Higher-order techniques

MC4BSM 2018, IPPP, Durham April 20, 2018 Stefan Prestel (Fermilab) BSM searches at LHC have had one side-effect: Very accurate & precise SM calculations (particularly QCD corrections).

 \Rightarrow We can also put strong indirect bounds on new physics by comparing precision calculations with precision measurements. \Rightarrow Need to rely on reasonable theory error estimates.

Indirect bounds from precision measurements

Plots from arXiv:1407.1043, arXiv:1609.08157



Very inclusive measurements (top cross section, Drell-Yan mass spectrum) can already provide useful levers. More differential observables require better understanding of theory & theory tools!

Theory calculations



- A. Hard interaction
- B. Radiative cascade
- C. Multiple interactions
- D. Hadron formation & hadron decays

 \Rightarrow Stable hadrons, photons etc. as measured in detector

Usually not part of MCEG: Beam spectrum, nuclear & detector effects

	Impact	Uncertainties	Talks to	Higher orders?
Α	Normalization, correlations	Scales, PDF	В , С	SM@NLO 🗸
В	Jet evolution	Scales, PDF, cut-off	B , C , D	Tough but possible
С	Overall activity	PDF, tuning, model	B , D	Maybe long-term?
D	Observable spectrum	Tuning, model, data	В	Yedi level

Short-distance cross section: NLO calculations



Problem: Regularizing IR divergences in 4D. Solve by:

"Slicing"

$$\sigma = [c + \ln(cut)] f(0) + \int_{cut} dz \frac{f(z)}{z}$$

"Subtraction"

$$\sigma = [c+ct] f(0) + \int dz \frac{f(z) - f(0)}{z}$$

Subtraction methods dominate @ NLO. 4D regularization allows NLO "plots".

Note: Apart from the most complicated cases (NLO for loop-induced processes), all one-loop integrals for QCD are known.

Short-distance cross section: NLO matching

Trixione:2002ik, Nason:2004rx, Frixione:2007vw, Frixione:2010ra, Torrielli:2010aw, Alioli:2010xd loeche:2010pf, Hoeche:2011fd, Platzer:2011bc, Alwall:2014hca, Jadach:2015mza, Czakon:2015cla

NLO calculation after IR regularization:

$$\langle \mathcal{O} \rangle^{\mathsf{NLO}} = \int \left[\mathbf{B}_n + \mathbf{V}_n + \int d\Phi_{\mathrm{rad}} \mathbf{D}_{n+1} \right] \mathcal{O}(\Phi_n) d\Phi_n + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} d\Phi_{\mathrm{rad}} \mathbf{D}_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} d\Phi_{\mathrm{rad}} \mathbf{D}_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} d\Phi_{\mathrm{rad}} \mathbf{D}_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} d\Phi_{\mathrm{rad}} \mathbf{D}_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{D}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) - \mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) \right] d\Phi_{n+1} + \int \left[\mathbf{B}_{n+1} \mathcal{O}(\Phi'_n) - \mathbf{B}_{n+1} \right]$$

New challenges: No NLO "events". Real & virtual corrections overlap with subsequent shower. Can be solved simultaneously by adding zeros!

$$\begin{split} \langle \mathcal{O} \rangle^{\mathsf{NLO}} &= \int \left[\mathbf{B}_n + \mathbf{V}_n + \mathbf{I}_n + \int d\Phi_{\mathrm{rad}} \left(\mathbf{B}'_{n+1} - \mathbf{D}_{n+1} \right) \right] \mathcal{O}(\Phi_n) d\Phi_n \\ &+ \int \left(\mathbf{B}_{n+1} - \mathbf{B}'_{n+1} \right) \mathcal{O}(\Phi_{n+1}) \\ &+ \int \left(\mathbf{B}'_{n+1} \mathcal{O}(\Phi_{n+1}) - \mathbf{B}'_{n+1} \mathcal{O}(\Phi_n) \right) \longleftarrow \\ \end{split}$$

 \Rightarrow Red term can be generated by PS in 4D. Remaining terms can be grouped into events. Need first order expansion of PS.

Parton showers distribute fixed-order cross sections B over higher-multiplicity phase space, according to Sudakov factors $\Pi.$

This allows to resum collinear leading logarithms to all orders using MC hit&miss techniques.

Probability conservation means that PS is an "all-order" finite subtraction:

$$\mathbf{PS} \begin{bmatrix} B_0 \end{bmatrix} = B_0 \Pi_0 \mathcal{O}_0 + \int_1 B_0 P \Pi_0 \mathcal{O}_1 + \dots$$

no emission

$$\equiv B_0 \mathcal{O}_0 - \int_1 B_0 P \Pi_0 \mathcal{O}_0 + \int_1 B_0 P \Pi_0 \mathcal{O}_1 + \dots$$

•

Subtraction removes any overlap between different multiplicities. \Rightarrow Can be used to "stack" fixed-order calculations.

Short-distance cross section: Higher multiplicities

Catani:2001cc, Mangano:2001xp, Mrenna:2003if, Alwall:2007fs, Hamilton:2009ne, Hamilton:2010wh, Hoche:2010kg Lavesson:2008ah, Lonnblad:2012ng, Lonnblad:2001iq, Lavesson:2005xu, Lonnblad:2011xx, Platzer:2012bs Jehrmann:2012yg, Hoeche:2012yf, Lonnblad:2012ix, Frederix:2012ps, Alioli:2012fc, Bellm:2017ktr

Fixed-order calculations for different multiplicities overlap.

⇒ Reweight (inclusive) fixed-order as if it had been generated by parton shower, thus enforcing an "all-order subtraction" of overlaps. ⇒ Replace the shower approximation $B_0 \cdot P(z_1) \cdot P(z_2) \dots$ with complete results B_n :

$$\mathbf{ME+PS} \begin{bmatrix} B_0 \end{bmatrix} = B_0 \mathcal{O}_0 - \int_1 B_1 \Pi_0 \mathcal{O}_0 + \int_1 B_1 \Pi_0 \mathcal{O}_1 \\ - \int_2 B_2 \Pi_0 \Pi_1 \mathcal{O}_1 + \int_2 B_2 \Pi_0 \Pi_1 \mathcal{O}_2 + \dots$$

Extension to NLO (and some simple NNLO cases) possible by expanding the subtractions to remove overlap with virtual/real corrections.

Resonances and all that

Jezo:2015aia, Kallweit:2015dum, Jezo:2016ujg, Frederix:2016rdc, Nejad:2016bci, Kallweit:2017khh



Subtraction/matching/merging require physical intermediate states. Resonances in SM (e.g. top) complicate power counting. \Rightarrow Resonance-aware subtraction + PS starting conditions

BSM: Same problems, but much more severe. "Inclusive" approaches impractical, i.e. need diagram removal/subtraction. Not automated.

Short-distance cross section: NNLO calculations

GehrmannDeRidder:2005cm, Somogyi:2006da, Czakon:2010td, GehrmannDeRidder:2012ja, Caola:2017dug Catani:2007vq, Boughezal:2015dva, Gaunt:2015pea



Regularization of IR divergences in 4D much more involved: Soft/collinear limits do no longer commute.

Choice of **Slicing** or **Subtraction**. Slicing methods dominate @ NNLO. No IR regularization automated. 4D regularization allows NNLO "plots".

Note: Not all two-loop integrals for QCD known analytically. Note: Cannot interface parton shower to plots - need events :($\begin{array}{l} \mbox{Observable exhibits regularization dependence?} \\ \rightarrow \mbox{Transition between Born and real phase space.} \\ \rightarrow \mbox{Fixed-order unsatisfactory.} \end{array}$



- Jet structure @ LHC? \rightarrow QCD shower
- Lepton energy @ ν ? \rightarrow QED shower
- Energy loss to dark sector?
 Dark shower

Parton showers mandatory to describe the details of the final state.

PS generates renormalization group running of structure functions

$$\frac{\mathrm{d} f_a(x,t)}{\mathrm{d} \ln t} = \sum_{b=q,g} \int_0^1 \frac{\mathrm{d} z}{z} \frac{\alpha_s}{2\pi} \left[P_{ab}(z) \right]_+ f_b\left(\frac{x}{z},t\right)$$

"+" turns into a Sudakov factor, the rest into emission spectrum.

PS attempts to resum double- and single QCD logarithms of its evolution variable t.

⇒ Reasonable control over wider class of multi-scale observables, e.g. jet rates & separation, exclusive states... If BSM couples to QCD, it couples to QCD shower.



But PS techniques have wider applicability: Theory with light fermions/bosons will have QCDlike leading logarithms.

PS allows to resum light BSM collinear enhancements (e.g in lepton energy) in DGLAP style.

Warning: No soft-correct coherent shower for light BSM exists. Why? Concerns about subleading pieces!

Parton showers: Subleading corrections



How to isolate (hard) collinear from soft physics?

Coupling running different per process? How is it distributed over phase space? How are NLO PDFs allowed if the shower is ony LO? Interplay of recoil and soft-gluon summation?

\implies Need to think about PS beyond leading order.

Catani:1996vz, Gehrmann-DeRidder:2003pne, Hartgring:2013jma, Hoche:2017iem

For a LO shower implementation with NLO ambitions, we need

- \ldots to understand the LO single- and double-emission rate and phase space in D dimensions.
- ... analytically and numerically manageable calculation.
- ... algorithms that can exponentiate negative (e.g. NLO DGLAP) kernels,
- ... a high pain threshold.

 \hookrightarrow LO showers should correspond to local NLO subtractions \hookrightarrow PS needs to be spin- and color-correlated with hard process

Li:2016yez, Hoche:2017iem, Nagy:2017ggp

Given a well-defined leading-order shower, we can derive NLO-corrected PS is a fully differential NLO calculation in the Sudakov exponent:

$$\Delta(t_0, t_1) = e \begin{bmatrix} -\int_{t_1}^{t_0} \frac{dt}{t} \int d\tilde{z} \begin{bmatrix} \left(\mathbf{I} + \frac{1}{\varepsilon} \mathcal{P} - \mathcal{I} \right) (\tilde{z}) + \int d\Phi_{+1} (\mathbf{R} - \mathbf{S}) (\tilde{z}, \Phi_{+1}) \end{bmatrix} \\ \uparrow \qquad \uparrow \qquad \uparrow \\ \text{loops, integrated counterterms,} \qquad \text{subtracted (double) reals} \\ \text{renormalization terms} \\ \text{"S-event" a.k.a. endpoint} \qquad \text{"H-event"}$$

Pro: On-the-fly numerical recalculation of known NLO results. Con: Leading-order shower must be fully local NNLO subtraction.

Given a sensible LO shower, what is the impact of "genuine" NLO?



 \implies Irrelevant for simultaneous coherent quark-pair emission.



- ♦ Higher-order methods are crucial for SM and exotic physics.
- Higher order calculations calculations rely on IR regularization.
- Matching of higher-order calculations to PS mandates events.
- Systematic PS calculations are necessary for any scheme beyond LO.
- Resonances are tough, both in SM and beyond.
- ◊ Collinear (non-coherent) PS algorithms for light BSM available.