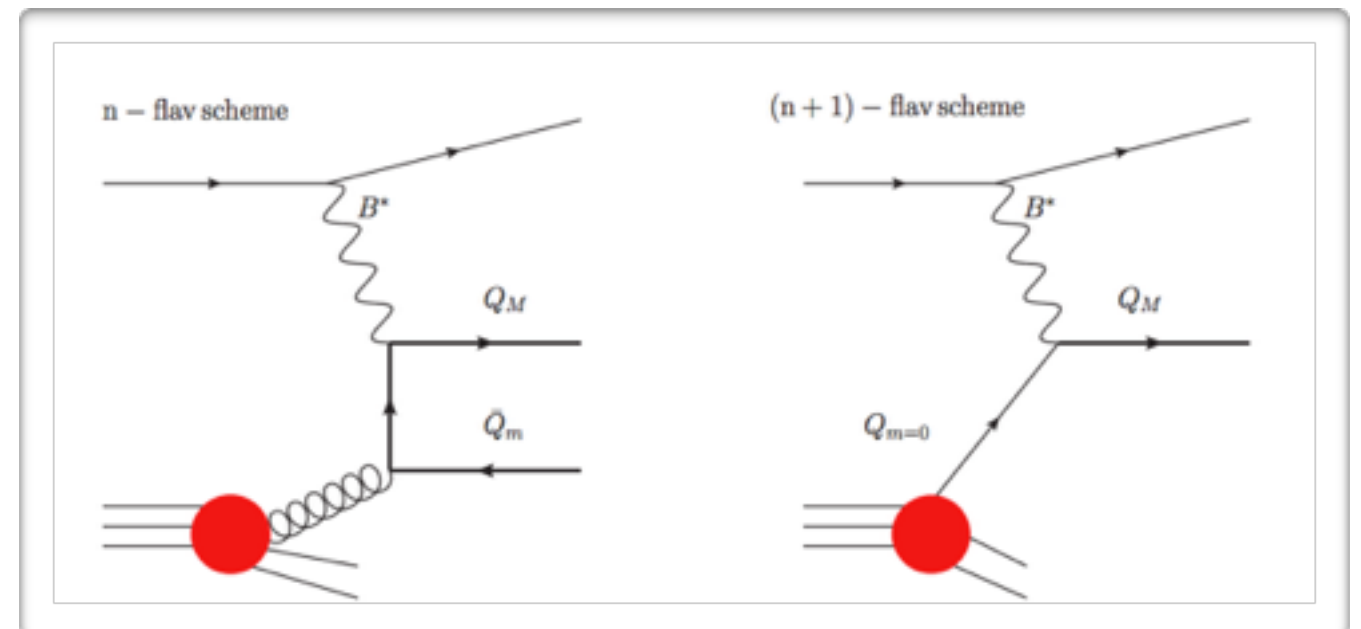
Outline of the talk

- 4F and 5F schemes: pros and cons
- An appraisal of current understanding
- A consistent matching procedure: FONLL
- Bottom-fusion initiated Higgs production
- Conclusion and outlook

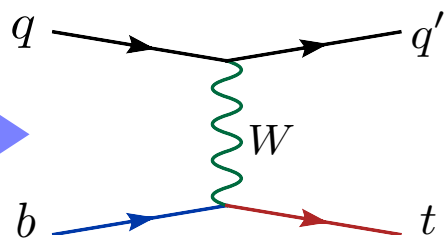
A rich phenomenology

$$\frac{d\sigma_H^{pp \rightarrow AB}}{dX} = \sum_{i,j=1}^{N_f} \boxed{f_i(x_1, \mu_F) f_j(x_2, \mu_F)} \boxed{\frac{d\hat{\sigma}^{ij \rightarrow ab}}{dX}(x_1 x_2 S_{\text{had}}, \alpha_S(\mu_R), \mu_R, \mu_F, m)} + \mathcal{O}\left(\frac{\Lambda_{\text{QCD}}^{2n}}{S_{\text{had}}^n}\right)$$

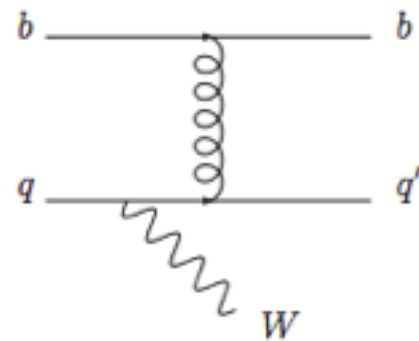
DIS



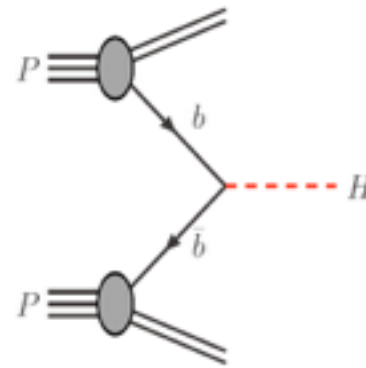
Hadron colliders



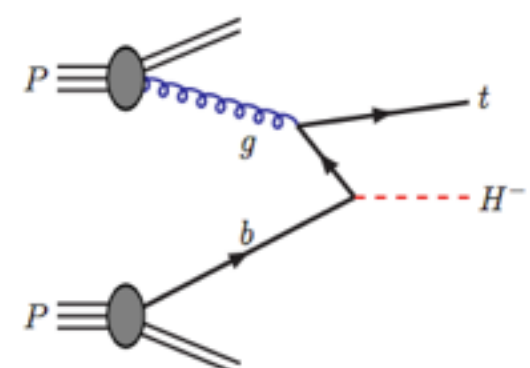
single top



b+V production



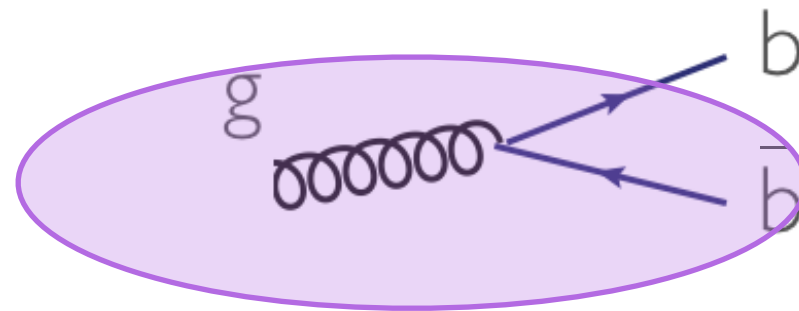
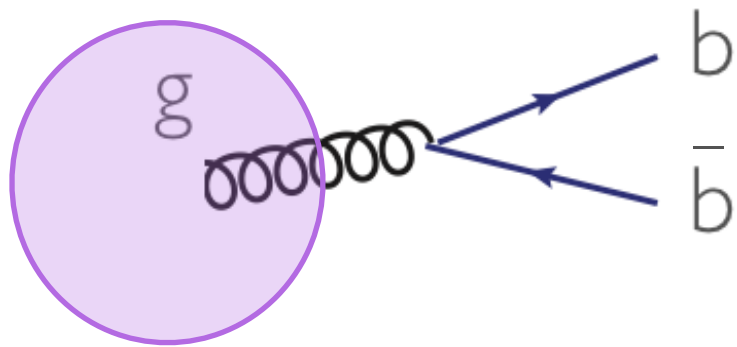
$bb \rightarrow H$



charged Higgs

4F and 5F schemes

- For all processes that feature bottom quarks at the hard-process level there are two ways of performing computations: **4F** and **5F** schemes



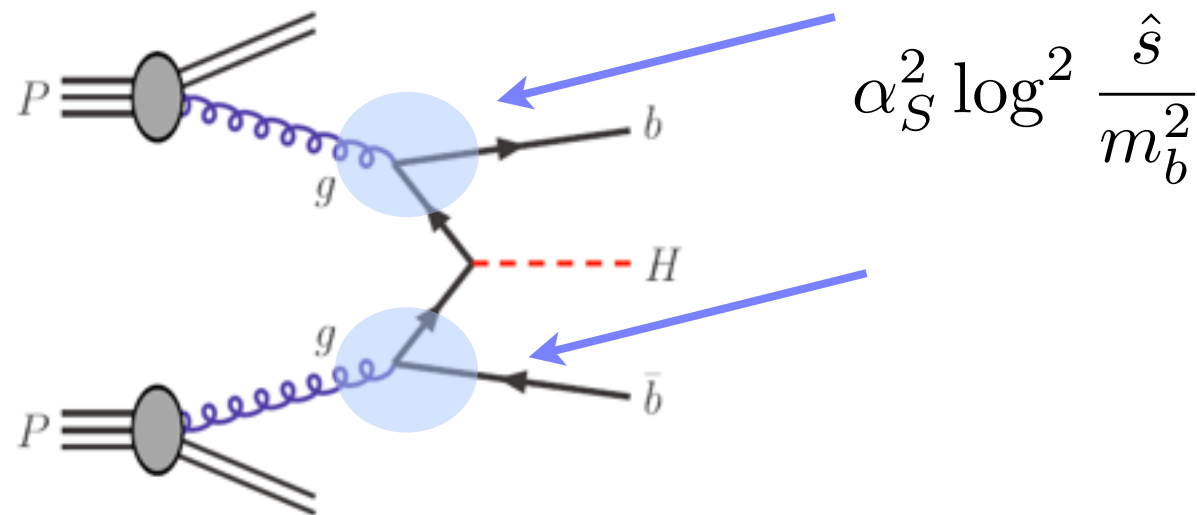
- Each supports the issues that arise in different kinematical regimes

If $m_b \sim Q$

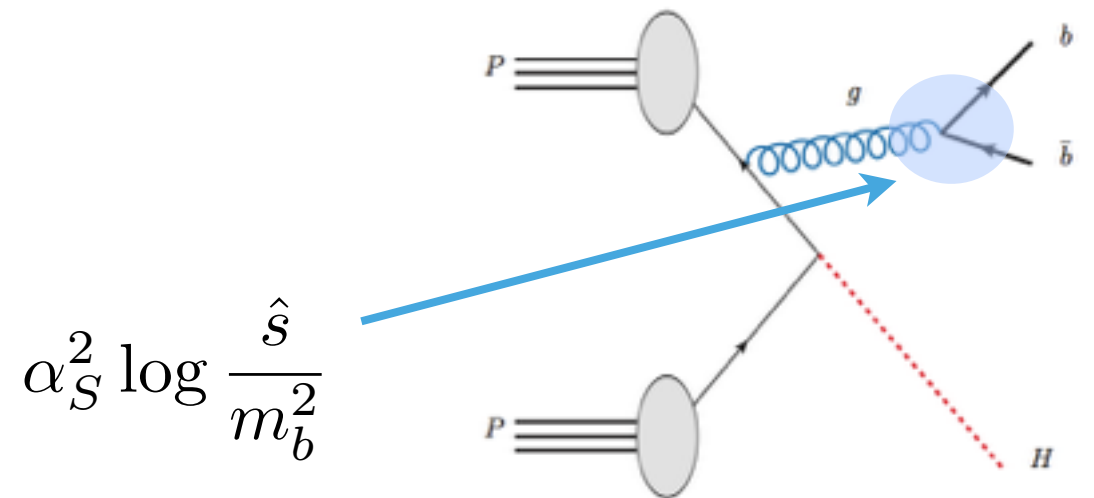
4F scheme

- ◆ b quark treated as massive object at the level of short-distance xsec
- ◆ b quark never appears in the initial state
- ◆ In the short-distance xsec logarithms arise

4F and 5F schemes



t-channel kinematics
Initial state



s-channel kinematics
Final state

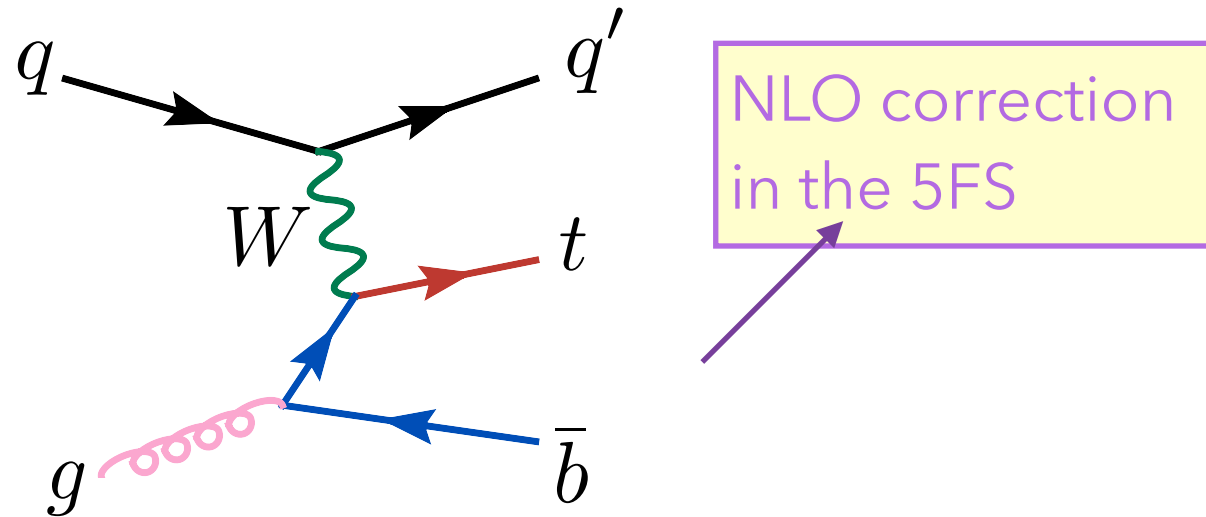
These logs for $m_b \ll s$, might be large, possibly spoiling perturbation theory!!

If logs dominate

5F scheme

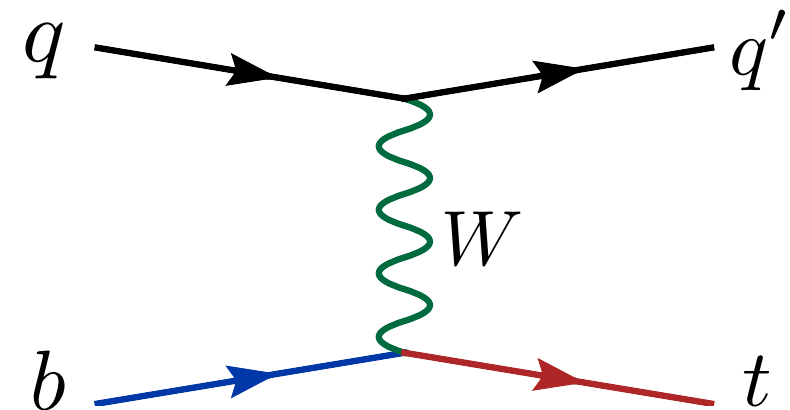
- ♦ b quark treated as a light parton generated at threshold $\mu_b \sim m_b$ from DGLAP evolution
- ♦ Set $m_b = 0$ in the short-distance xsec
- ♦ Resummation of the collinear logs achieved through DGLAP evolution equations for bottom PDFs

4F and 5F schemes



4F scheme

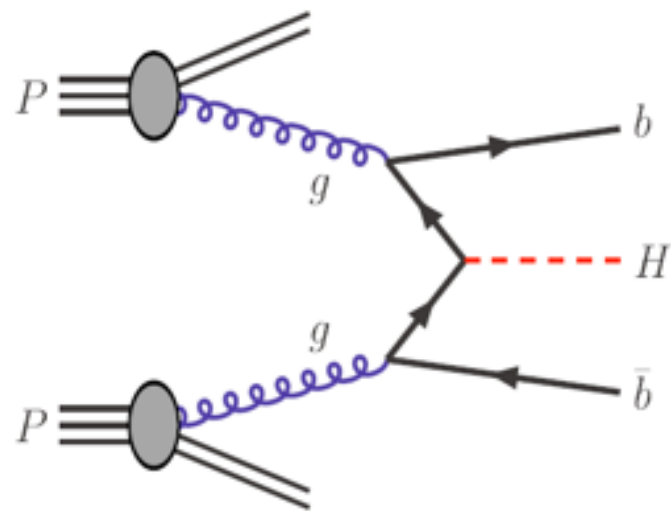
- ✗ It does not resum possibly large logs, yet it has them explicitly
- ✗ Computing higher orders is more difficult
- ✓ Mass effects are there at any order
- ✓ Straightforward implementation in MC event generators at LO and NLO



5F scheme

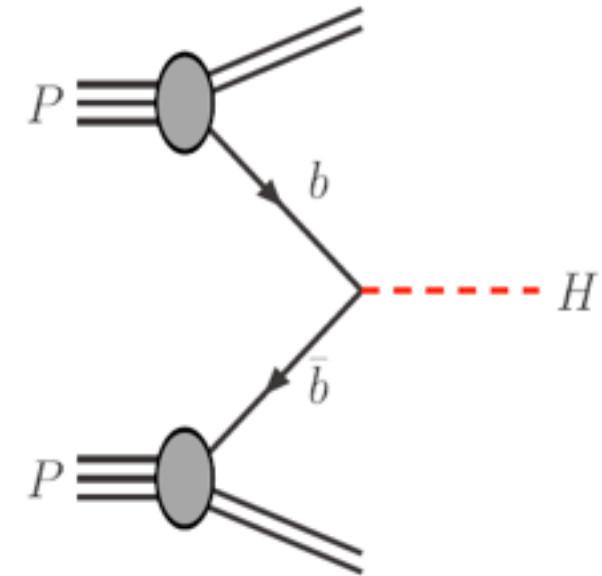
- ✓ It resums initial state large logs into b-PDFs leading to more stable predictions
- ✓ Computing higher orders is easier
- ✗ p_T of bottom enters at higher orders
- ✗ Implementation in MC depends on the gluon splitting model in the PS

4F and 5F schemes



4F scheme

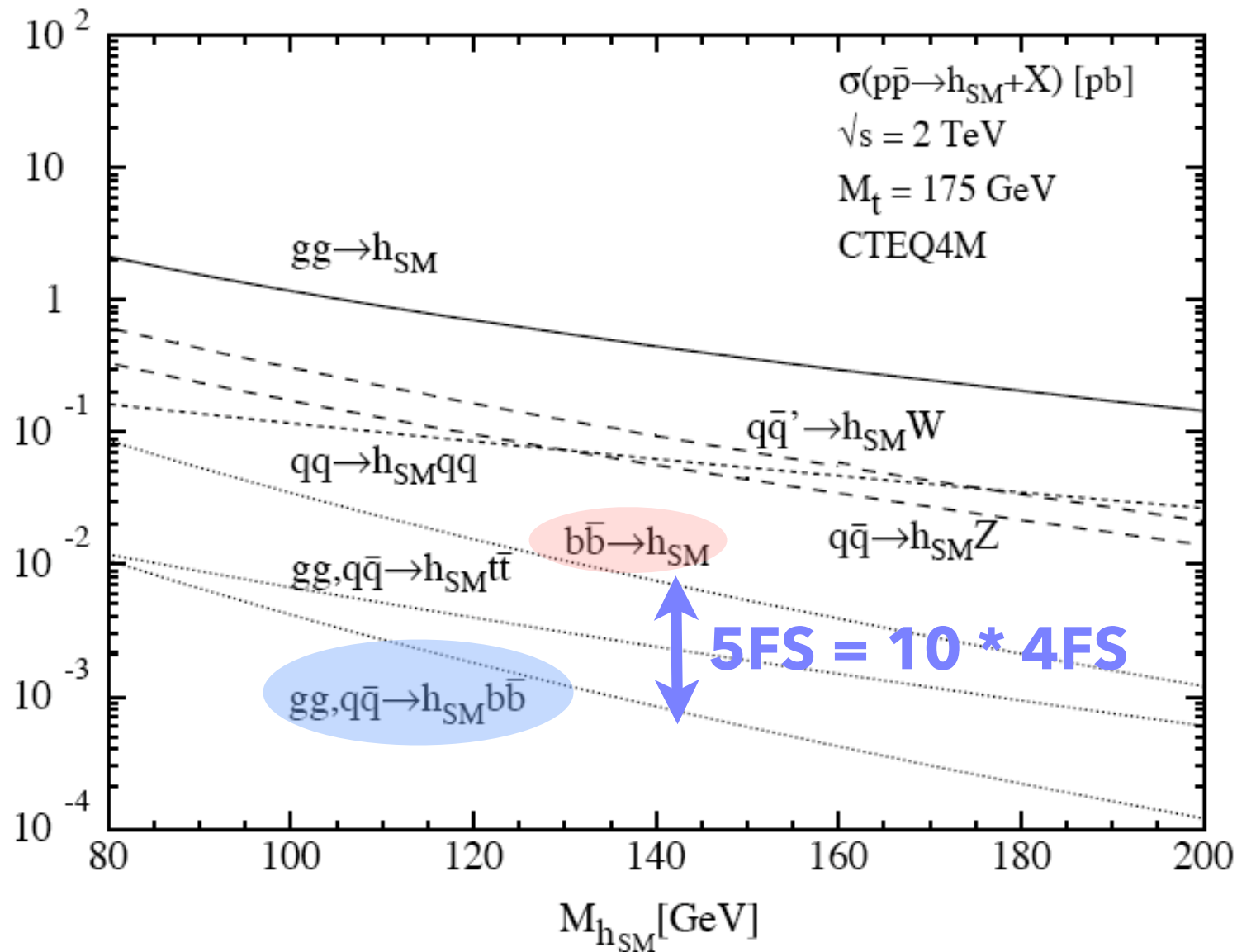
- ✗ It does not resum possibly large logs, yet it has them explicitly
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5F scheme

- ✓ It resums initial state large logs into b-PDFs leading to more stable predictions
- ✓ Computing higher orders is easier
- ✗ p_T of bottom enters at higher orders
- ✗ Implementation in MC depends on the gluon splitting model in the PS

A lot of (open) questions



- ➔ Why do the two schemes often lead to very different results?
- ➔ Why differences become smaller is a softer scale is used?
- ➔ For exclusive/differential observables: how to proceed?
See Fabio's talk
- ➔ For inclusive observables: how to combine/match the two schemes to maximise the pros?

This talk

Combining the 4F and 5F schemes

- There are cases when both **mass** terms and **resummation** of collinear logs must be included, as they both play a role in getting accurate predictions (e.g. DIS)
- What about predictions for partonic cross sections at the LHC?

4F scheme	5F scheme
$pp \rightarrow bb$ Nason et al (1989), Mangano et al (1992) $pp \rightarrow bbbb$ Greiner et al (2011) $pp \rightarrow ttbb$ Bevilacqua et al (2009), Bredenstein et al (2010) $pp \rightarrow tbj$ Campbell et al (2009) $pp \rightarrow tbH^\pm$ Dittmaier et al (2009), Degrande et al (2015) $pp \rightarrow \Phi bb$ Dawson et al (2005), Dittmaier et al (2004) $pp \rightarrow Vbb$ Ellis et al (1999,2000), Reina et al (2008,2009), Badger et al (2011), Frederix et al (2011)	$pp \rightarrow tW$ Campbell et al (2005), Frixione et al (2008) $pp \rightarrow tj$ Harris et al (2002), Campbell et al (2005) $pp \rightarrow tH^\pm$ Plehn et al (2003), Weydert et al (2010) $pp \rightarrow \Phi(bb), \Phi b(b)$ Campbell et al (2003), Harlander et al (2003) $pp \rightarrow Z(bb), Vbj, Vb$ Campbell et al (2004,2006,2007,2009), Maltoni et al (2005)

Combining the 4F and 5F schemes

- Independently of the size of the mass effects and of collinear resummation effects, a prediction that combines the best available 4F and 5F scheme predictions based on standard QCD factorisation is the best one could get
- For inclusive cross sections a “phenomenological approach” is often adopted (HXS WG). Not too harmful is predictions do not differ much, but not theoretically sound!

Santander matching:

Weighted average between the 4F and the 5F scheme predictions

$$\sigma = \frac{\sigma^{(4F)} + w \sigma^{(5F)}}{1 + w}$$

$$w = \log \left(\frac{M}{m_b} \right) - 2$$

Combining the 4F and 5F schemes

- Independently of the size of the mass effects and of collinear resummation effects, a prediction that combines the best available 4F and 5F scheme predictions based on standard QCD factorisation is the best one could get
- Can we do better than that?

- ▶ DIS

[ACOT (1993), TR(2002), FONLL(2010)]

- ▶ b hadro-production

[Cacciari et al (1998)]

- ▶ single top t -channel

[MCFM, Campbell et al (2002,2009)]

- ▶ W+Q, Z+Q

[MCFM, Campbell et al (2004)]

- ▶ ttH'

[Han et al (2015)]

- ▶ bbH

[Forte et al (2015), Bonvini et al (2015)]

The FONLL approach

- Based on standard QCD collinear factorisation
- Match a fixed order calculation N^pLO with DGLAP-resummed N^qLL calculation
 - ▶ First applied to b-quark hadro-production [Cacciari, Greco, Nason (1998)]
 - ▶ Then to Deep-Inelastic-Scattering [Forte, Laenen, Nason, Rojo (2010)] [Ball et al (2016)]
 - ▶ Recently to b-fusion-initiated Higgs production [Forte, Napoletano, MU (2015)]

$$\begin{aligned}
 \sigma^{(FONLL)} &= \sigma^{(4)} + \sigma^{(5)} - \text{double counting} \\
 &= \mathcal{L}_{ij}(x_1, x_2, \mu^2) \otimes \sum_p^N \left(\alpha_S^{(5)}(\mu^2) \right)^p \\
 &\times \left\{ \mathcal{B}_{ij}^{(p)} \left(x_1, x_2, \frac{\mu^2}{m_b^2} \right) + \sum_{k=0}^{\infty} \mathcal{A}_{ij}^{(p), (k)}(x_1, x_2) \left(\alpha_S^{(5)}(\mu^2) L \right)^k \right\} \\
 &- \text{double counting}
 \end{aligned}$$

$$L = \log \frac{\mu_F^2}{m_b^2}$$

The FONLL approach

- For a consistent subtraction of double counting we need to re-express **both** the 5FS cross section and the 4FS one in terms of the same α_s and PDFs
- Take the **5FS cross section**

$$\sigma^{(5)} = \int dx_1 dx_2 \sum_{i,j=g,q,b} f_i^{(5)}(x_1, \mu^2) f_j^{(5)}(x_2, \mu^2) \hat{\sigma}_{ij}^{(5)}(x_1, x_2, \alpha_s^{(5)}(\mu^2))$$

- If no intrinsic bottom component, then b-PDF is determined in terms of gluon and light quarks by DGLAP evolution:

$$f_b^{(5)}(x, \mu^2) = \sum_{i=q,g} \int_x^1 \frac{dy}{y} f_i^{(5)}(y, \mu^2) C_{bi} \left(\frac{x}{y}, \alpha_s^{(5)}(\mu^2), L \right)$$

$$\sigma^{(5)} = \iint dx_1 dx_2 \sum_{ij=q,g} f_i^{(5)}(x_1, \mu^2) f_j^{(5)}(x_2, \mu^2) A_{ij}^{(5)}(x_1, x_2, L, \alpha_s^{(5)}(\mu^2))$$

with $A_{ij}^{(5)} = C_{bk} \otimes \hat{\sigma}_{ij}^{(5)}$

The FONLL approach

- For a consistent subtraction of double counting we need to re-express **both** the 5FS cross section and the 4FS one in terms of the same α_s and PDFs
- Take the **4FS cross section**

$$\sigma^{(4)} = \int dx_1 dx_2 \sum_{i,j=g,q} f_i^{(4)}(x_1, \mu^2) f_j^{(4)}(x_2, \mu^2) \hat{\sigma}_{ij}^{(4)} \left(x_1, x_2, \frac{\mu^2}{m_b^2}, \alpha_s^{(4)}(\mu^2) \right)$$

- ▶ Both α_s and PDFs can be re-expressed in terms of their 5F counterparts
- ▶ K_{ij} polynomial in L
- ▶ Invert Eqns and obtain

$$\alpha_s^{(5)}(\mu^2) = \alpha_s^{(4)}(\mu^2) + \sum_{i=2}^{\infty} c_i(L) \times (\alpha_s^{(4)}(m_b^2))^i,$$

$$f_i^{(5)}(x, \mu^2) = \int_x^1 \frac{dy}{y} \sum_j K_{ij}(y, L, \alpha_s^{(4)}(\mu^2)) f_j^{(4)}\left(\frac{x}{y}, \mu^2\right)$$

$$\sigma^{(4)} = \iint dx_1 dx_2 \sum_{ij=q,g} f_i^{(5)}(x_1, \mu^2) f_j^{(5)}(x_2, \mu^2) B_{ij}^{(4)} \left(x_1, x_2, \frac{\mu^2}{m_b^2}, \alpha_s^{(5)}(\mu^2) \right)$$

The FONLL approach

- For a consistent subtraction of double counting we need to re-express **both** the 5FS cross section and the 4FS one in terms of the same α_s and PDFs

$$\sigma^{(5)} = \iint dx_1 dx_2 \sum_{ij=q,g} f_i^{(5)}(x_1, \mu^2) f_j^{(5)}(x_2, \mu^2) A_{ij}^{(5)}(x_1, x_2, L, \alpha_s^{(5)}(\mu^2))$$

$$\sigma^{(4)} = \iint dx_1 dx_2 \sum_{ij=q,g} f_i^{(5)}(x_1, \mu^2) f_j^{(5)}(x_2, \mu^2) B_{ij}^{(4)}\left(x_1, x_2, \frac{\mu^2}{m_b^2}, \alpha_s^{(5)}(\mu^2)\right)$$

- To identify the double-counting, expand the cross sections at the order N

$$A_{ij}^{(5)}(x_1, x_2, L, \alpha_s^{(5)}(\mu^2)) = \sum_{p=0}^N (\alpha_s^{(5)}(\mu^2))^p \sum_{k=0}^{\infty} A_{ij}^{(p),(k)}(x_1, x_2) (\alpha_s^{(5)}(\mu^2) L)^k$$

$$B_{ij}^{(4)}\left(x_1, x_2, \frac{\mu^2}{m_b^2}, \alpha_s^{(5)}(\mu^2)\right) = \sum_{p=0}^N (\alpha_s^{(5)}(\mu^2))^p B_{ij}^{(p)}\left(x_1, x_2, \frac{\mu^2}{m_b^2}\right)$$

The FONLL approach

- Subtraction term: take the logarithmic (massless) terms in the B expansion that appear both in the 5FS and in the 4FS expansions

$$\sigma^{(4),(0)} = \iint dx_1 dx_2 \sum_{ij=q,g} f_i^{(5)}(x_1, \mu^2) f_j^{(5)}(x_2, \mu^2) B_{ij}^{(0)} \left(x_1, x_2, \frac{\mu^2}{m_b^2}, \alpha_s^{(5)}(\mu^2) \right)$$

$$B_{ij}^{(0),(p)} \left(x_1, x_2, \frac{\mu^2}{m_b^2} \right) = \sum_{k=0}^p A_{ij}^{(p-k),(k)}(x_1, x_2) L^k$$

- To identify the double-counting, expand the cross sections at the order N

$$A_{ij}^{(5)}(x_1, x_2, L, \alpha_s^{(5)}(\mu^2)) = \sum_{p=0}^N (\alpha_s^{(5)}(\mu^2))^p \sum_{k=0}^{\infty} A_{ij}^{(p),(k)}(x_1, x_2) (\alpha_s^{(5)}(\mu^2) L)^k$$

$$B_{ij}^{(4)} \left(x_1, x_2, \frac{\mu^2}{m_b^2}, \alpha_s^{(5)}(\mu^2) \right) = \sum_{p=0}^N (\alpha_s^{(5)}(\mu^2))^p B_{ij}^{(p)} \left(x_1, x_2, \frac{\mu^2}{m_b^2} \right)$$

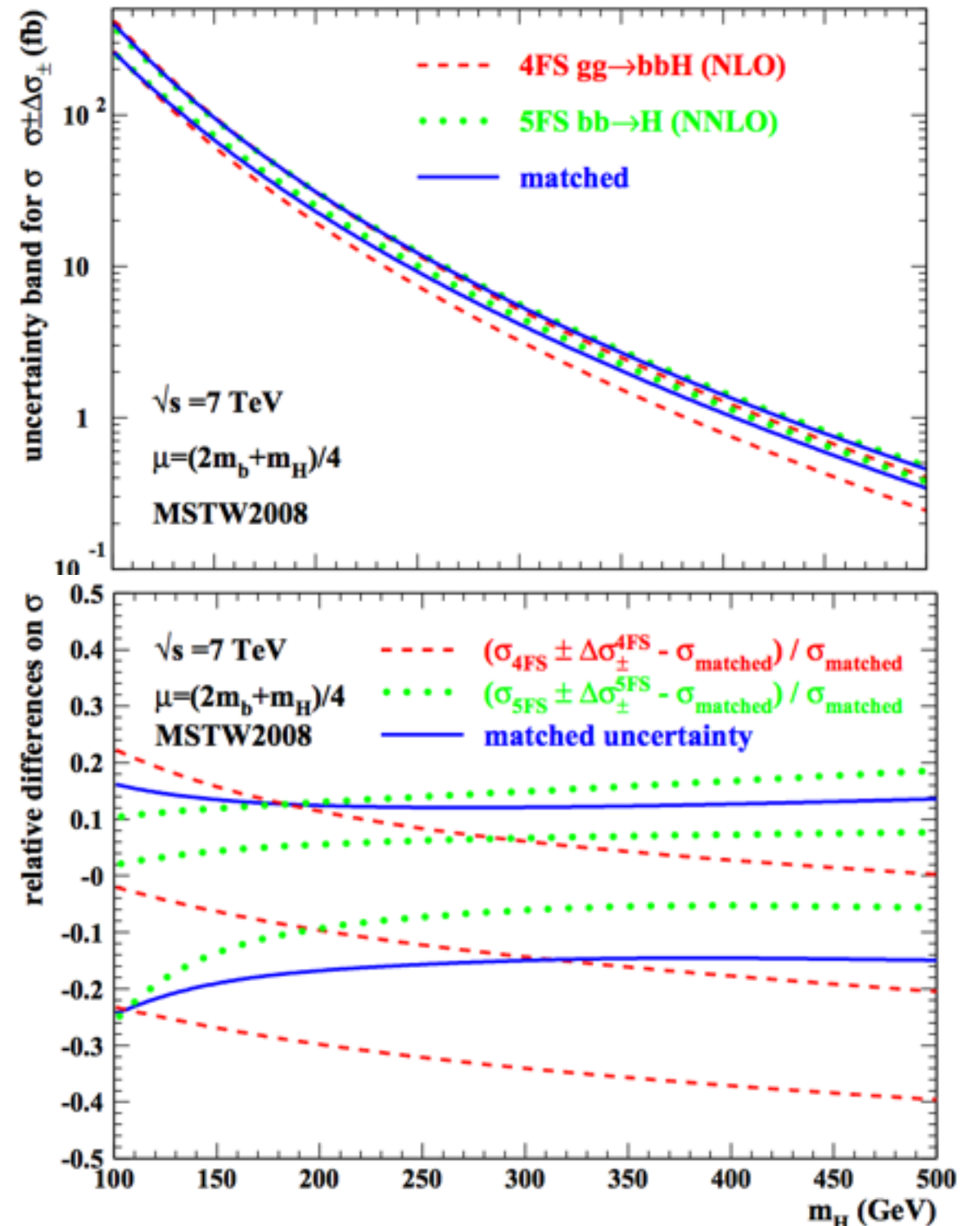
The bbH case

- Bottom-fusion initiated H production relevant in models in which bH coupling is enhanced (e.g. 2HDM with large $\tan\beta$)
- 5F known up to NNLO (diff.)
 - Dicus et al (1999)
 - Ballasz et al (1999)
 - Harlander et al (2003)
 - Busheler et al (2012)
- 4FS known up to NLO (+PS)
 - Dittmaier et al (2004)
 - Dawson et al (2004)
 - Wieseemann et al (2015)

MSTW08 PDFs

Scale + PDF + a_s uncertainties,

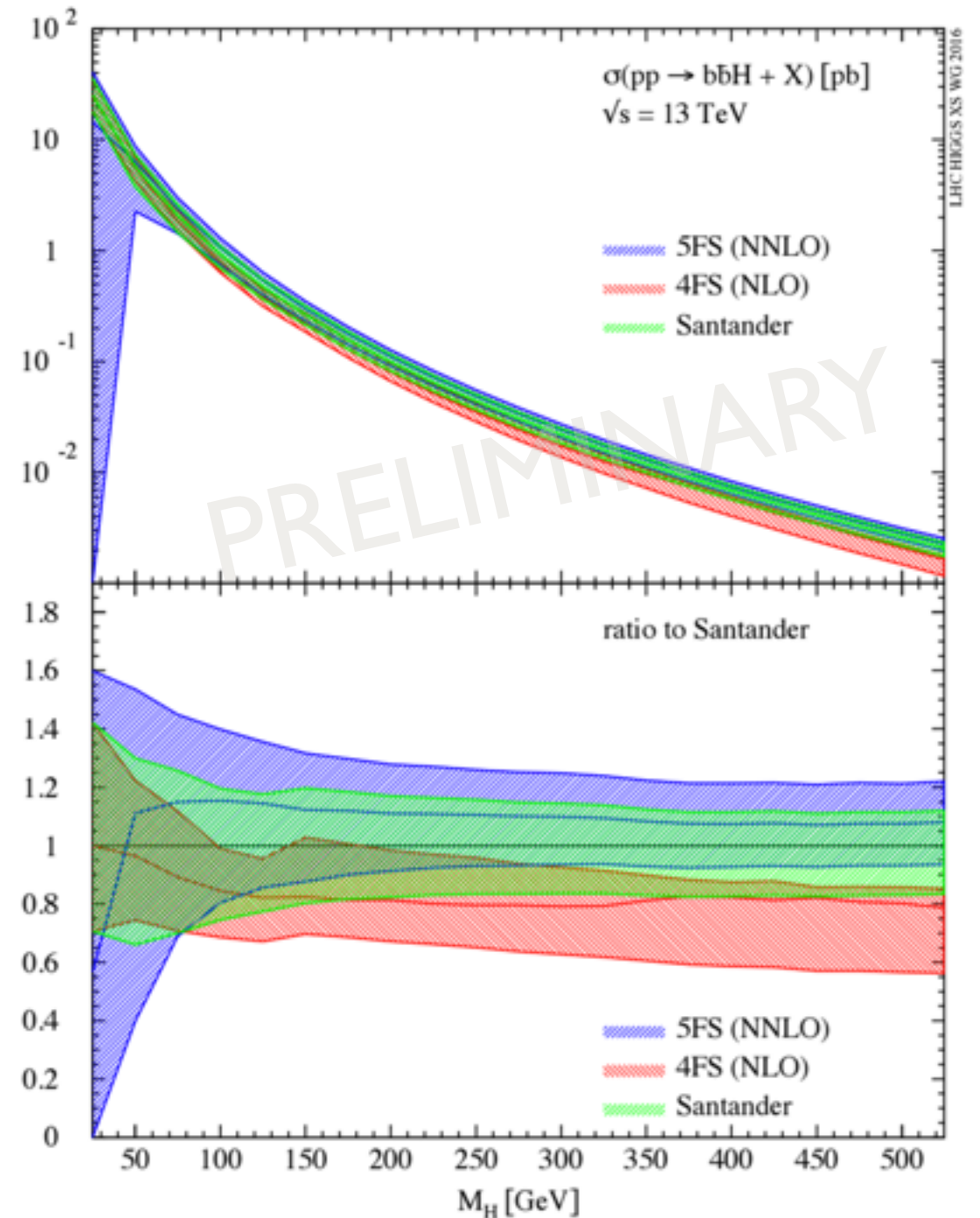
$m_b^{\text{pole}} = 4.75 \text{ GeV}$, y_b evolved at μ_R at $n+1$ loops



The bbH case

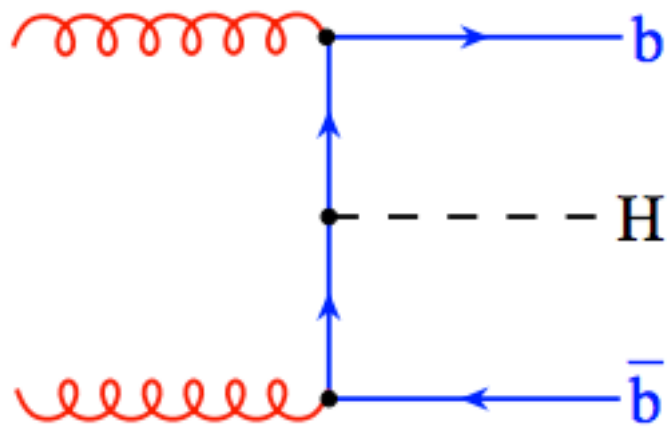
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 - Wieseemann et al (2015)

PDF4LHC15_mb4.58 PDFs, $\mu_b = 4.58$ GeV
 Scale + PDF + a_s + mb uncertainties,
 $4.44 \text{ GeV} < m_b^{\text{pole}} < 4.72 \text{ GeV}$
 y_b evolved at M at 4 loops

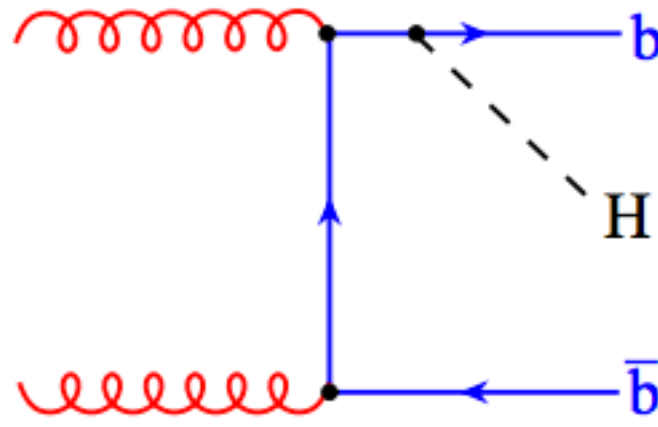


The bbH case

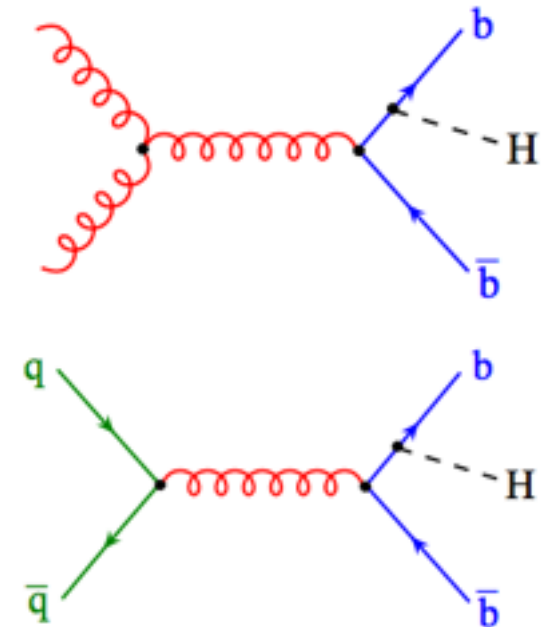
- Anatomy of bottom-fusion initiated Higgs production.
- For simplicity take 4FS **LO** diagrams (exclude cross diagrams and gluon emission from b)



$$\mathcal{O}(\alpha^2 L^2) + \mathcal{O}(\alpha^2 L^1) + \mathcal{O}(\alpha^2 L^0)$$



$$\mathcal{O}(\alpha^2 L^1) + \mathcal{O}(\alpha^2 L^0)$$

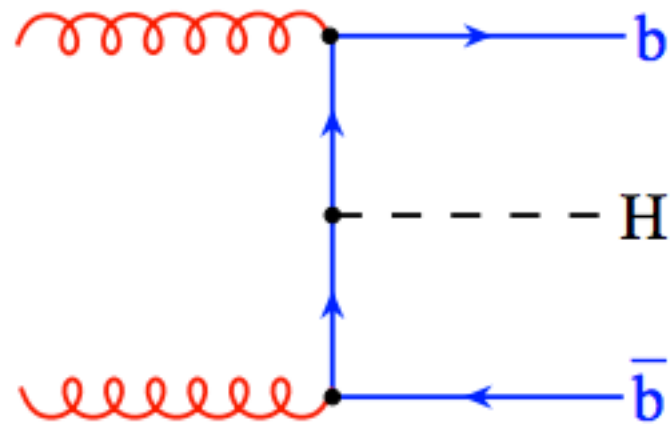


$$\mathcal{O}(\alpha^2 L^0)$$

$$L = \log \frac{Q^2}{m_b^2}$$

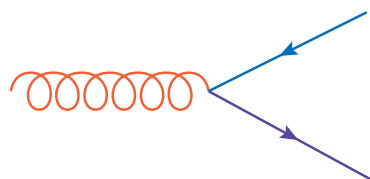
The bbH case

- In the massless/collinear limit, this diagram factorises into

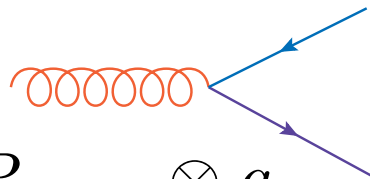


These logs are double-counted in the 4FS and the 5FS. In the 4FS only the first one (two) log of the tower of logs resummed in the b PDFs are explicitly present and must be subtracted in the matching procedure

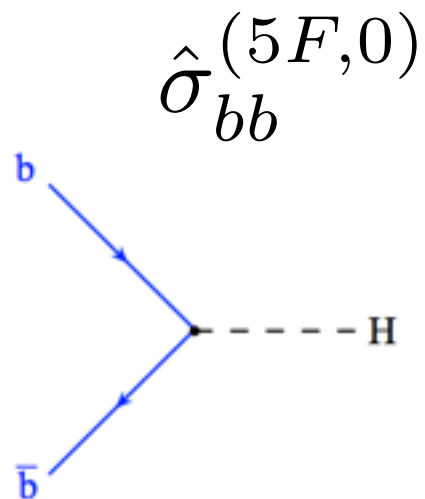
$$\tilde{f}_b^{(1)} = \frac{\alpha_s}{2\pi} L P_{g \rightarrow qq} \otimes g$$



\otimes



$$\tilde{f}_b^{(1)} = \frac{\alpha_s}{2\pi} L P_{g \rightarrow qq} \otimes g$$



Truncated b PDFs

$$f_b(x, \mu^2) = \tilde{f}_b^{(1)}(x, \mu^2) + \tilde{f}_b^{(2)}(x, \mu^2) + \mathcal{O}(\alpha_S^3)$$

Truncated solution
of DGLAP
equations

with

$$\tilde{f}_b^{(1)}(x, \mu^2) = \left(\frac{\alpha_s(\mu)}{2\pi} \right) \log \left(\frac{\mu^2}{m_b^2} \right) P_{qg} \otimes g(x, \mu^2)$$

$$\tilde{f}_b^{(2)}(x, \mu^2) = \left(\frac{\alpha_s(\mu)}{2\pi} \right)^2 \left[\log^2 \left(\frac{\mu^2}{m_b^2} \right) \phi^{(2)}(x, \mu^2) + \log \left(\frac{\mu^2}{m_b^2} \right) \phi^{(1)}(x, \mu^2) \right]$$

Truncated luminosities

$$\mathcal{L}_{bb}^{(2)}(x_1, x_2) = 2\tilde{f}_b^{(1)}(x_1)\tilde{f}_b^{(1)}(x_2)$$

$$\mathcal{L}_{bb}^{(3)}(x_1, x_2) = 2(\tilde{f}_b^{(2)}(x_1)\tilde{f}_b^{(1)}(x_2) + \tilde{f}_b^{(1)}(x_1)\tilde{f}_b^{(2)}(x_2))$$

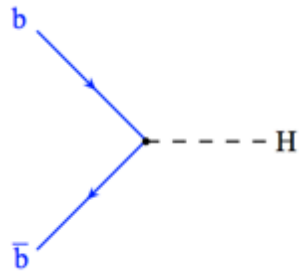
$$\mathcal{L}_{bg}^{(1,2)}(x_1, x_2) = 4(f_g(x_1)\tilde{f}_b^{(1,2)}(x_2) + \tilde{f}_b^{(1,2)}(x_1)f_g(x_2))$$

$$\mathcal{L}_{b\Sigma}^{(1)}(x_1, x_2) = 4(f_\Sigma(x_1)\tilde{f}_b^{(1)}(x_2) + \tilde{f}_b^{(1)}(x_1)f_\Sigma(x_2))$$

A consistent subtraction

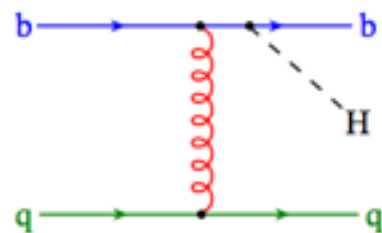
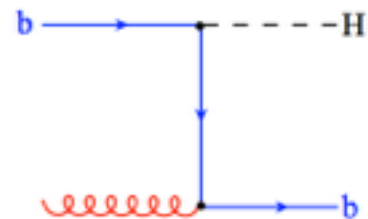
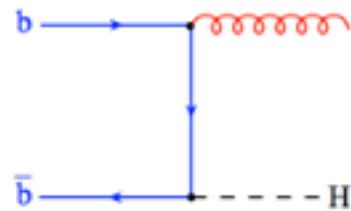
- Start from 5FS and take all diagrams that have bottom quark in the initial state

$\mathcal{O}(\alpha_s^0)$

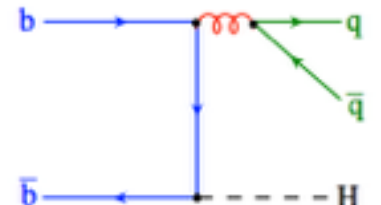
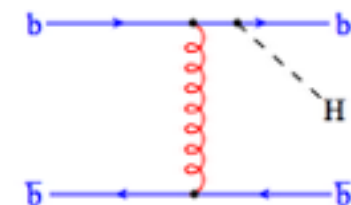
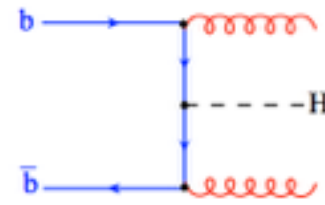


$\hat{\sigma}_{b\bar{b}}$

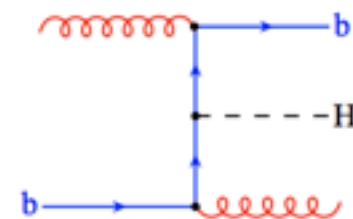
$\mathcal{O}(\alpha_s^1)$



$\mathcal{O}(\alpha_s^2)$



$\hat{\sigma}_{bg}$



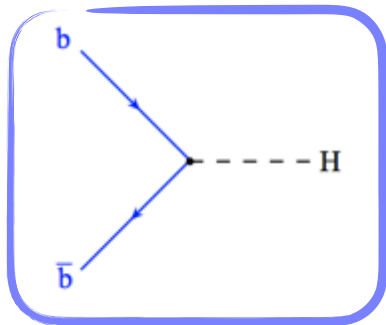
$\hat{\sigma}_{b\Sigma}$

A consistent subtraction

- Start from 5FS and take all diagrams that have bottom quark in the initial state
- Include convolution of truncated luminosity and matrix elements up to $\mathcal{O}(\alpha_s^2)$

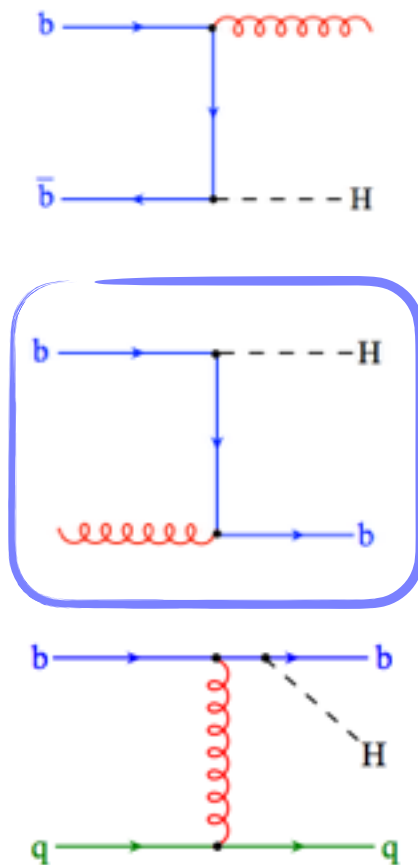
$\mathcal{O}(\alpha_s^0)$

$\hat{\sigma}_{b\bar{b}}$



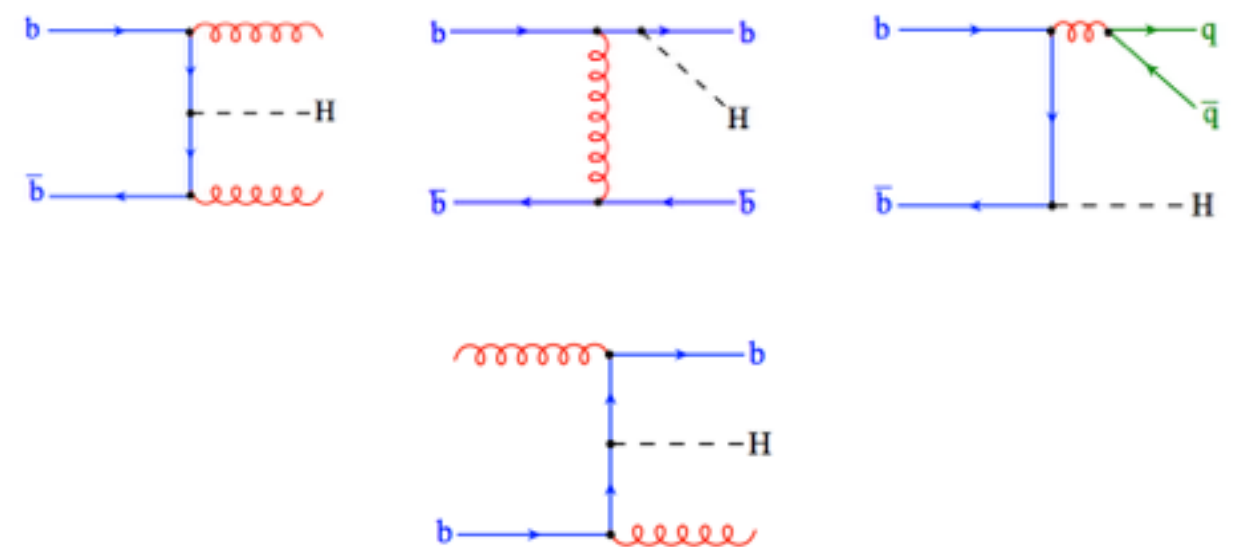
$\mathcal{O}(\alpha_s^1)$

$\hat{\sigma}_{bg}$



$\mathcal{O}(\alpha_s^2)$

$\hat{\sigma}_{b\Sigma}$



FONLL-A:
NNLO 5FS + LO 4FS

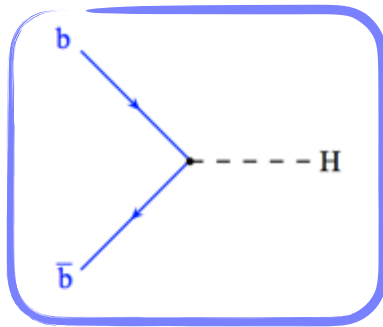
$$\begin{aligned} \sigma^{(4),(0)} &= \mathcal{L}_{bb}^{(2)} \otimes \hat{\sigma}_{b\bar{b}}^{(0)} \\ &+ \mathcal{L}_{gb}^{(1)} \otimes \hat{\sigma}_{bg}^{(1)} \end{aligned}$$

A consistent subtraction

- Start from 5FS and take all diagrams that have bottom quark in the initial state
- Include convolution of truncated luminosity and matrix elements up to $\mathcal{O}(\alpha_s^3)$

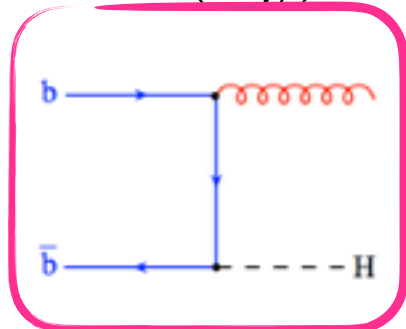
$\mathcal{O}(\alpha_s^0)$

$\hat{\sigma}_{b\bar{b}}$

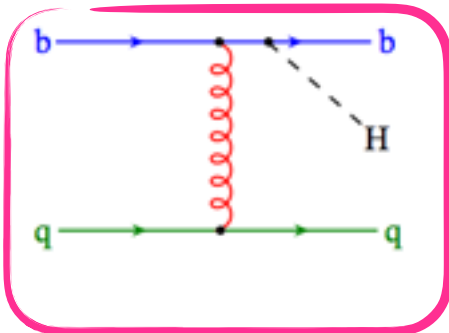
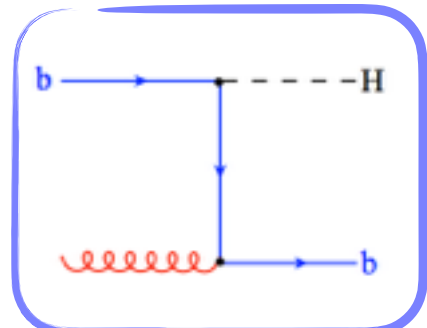


$\mathcal{O}(\alpha_s^1)$

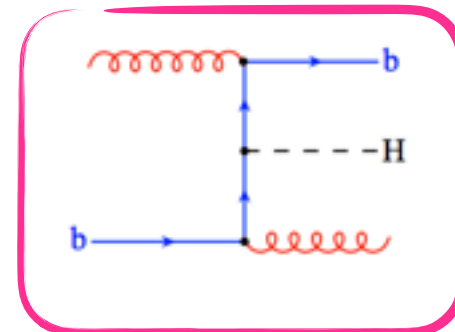
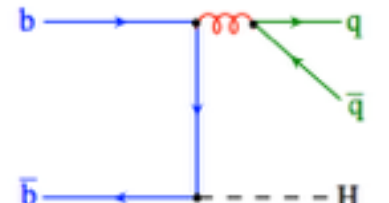
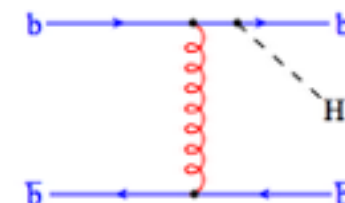
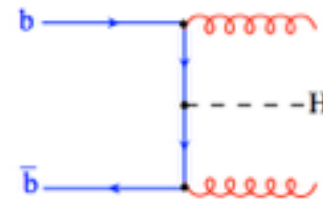
$\hat{\sigma}_{bg}$



$\hat{\sigma}_{b\Sigma}$



$\mathcal{O}(\alpha_s^2)$

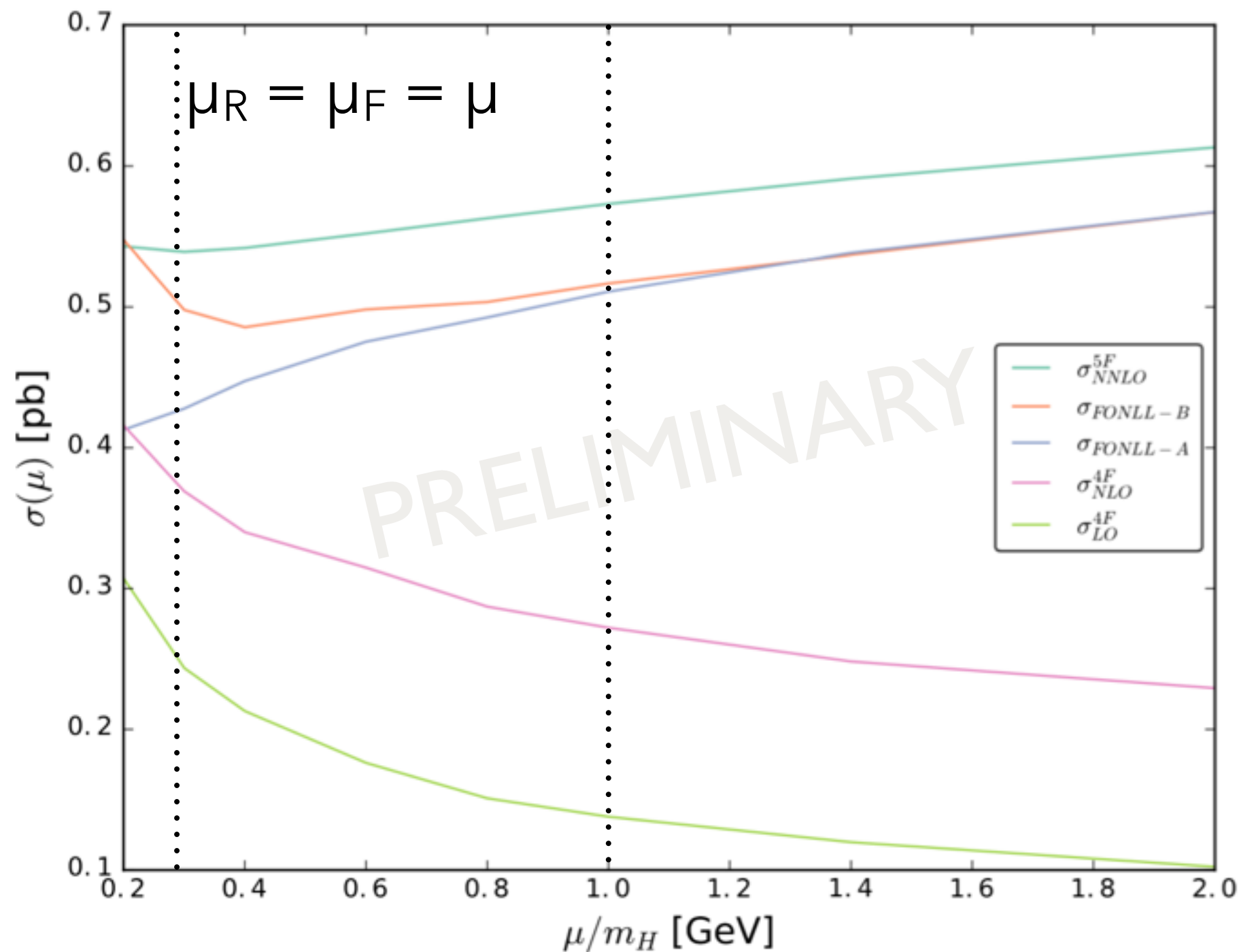


FONLL-B:

NNLO 5FS + NLO 4FS

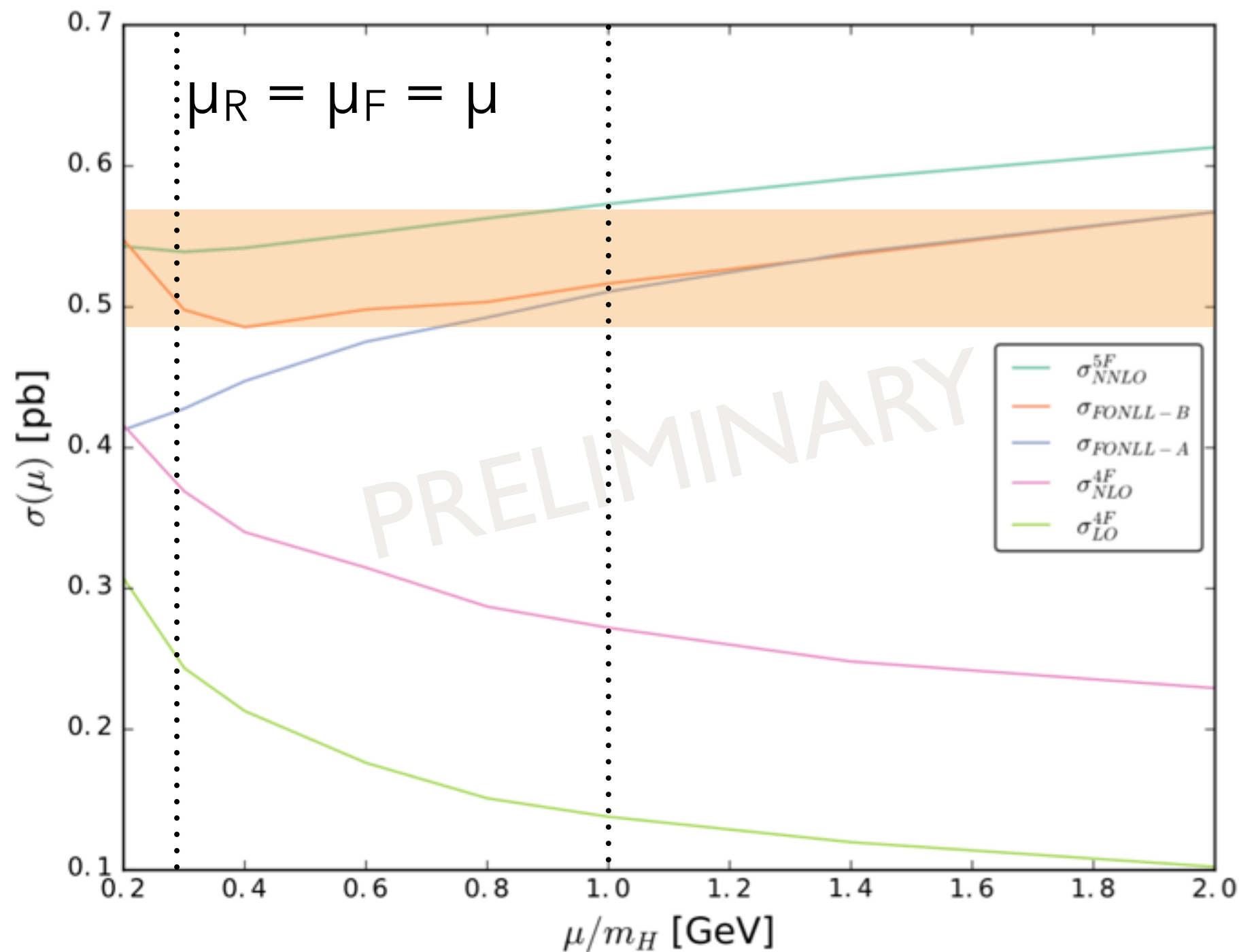
$$\begin{aligned} \sigma^{(4),(0)} = & \mathcal{L}_{bb}^{(2)} \otimes \hat{\sigma}_{b\bar{b}}^{(0)} + \mathcal{L}_{bb}^{(3)} \otimes \hat{\sigma}_{b\bar{b}}^{(0)} + \mathcal{L}_{bb}^{(2)} \otimes \hat{\sigma}_{b\bar{b}}^{(1)} \\ & + \mathcal{L}_{gb}^{(1)} \otimes \hat{\sigma}_{bg}^{(1)} + \mathcal{L}_{gb}^{(2)} \otimes \hat{\sigma}_{bg}^{(1)} + \mathcal{L}_{gb}^{(1)} \otimes \hat{\sigma}_{bg}^{(2)} \\ & + \mathcal{L}_{b\Sigma}^{(1)} \otimes \hat{\sigma}_{b\Sigma}^{(2)} \end{aligned}$$

Results



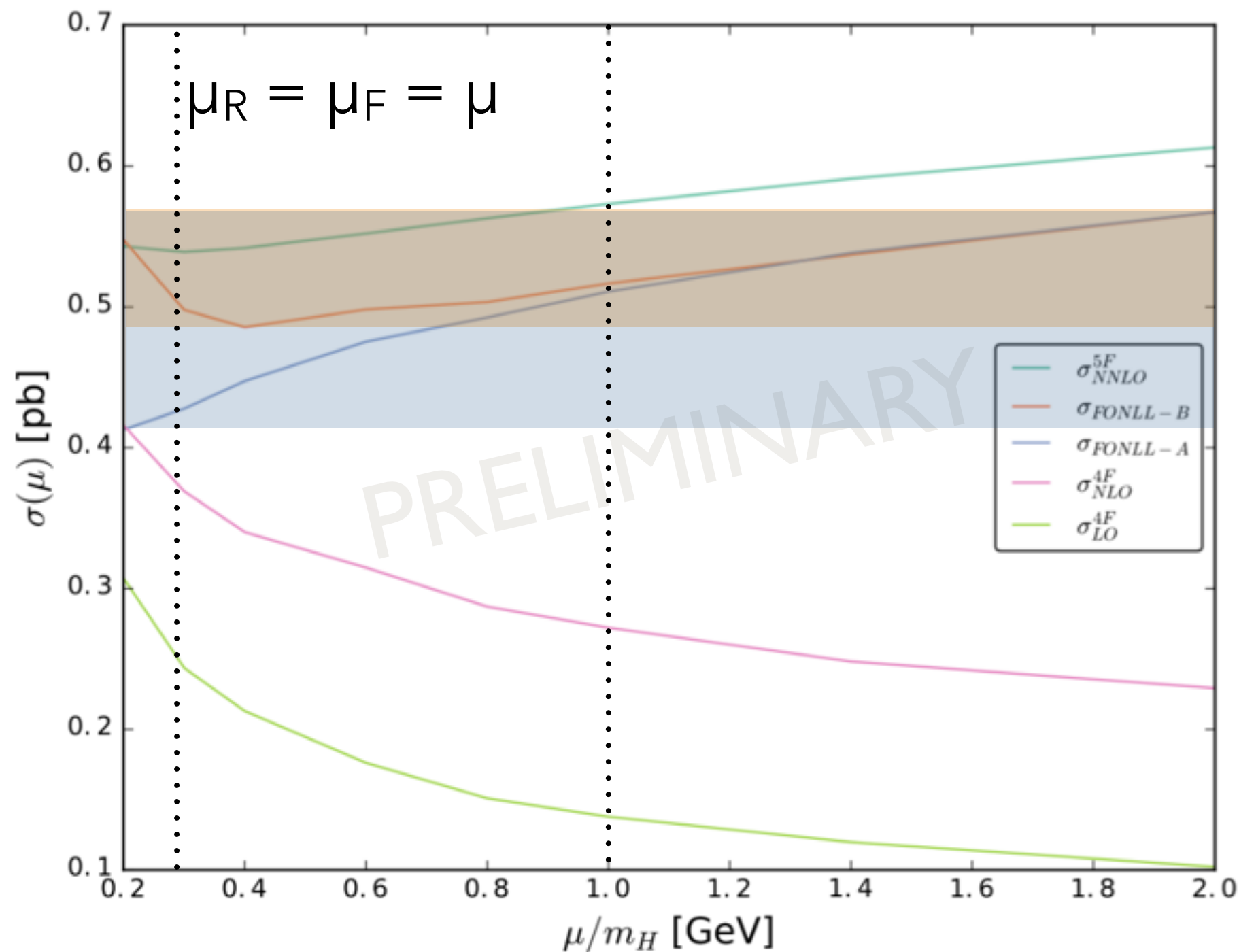
- All cross sections flat wrt to μ_F variations
- 4FNLO xsec 40% lower than 5FNNLO at M_H but difference is reduced at lower μ

Results



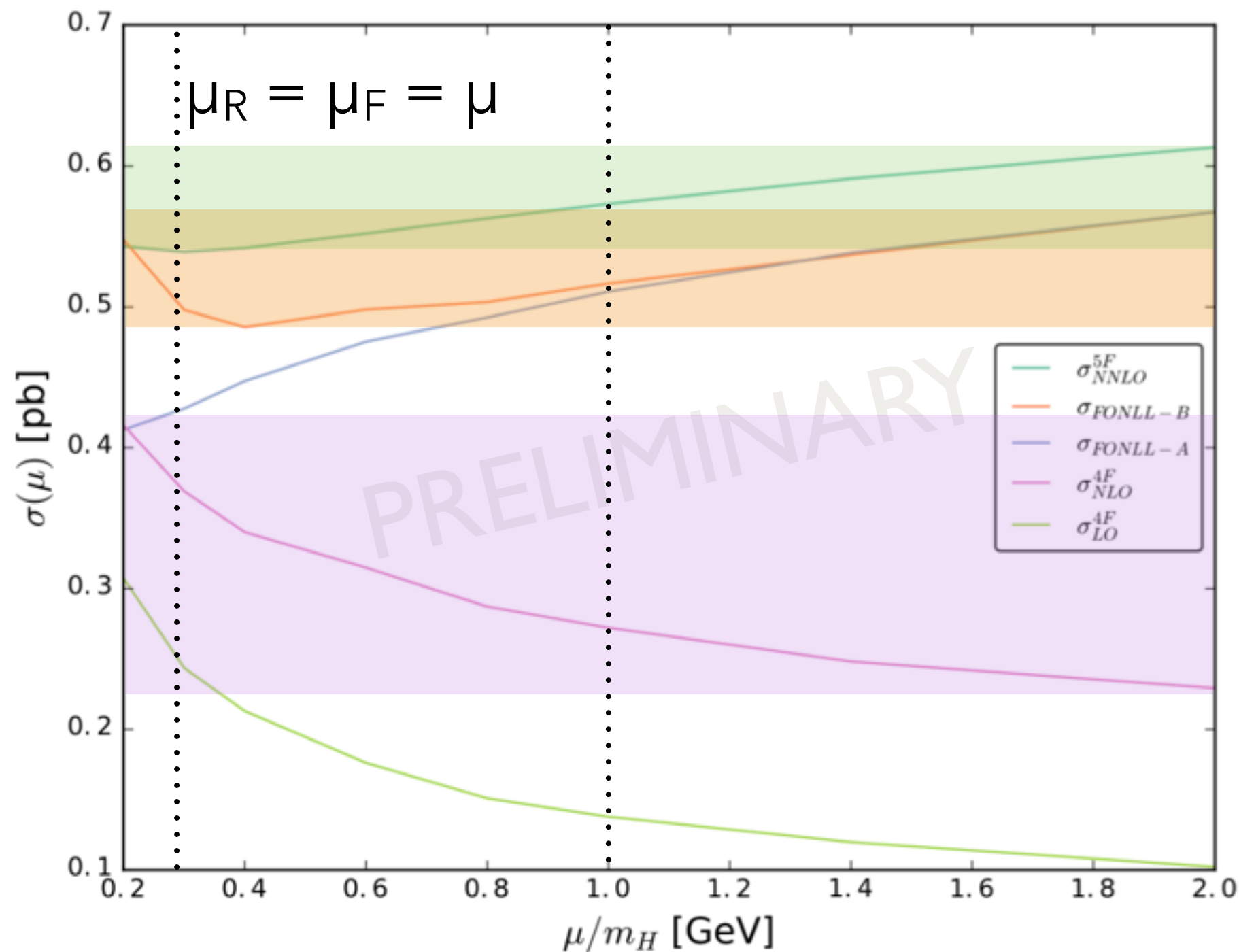
- All cross sections flat wrt to μ_F variations
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Results



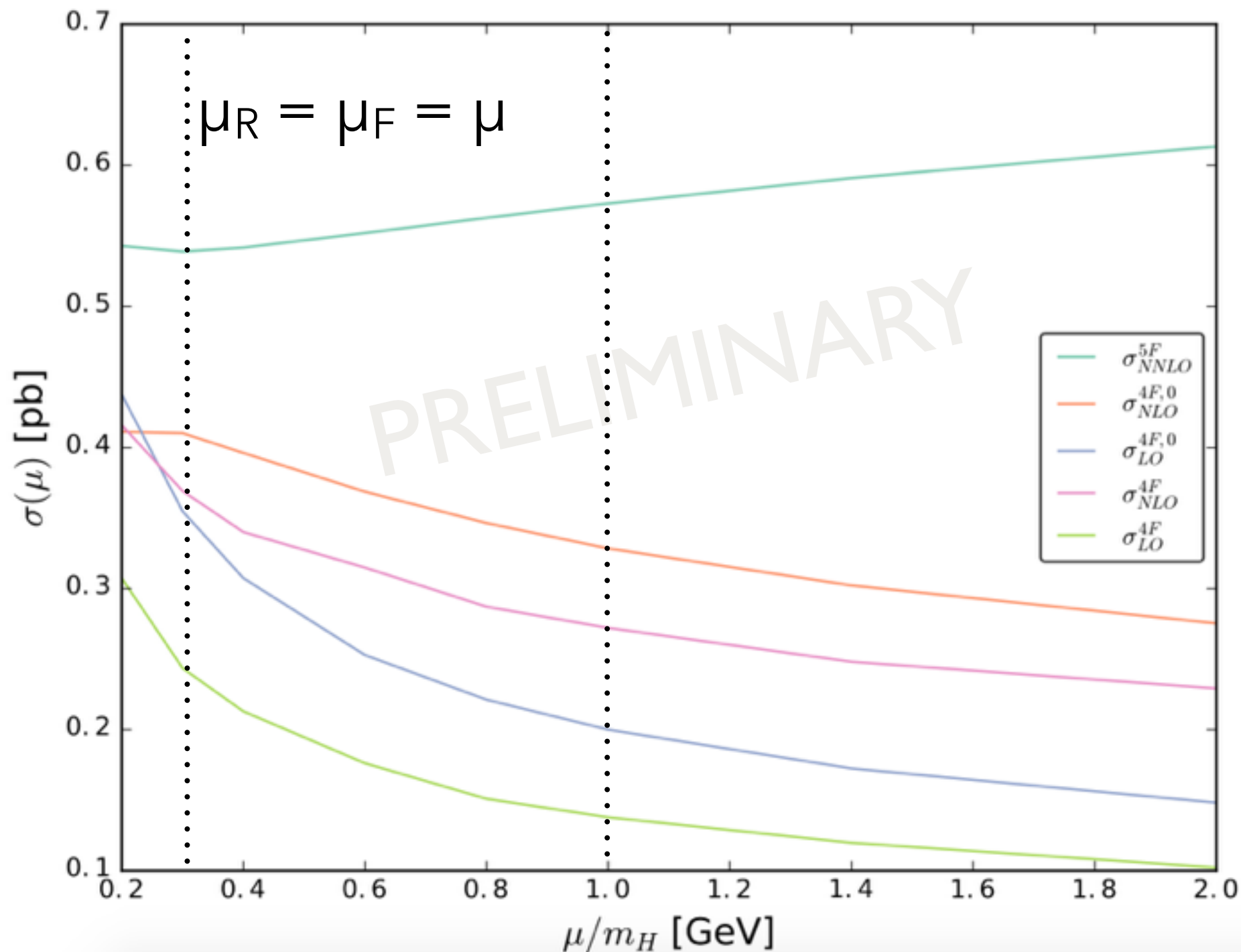
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- FONLL-B scale uncertainty is half the size of FONLL-A
- FONLL-B scale uncertainty less than half than 4FS one (resummation)

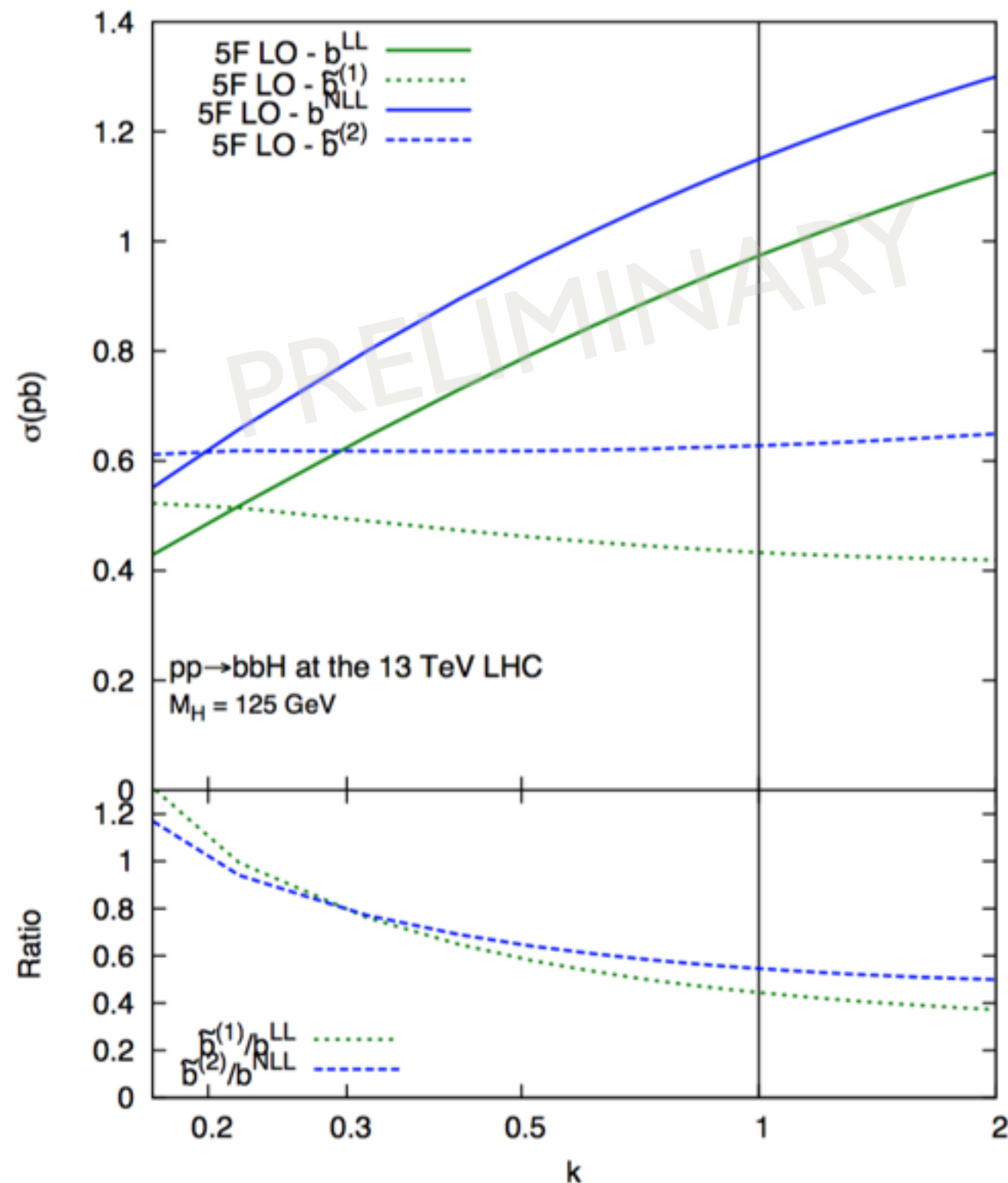
Interpretation(s)



- Difference between 5F NNLO and FONLL-B consistent with difference between "massless" 4FS and massive 4FS

→ Effect of mass terms about 10% and constant with μ

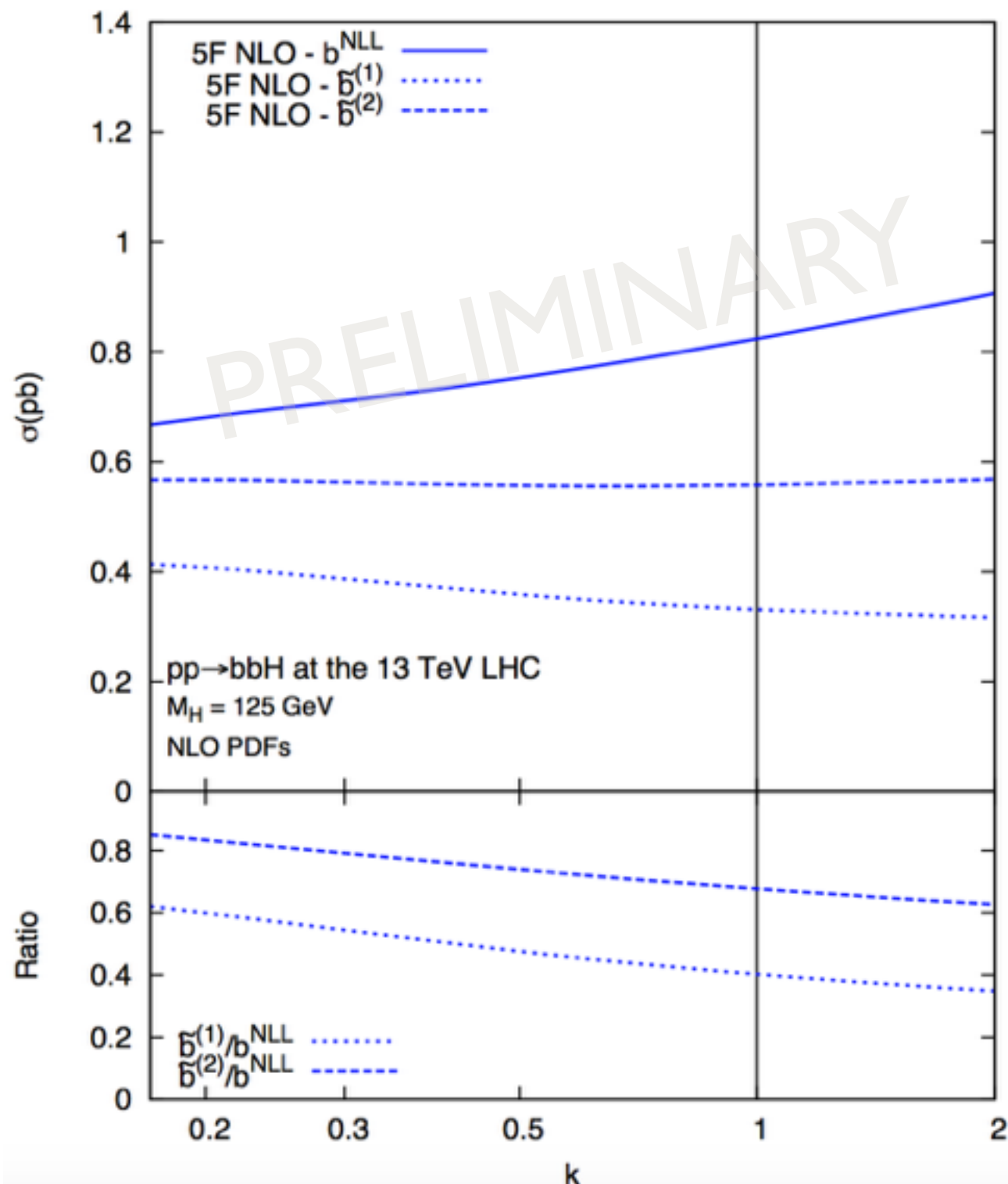
Interpretation(s)



- Difference between 4F NLO and FONLL-B consistent with factor due to resummation of higher-order collinear logs in the b PDF

→ Effect of resummation between 10% and 40% depending on the scale

Interpretation(s)



- Difference between 4F NLO and FONLL-B consistent with factor due to resummation of higher-order collinear logs in the b PDF

→ Effect of resummation between 10% and 40% depending on the scale

→ Both in the LO and NLO 5FS cross section

Conclusions

- Rich phenomenology of bottom-initiated processes
- For inclusive cross section a resummed calculation including all known mass effects is the most accurate
- Properly matched calculations clearly preferable to weighted average
- Shown that for bbH it is possible to extend the FONLL formalism
- 4FS NLO calculation matched with 5FS NNLO calculation (FONLL-B) shows that mass effects are moderate and that the matched cross section for SM Higgs masses close to 5FS result and with similar scale uncertainty
- Are collinear logs dominant? YES
- Do unresummed logs spoil perturbative expansion of the 4FS computation? NO, if a lower scale is used

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Thank you