

# FERMILAB MUON $g - 2$ :

## FROM $a_\mu$ TO $g$

A.P. Schreckenberger [ on behalf of the Muon  $g-2$  Collaboration ]

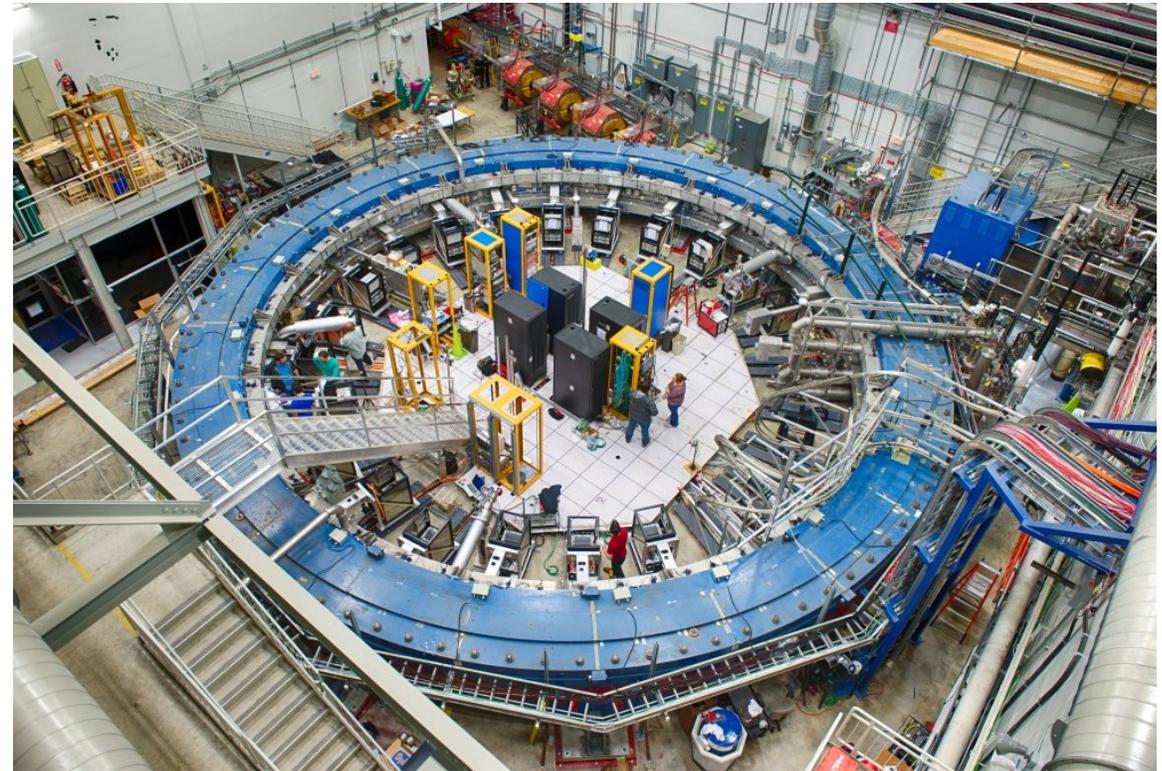
Planck 2021

### Acknowledgments

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German Research Foundation (DFG)

# TO PEEK BEYOND

- **Standard Model does a lot...**
  - Predictions of interactions, masses, experiment observables
- **Still some unanswered questions**
  - Matter-antimatter asymmetry
  - Presence of dark matter
  - Mass and strength hierarchy
  - *A bunch of anomalies*
- **Muon g-2 indirect new physics search**
  - Virtual particles + behavior of muons



# THROUGH WHICH EYES?

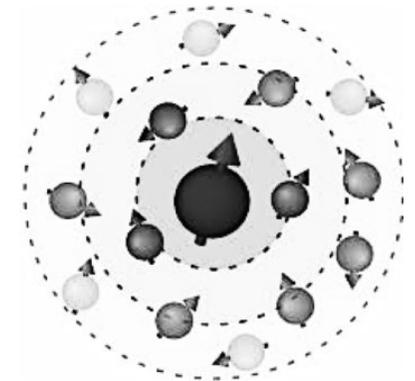
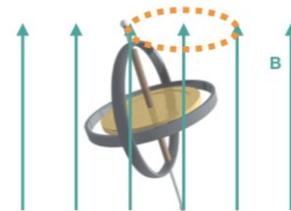
- Muon's magnetic moment is used as the handle to search for potential new physics

- Relation between moment and spin through g-factor

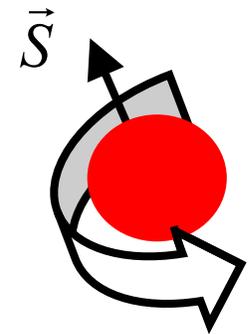
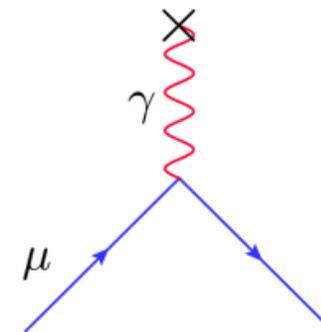
$$\vec{\mu} = g \frac{q}{2m} \vec{S}$$

- g also tells us the precession rate of the spin vector in a magnetic field

$$\omega_{spin} = g \frac{eB}{2m}$$

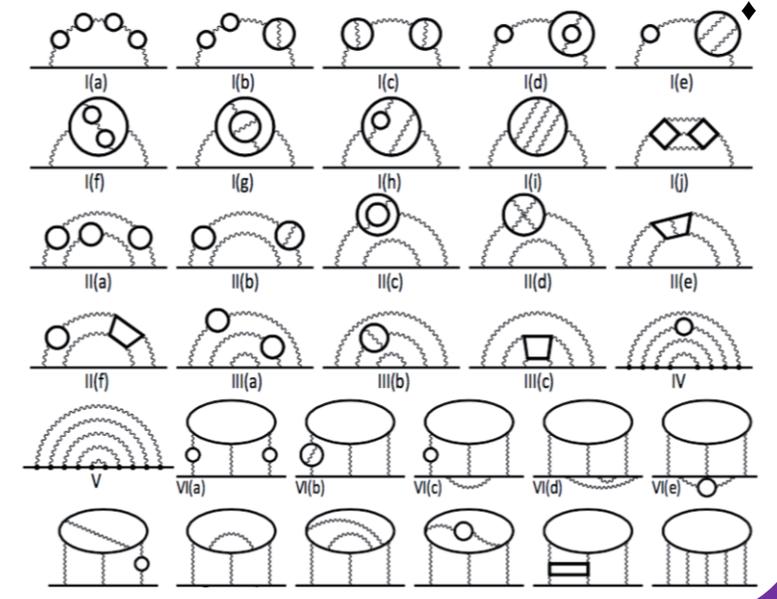
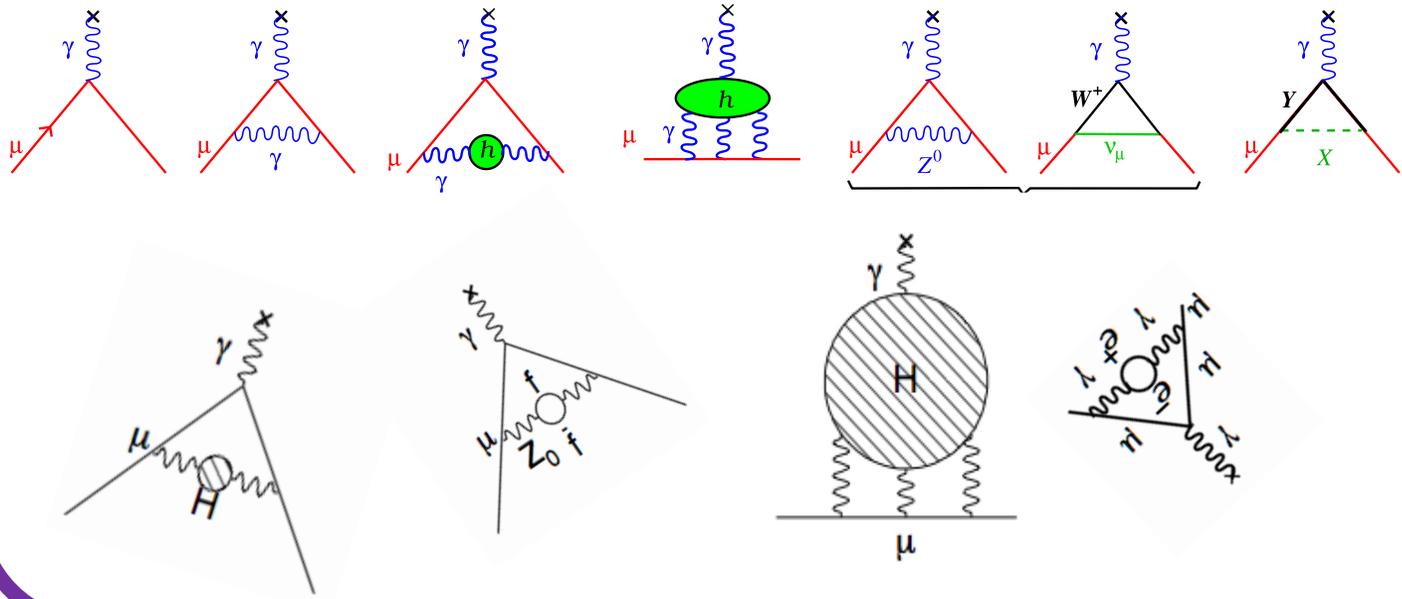
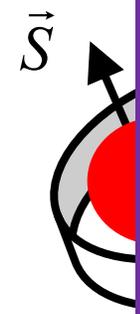


- For Dirac point-like particle,  $g = 2$ 
  - **And if nature only cared about one Feynman diagram...**



# THROUGH WHICH EYES?

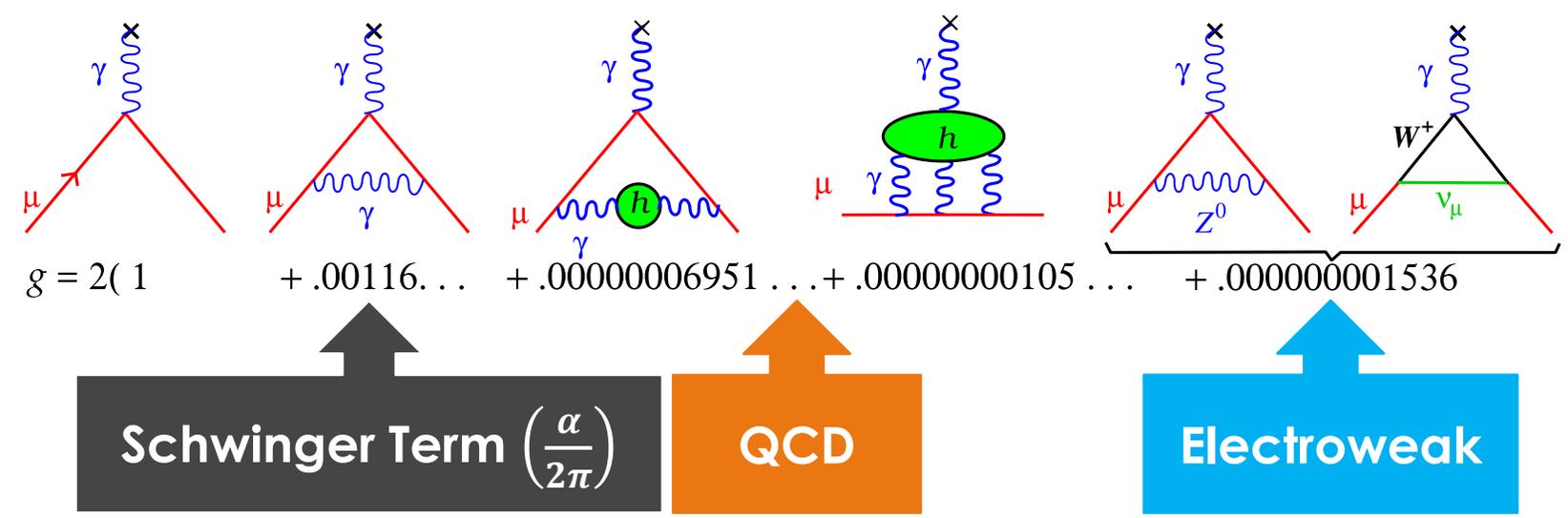
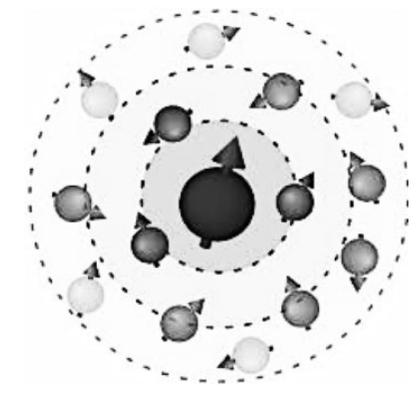
## REALLY LIKES ART!



♦T. Aoyama et al., Phys. Rev. Lett. **109**, 111807 (2012)

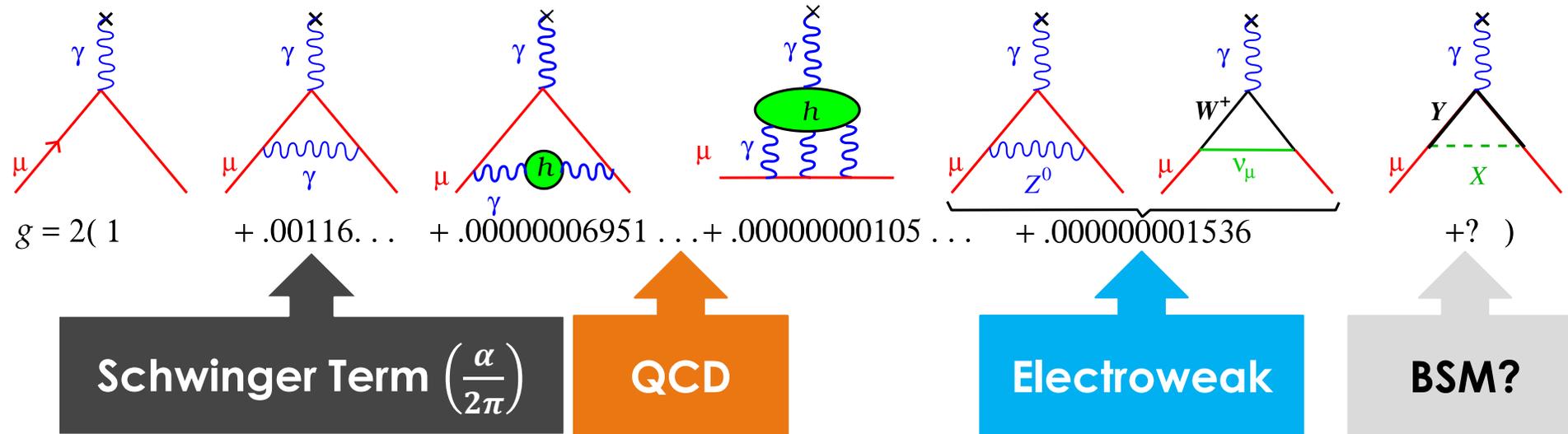
# THROUGH WHICH EYES?

- For Dirac point-like particle,  $g = 2$ 
  - Radiative corrections from fundamental forces increase value of  $g$



- Standard Model predicts  $g > 2$ , so what gives?

# DEFINING AN ANOMALY



- **Indicator for potential unknown processes**

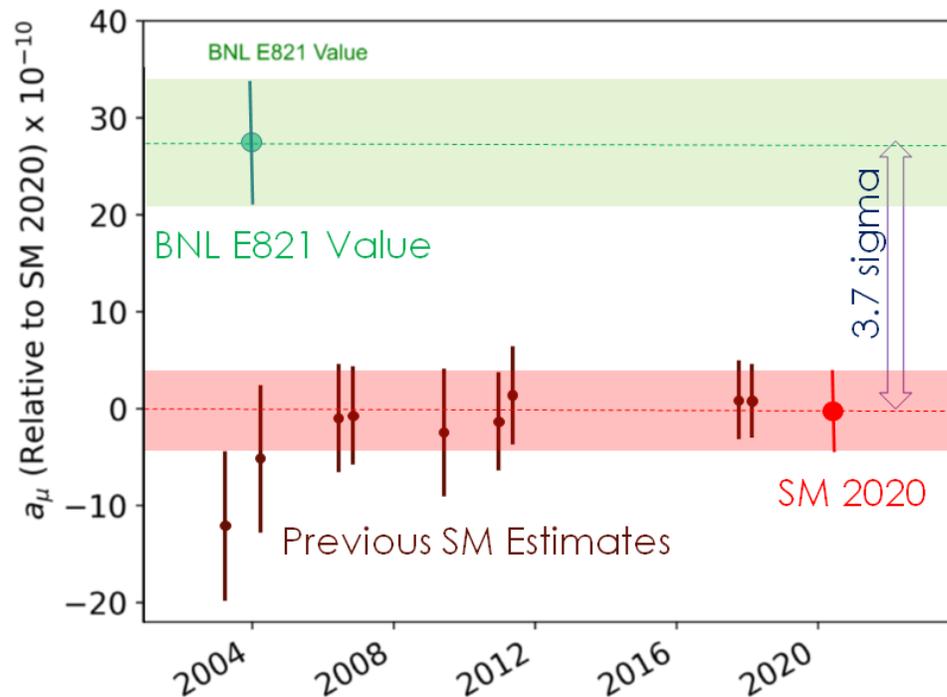
- Define the anomaly ( $a_\mu$ ), which tells us the fractional difference between exciting things and a Boring Universe
- Anomaly is the parameter of interest for the Muon g-2 Experiment

$$a_\mu = \frac{g_\mu - 2}{2}$$

# REWIND TO MARCH 2021

- QED contributes most to anomaly, least to uncertainty
- Hadronic terms bring most uncertainty – QCD is non-perturbative
- Hints from tension between Brookhaven (BNL) result and theory

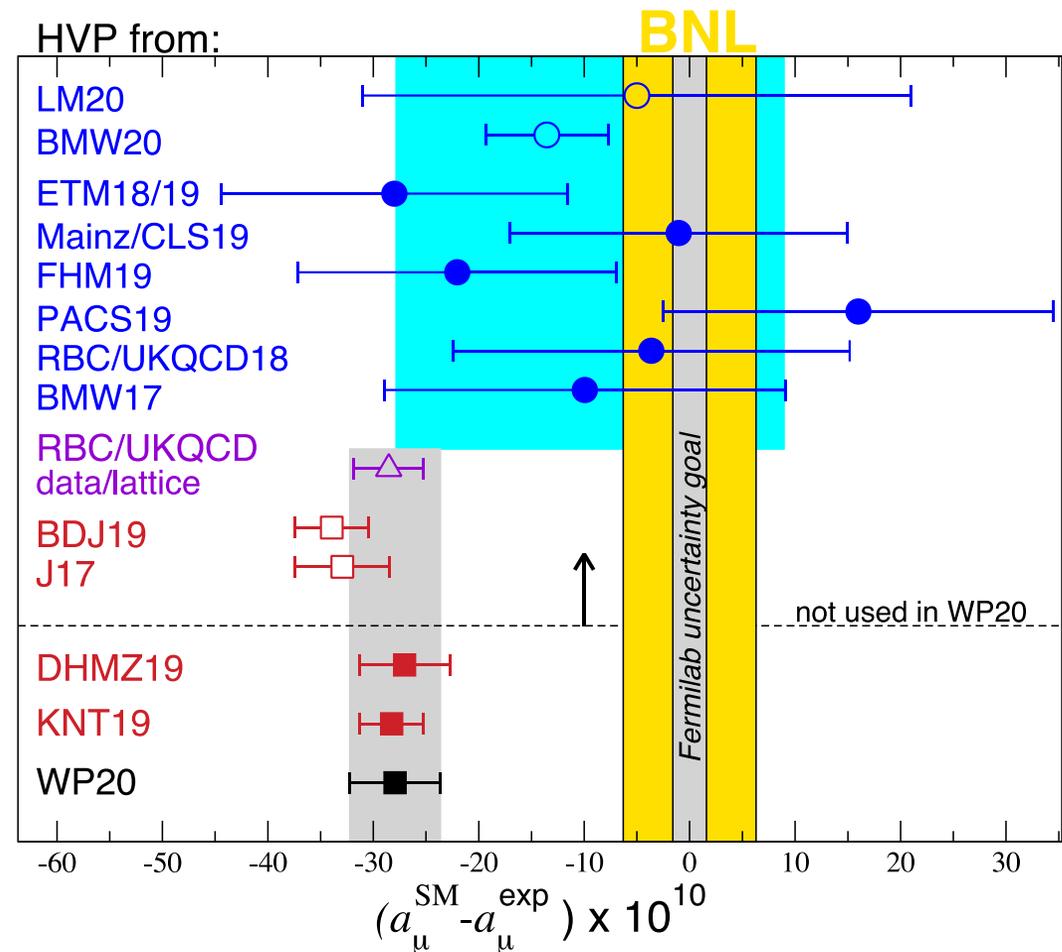
$$a_{\mu} = \frac{g_{\mu} - 2}{2}$$



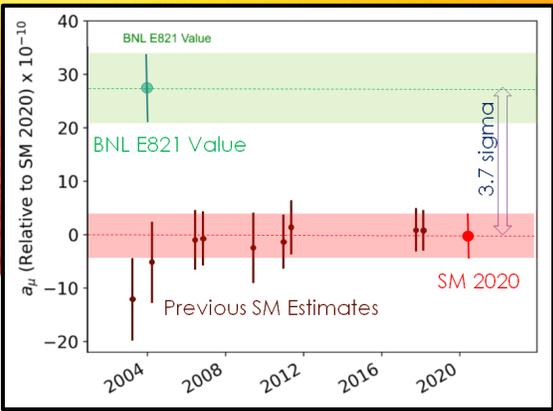
CONTRIBUTION	VALUE $\times 10^{11}$
Experiment (Final BNL)	116 592 089. (63)
QED	116 584 718.931(104)
Electroweak	153.6 (1)
HVP ( $e^+e^-$ , LO + NLO + NNLO)	6845. (40)
HLbL (pheno. + lattice + NLO)	92. (18)
Total Standard Model (SM) Value	116 591 810. (43)
Difference: $a_{\mu}(\text{Final BNL}) - a_{\mu}(\text{SM})$	279. (76)

# BRIEF THEORETICAL ASIDE

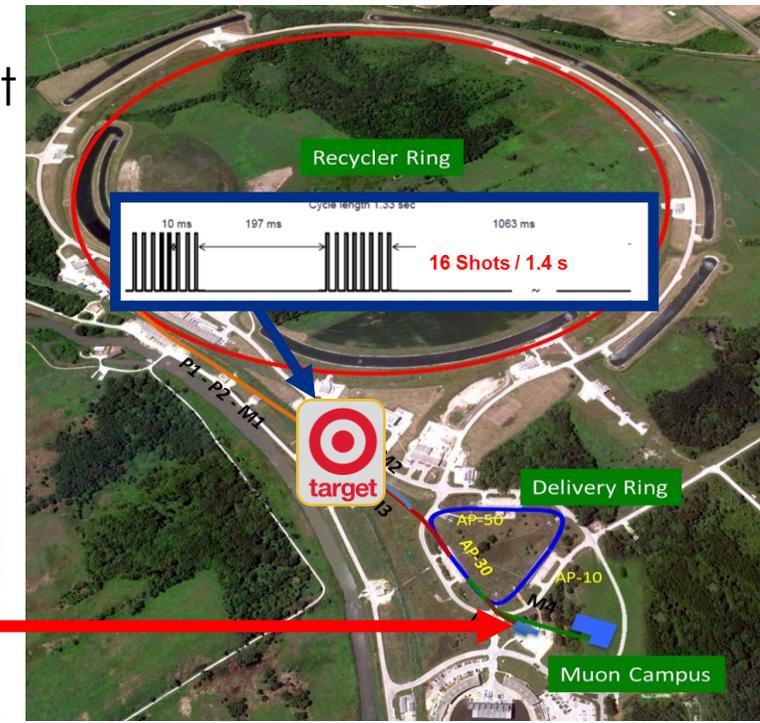
- Collaboration compares result to WP20 prediction value
  - From Muon g-2 Theory Initiative
    - Group continues to update its result
  - BMW20 Lattice QCD calculation is first lattice result with sub-percent precision
    - Potential decrease in tension with experiment
    - Still being discussed in theory community
- Focus on explaining the experiment



# BUILDING AT FERMILAB



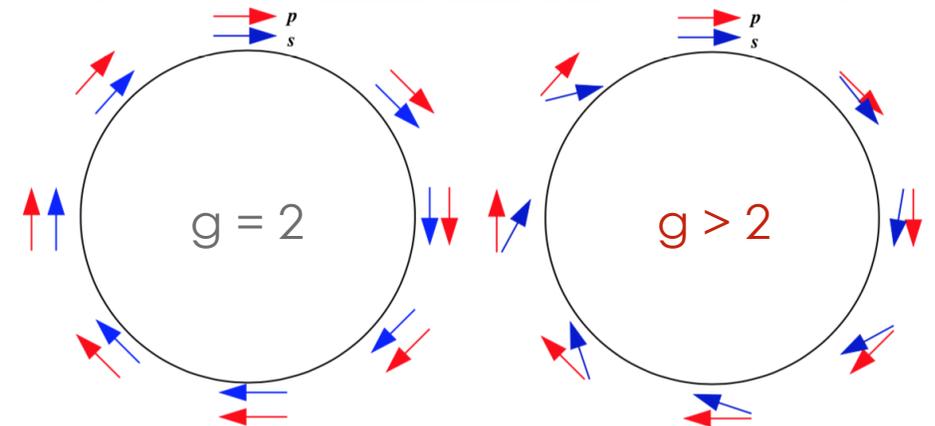
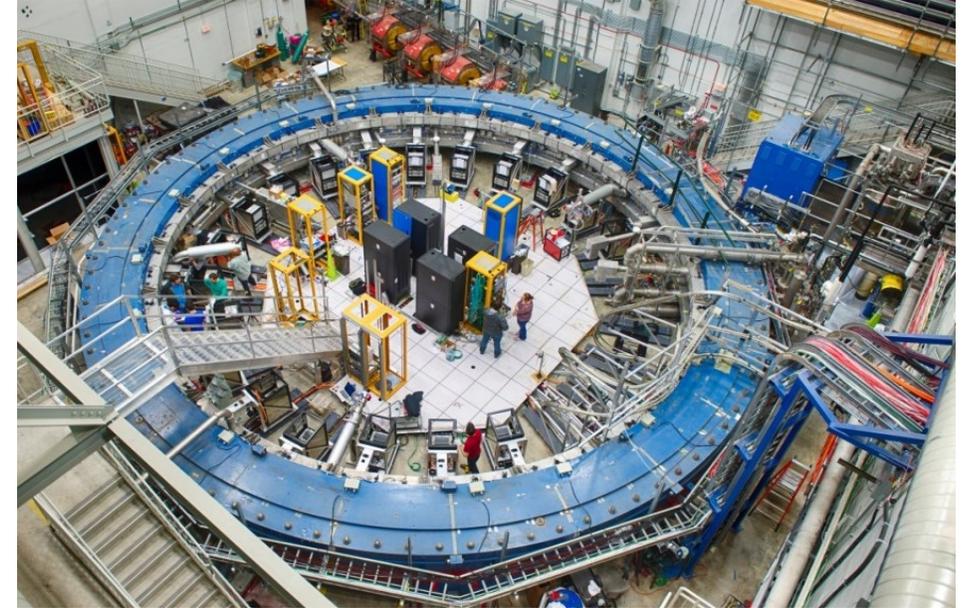
- **Physicists love tension... finding it... resolving it...**
  - The Universe is the most imaginative thing in the room. How imaginative is it?
- **After ~20 years, Fermilab Muon g-2 formed to try to answer the underlying questions from BNL**
  - Fermilab experiment aims to make 140 ppb measurement
- **Why the move? Lots of muons!**
  - 8 GeV protons extracted from Recycler Ring
  - Sent incident on nickel-based target
  - Left with a highly polarized muon beam at the end of this beamline



# THE EXPERIMENTAL PRINCIPLE

- Storage ring provides 1.45T field
- Physics ensnared in mismatch between cyclotron and spin precession frequencies

- $\vec{\omega}_C = -\frac{q}{\gamma m} \vec{B}$
- $\vec{\omega}_S = -\frac{q}{\gamma m} \vec{B} (1 + \gamma a_\mu)$
- $\vec{\omega}_a \cong \vec{\omega}_S - \vec{\omega}_C = -\frac{q}{m} a_\mu \vec{B}$



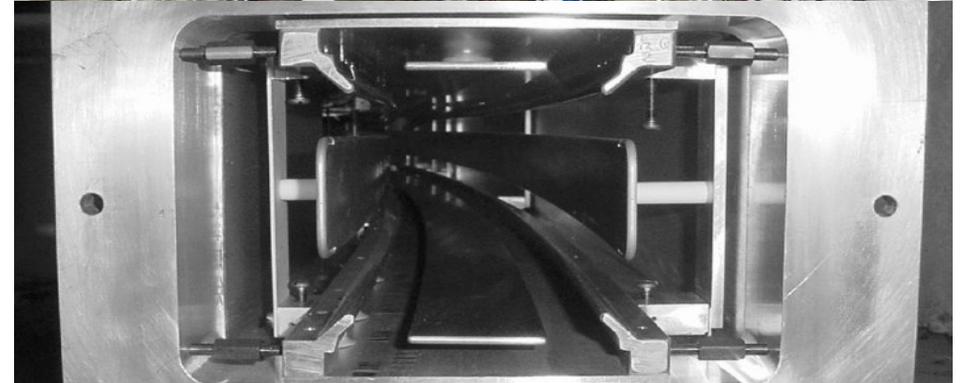
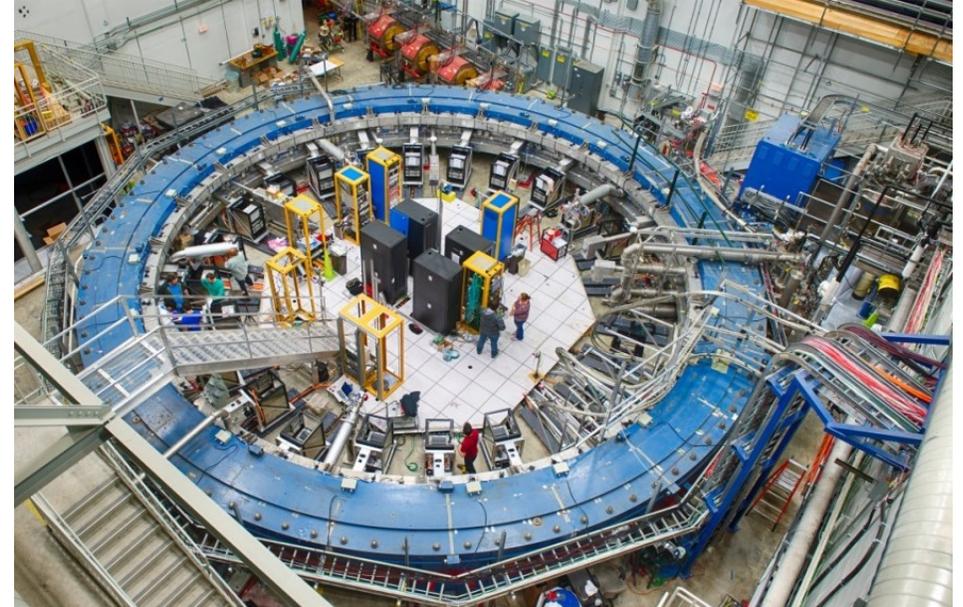
# A MAGIC MOMENTUM

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- $\vec{\omega}_a \cong \vec{\omega}_S - \vec{\omega}_C = -\frac{q}{m} a_\mu \vec{B}$

- **Ring field = horizontal focusing**
- **Electrostatic quadrupoles used for vertical**
  - **Muons observe magnetic field**

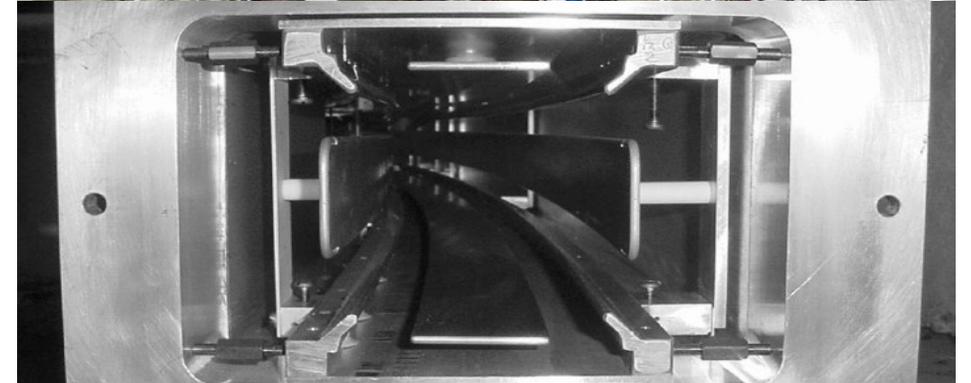
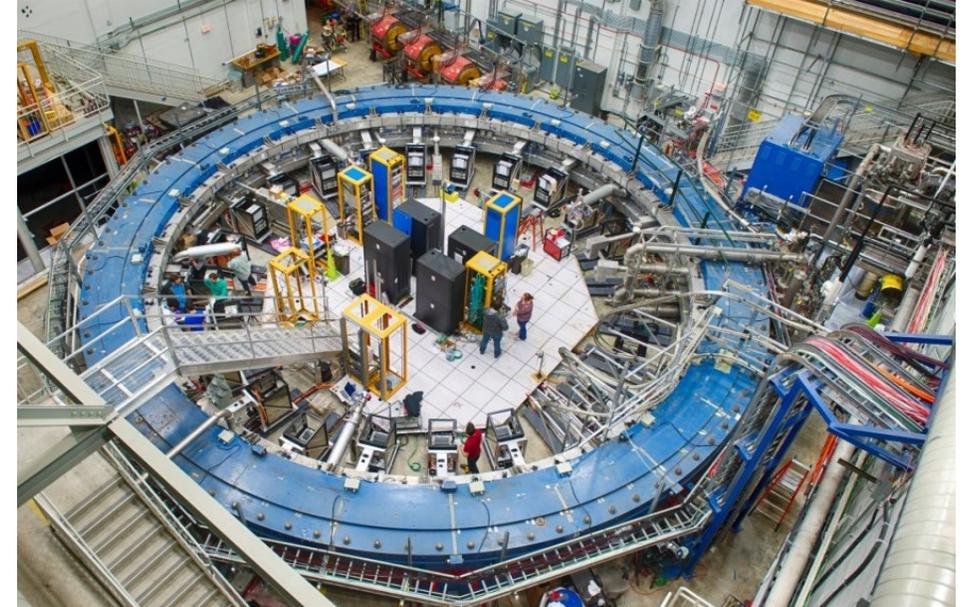
$$\vec{\omega}_a \cong -\frac{q}{m} \left( a_\mu \vec{B} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right)$$



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# ADDED COMPLEXITY

- “Magic Momentum” minimizes electric field correction

$$\vec{\omega}_a \cong -\frac{q}{m} \left( a_\mu \vec{B} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right) \quad \gamma \sim 29.3$$

$$\vec{\omega}_a \equiv \vec{\omega}_s - \vec{\omega}_c = -\frac{q}{m_\mu} \left[ a_\mu \vec{B} - a_\mu \left( \frac{\gamma}{\gamma + 1} \right) (\vec{\beta} \cdot \vec{B}) \vec{\beta} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right]$$

- Muon beam swims and breathes in both horizontal and vertical directions
  - Pitch correction needed to address motion outside the ring plane
  - Beam dynamics effects become more pertinent to analysis
- Lots of effects to consider, but eventually we reach a form for the anomaly...

# HOW WE TACKLE $a_\mu$

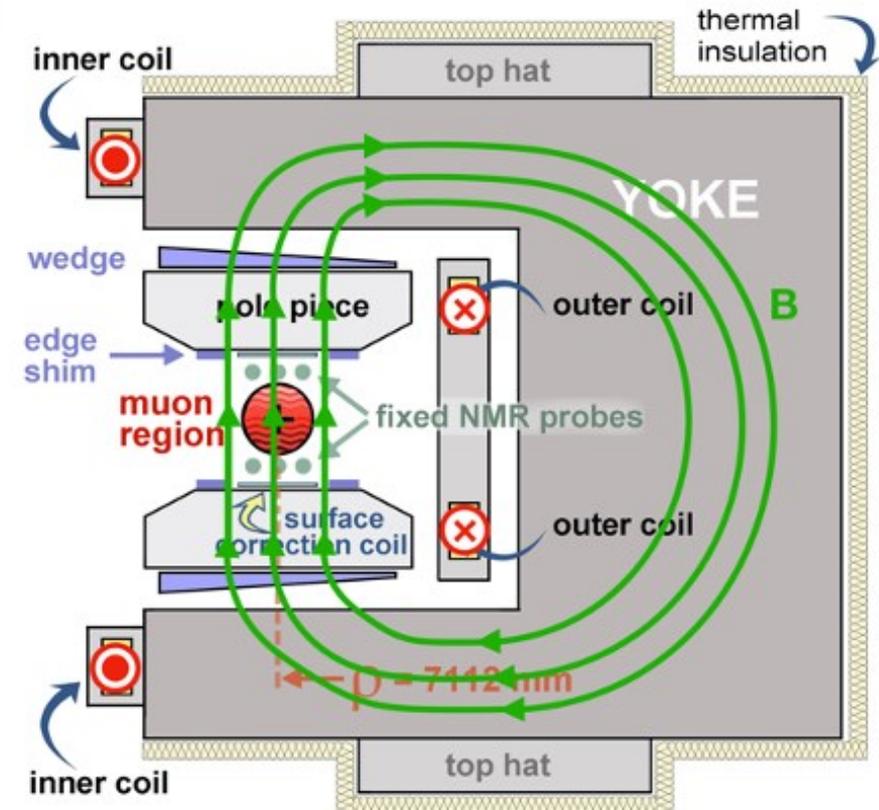
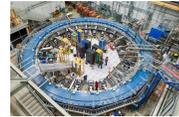
$$a_\mu(\text{expt}) = \frac{g_e m_\mu \mu_p}{2 m_e \mu_e} \frac{\omega_a}{\langle \omega_p \rangle} = \frac{g_e m_\mu \mu_e(H) \mu'_p(T_r)}{2 m_e \mu_e \mu_e(H)} \frac{\omega_a}{\tilde{\omega}'_p(T_r)}$$

$\tilde{\omega}'_p(T)$	Proton Larmor precession frequency in a spherical water sample. Temperature dependence known to < 1ppb/°C. <i>Metrologia</i> <b>13</b> , 179 (1977), <i>Metrologia</i> <b>51</b> , 54 (2014), <i>Metrologia</i> <b>20</b> , 81 (1984)
$\frac{\mu_e(H)}{\mu'_p(T)}$	Measured to 10.5 ppb accuracy at T = 34.7°C <i>Metrologia</i> <b>13</b> , 179 (1977)
$\frac{\mu_e}{\mu_e(H)}$	Bound-state QED (exact) <i>Rev. Mod. Phys.</i> <b>88</b> 035009 (2016)
$\frac{m_\mu}{m_e}$	Known to 22 ppb from muonium hyperfine splitting <i>Phys. Rev. Lett.</i> <b>82</b> , 711 (1999)
$\frac{g_e}{2}$	Measured to 0.28 ppt <i>Phys. Rev. A</i> <b>83</b> , 052122 (2011)

- $\omega_a$  is the anomalous precession frequency
- $\tilde{\omega}'_p(T_r)$  is the Larmor precession frequency of protons in a water sample mapping the B field and weighted by the muon distribution
  - **Evaluates the magnetic field observed by the muons as they propagate around the ring**
- **Goal: 140 ppb [ 100 ppb (stat) + 100 ppb (sys) ]**

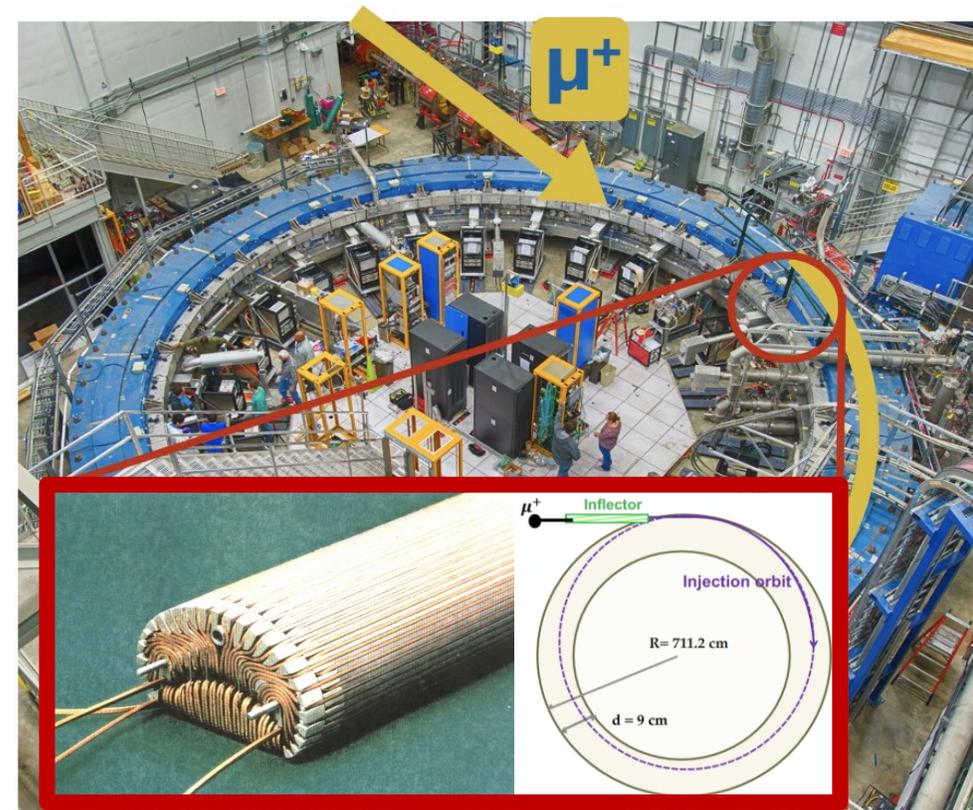
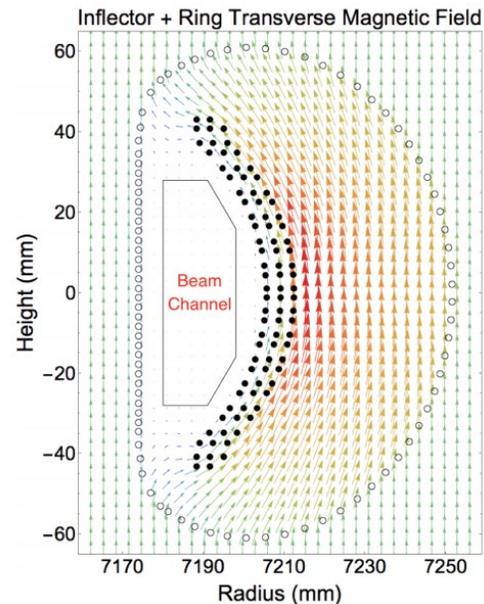
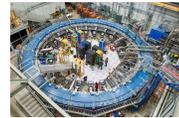
# TOOLS OF THE TRADE

- **Storage ring:** 1.45T field, horizontal focusing
  - High uniformity through shimming process



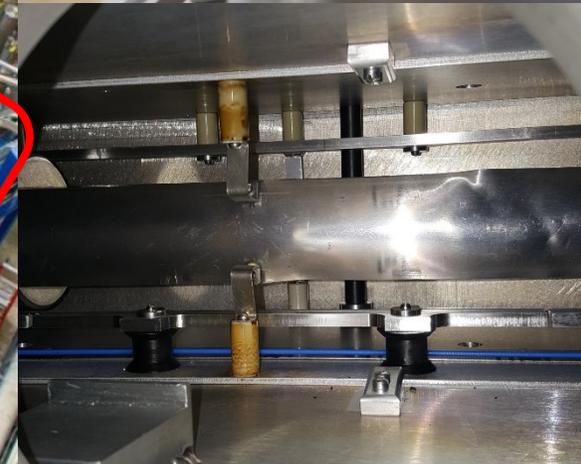
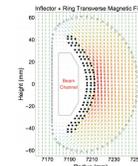
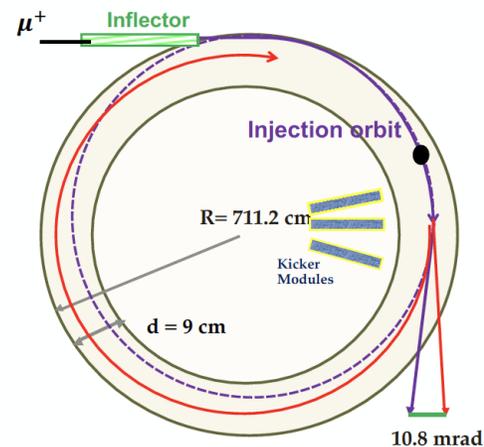
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- **Storage ring:** 1.45T field, horizontal focusing
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- **Inflector:** Superconducting magnet
  - Entryway for muon beam



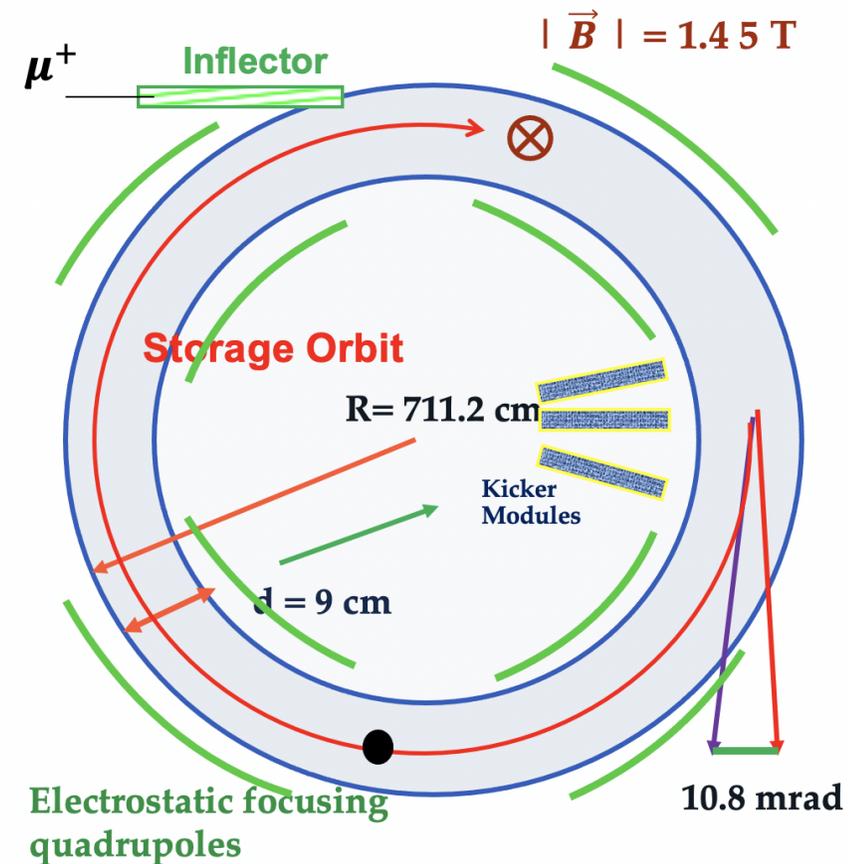
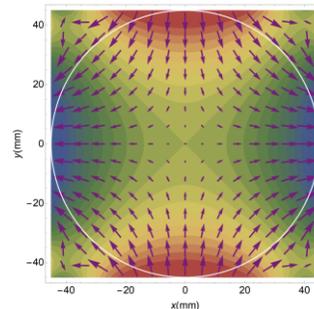
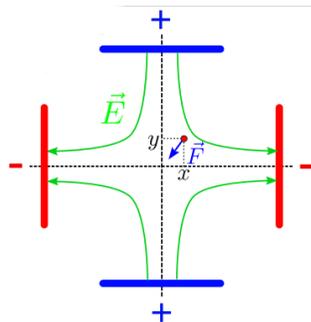
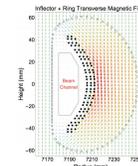
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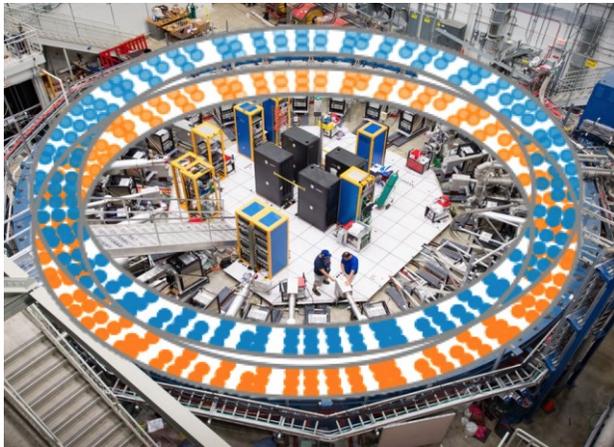
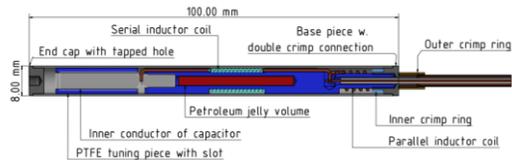
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- **Kickers:** Nudge injected beam onto storable trajectories
- **Electrostatic Quadrupoles:** vertical focusing
  - Four quads cover 43% of the storage ring



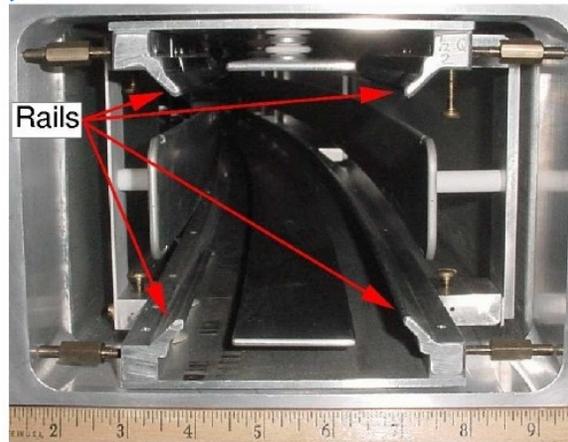
# TOOLS FOR $\omega_a / \tilde{\omega}'_p(T_r)$

- **Need to determine B at < 100 ppb to determine  $a_\mu$** 
  - Use NMR to assess B-field in terms of proton precession frequency  $\omega_p$

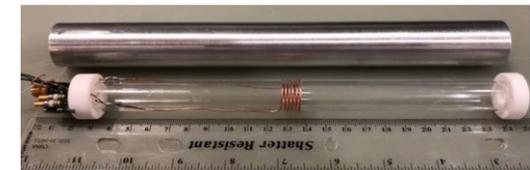
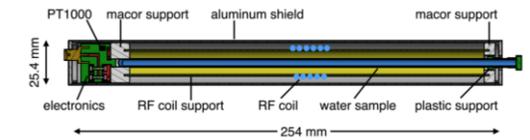
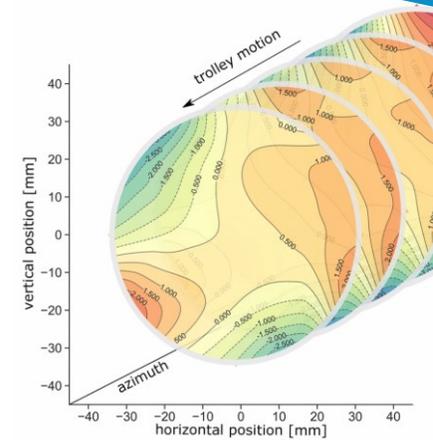
**378 fixed probes  
continuous monitoring**



**NMR Trolley maps field  
every three days**

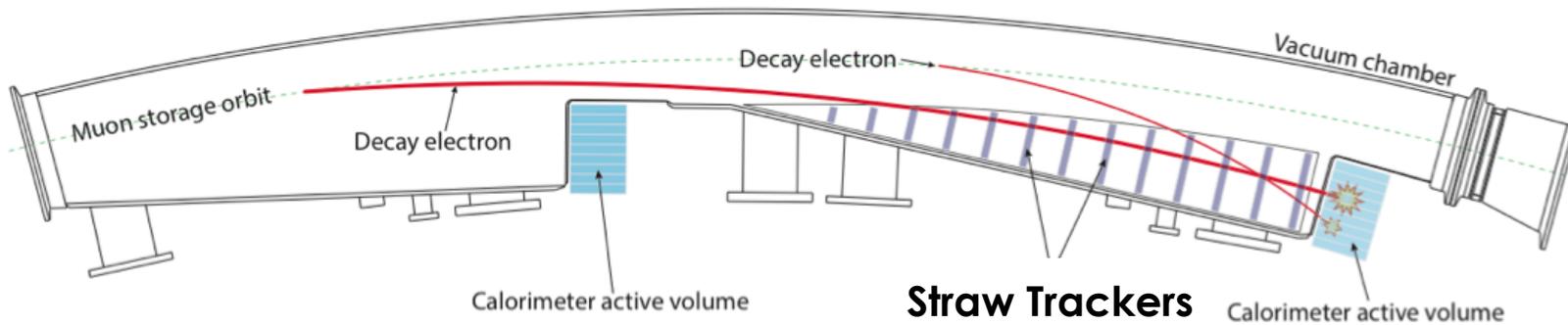


**Trolley cross-calibrated to  
absolute probes**

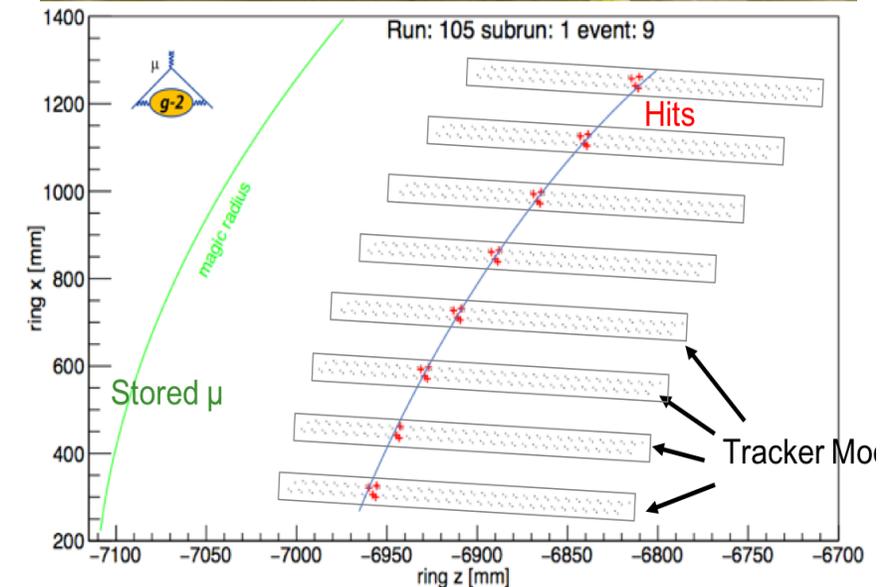


**Absolute probes all cross-  
calibrated at ANL test magnet**

# MORE THAN JUST THE B-FIELD

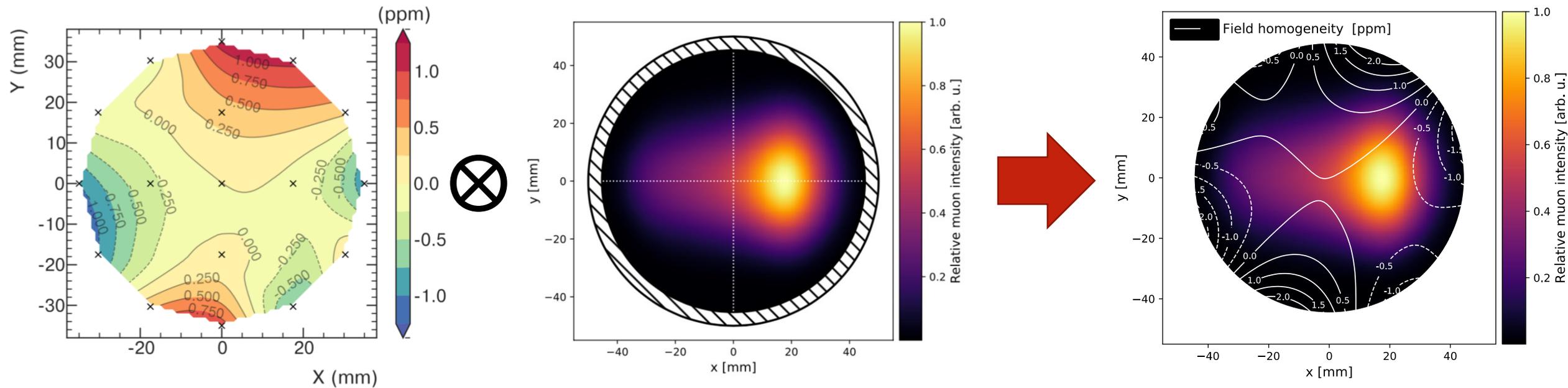


- **Muons in beam weakly decay**  $[\mu^+ \rightarrow \bar{\nu}_\mu \nu_e e^+]$ 
  - Decay positrons pass through straw trackers
- **Construct muon beam profile from tracker data**
- **Combine with field map**



# THE DENOMINATOR

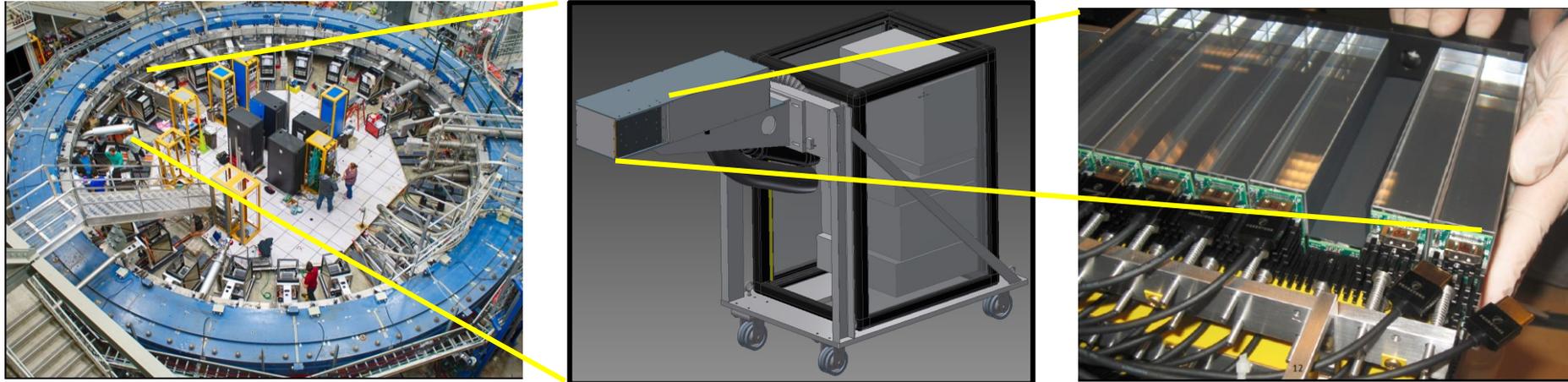
- **Magnetic field map + Beam profile = AVERAGE FIELD THE MUONS OBSERVE**



related to  $\tilde{\omega}'_p(T_r)$

# THE NUMERATOR

- 24 calorimeters placed around the ring measure positron energy spectrum



- The power of an energy cut...
- Parity-violating weak decay  $[\mu^+ \rightarrow \bar{\nu}_\mu \nu_e e^+]$   $\rightarrow$  high-energy positrons preferentially emitted in direction of muon spin

# THE NUMERATOR

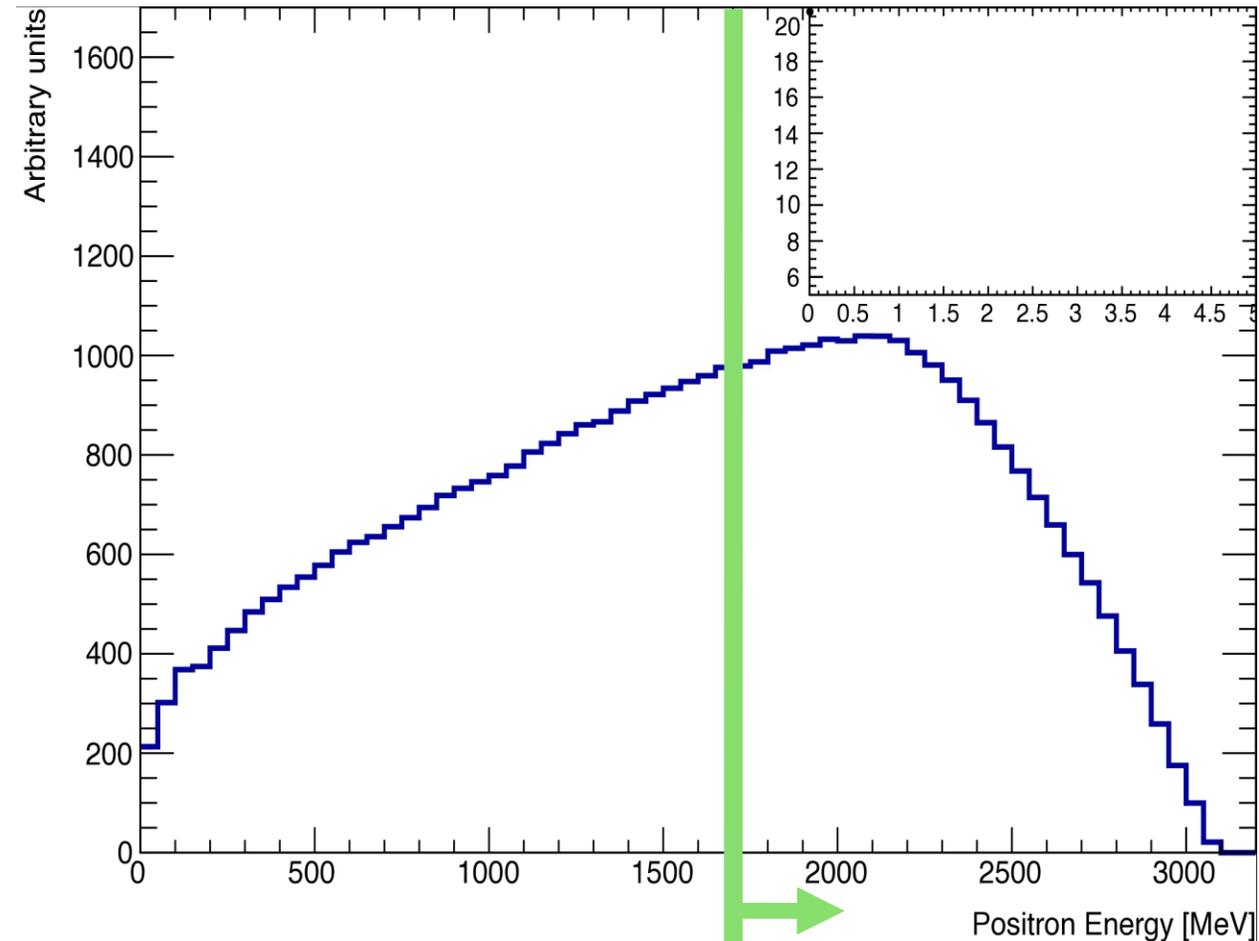
- **Cut at events above 1.7 GeV**

$$f(t) \simeq N_0 e^{-\lambda t} [1 + A \cos(\omega_a t + \phi)]$$

- **Number of events in that range depends on the anomalous precession frequency**

- Fit to determine  $\omega_a$

- **All of the pieces are in place...**



# THE NUMERATOR

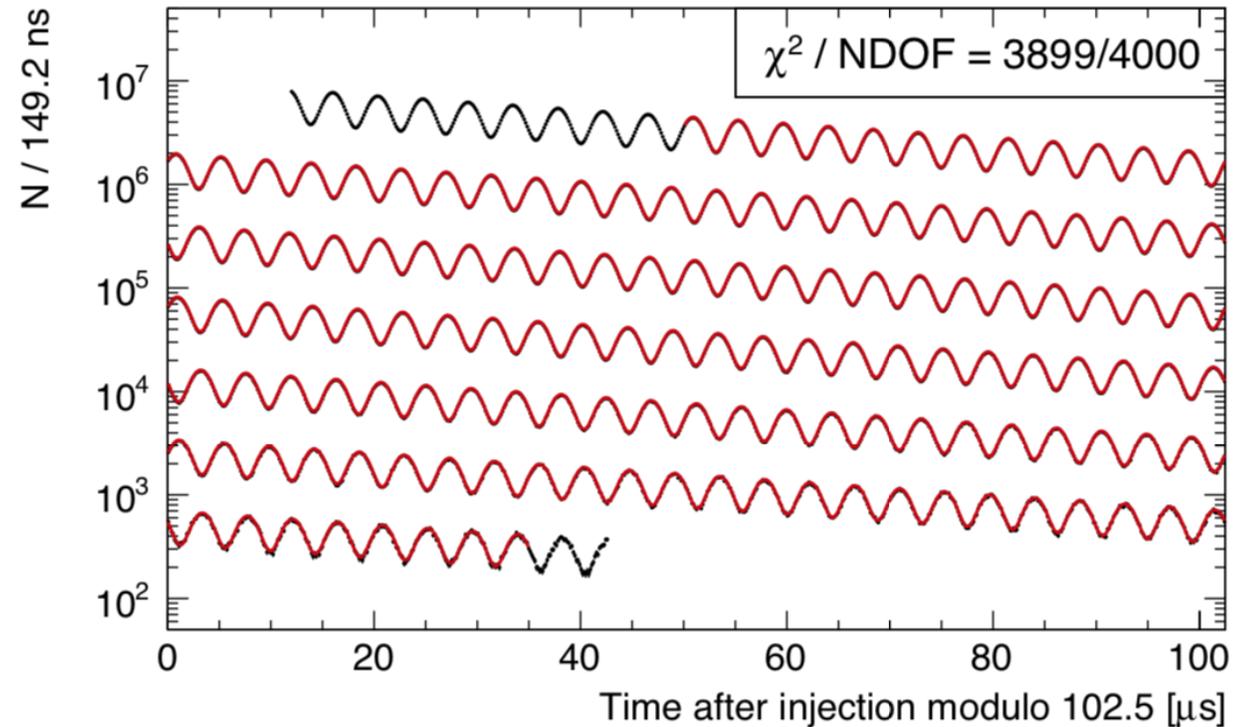
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THE WIGGLE PLOT

# THE REALITIES OF ANALYSIS

- **Complexities discovered and considerations made**
  - Kickers and quads operations required four subruns
  - Pulse-power systems also involved with the field transients
- **Corrections and systematics studied in excruciating detail**
  - “Expect results in a year!” ~Talk circa 2018

$$\frac{\omega_a}{\tilde{\omega}_p} = \frac{f_{\text{clock}} \omega_a (1 + C_e + C_p + C_{\text{ml}} + C_{\text{pa}})}{(1 + B_q + B_k) f_{\text{field}} \omega_p \otimes \rho(\mathbf{r})}$$

Muon loss & phase acceptance corrections  
E-field & pitch corrections

Field transients    Field calibration

$$f_{\text{clock}} \omega_a (1 + C_e + C_p + C_{ml} + C_{pa})$$

# EXCRUCIATING DETAIL

Source	Uncertainty
Frequency Standard	1 ppt
Frequency Synthesizers	0.1 ppb
Digitization Frequency	2 ppb
Total Systematic	2 ppb

$f_{\text{clock}}$

$R(\omega_a)$ with detailed systematics categories [ppb]				
Total systematic uncertainty	65.2	70.5	54.0	48.8
Time randomization	14.8	11.7	9.2	6.9
Time correction	3.9	1.2	1.1	1.0
Gain	12.4	9.4	8.9	4.8
Pileup	39.1	41.7	35.2	30.9
Pileup artificial dead time	3.0	3.0	3.0	3.0
Muon loss	2.2	1.9	5.2	2.4
CBO	42.0	49.5	31.5	35.2
Ad-hoc correction	21.1	21.1	22.1	10.3

$\omega_a$

	1a	1b	1c	1d
$C_e$ (ppb)	471	464	534	475
Statistical uncertainty	0.4	0.5	0.4	0.2
Fourier method	8.4	13.4	14.4	3.9
Momentum-time correlation	52	52	52	52
Quad alignment/voltage	6.4	6.4	6.4	6.4
Field index	1.7	1.5	1.7	4.0
<b>Systematic uncertainty</b>	<b>53</b>	<b>54</b>	<b>54</b>	<b>53</b>

$C_e$

	1a	1b	1c	1d
$C_p$ (ppb)	176	199	191	166
Statistical uncertainty	<0.1	<0.1	<0.1	<0.1
Tracker alignment/reco.	11.0	12.3	12.0	10.7
Tracker res. & acc. removal	3.3	3.9	3.7	3.0
Azimuthal avg. & calo. acc.	1.0	1.3	2.2	1.1
Amplitude fit	1.2	0.4	1.0	2.9
Quad alignment/voltage	4.4	4.4	4.4	4.4
<b>Systematic uncertainty</b>	<b>12.4</b>	<b>13.7</b>	<b>13.6</b>	<b>12.3</b>

$C_p$

Data Set	Run-1a	Run-1b	Run-1c	Run-1d
$C_{ml}$	-14	-3	-7	-17
Phase-momentum	2	0	1	3
Form of $l(t)$	2	0	1	1
$f_{loss}$ function	2	1	2	2
Linear sum ( $\sigma_{C_{ml}}$ )	6	2	4	6

$C_{ml}$

Data Set	Run-1a	Run-1b	Run-1c	Run-1d
$C_{pa}$	-184	-165	-117	-164
Stat. uncertainty	23	20	15	14
Tracker & CBO	73	43	41	44
Phase maps	52	49	35	46
Beam dynamics	27	30	22	45
Total uncertainty	96	74	60	80

$C_{pa}$

$$(1 + B_q + B_k) f_{\text{field}} \omega_p \otimes \rho(\mathbf{r})$$

# EXCRUCIATING DETAIL

run-1 (substructure)	77.4 ppb
azimuthal shape*	7.6 ppb
skin depth	12.6 ppb
frequency extraction (0.4/1ms)	4.6 ppb
Q3L: fit, position	1.5 ppb
repeatability	13.3 ppb
drift	10.2 ppb
radial dependency	4.4 ppb
2 <sup>nd</sup> 8-pulses	14.0 ppb
<b>total</b> -15.0 ppb	81.7 ppb

**Run-1 Estimate:**  
 **$B_k = -27.4 \pm 37$  ppb**

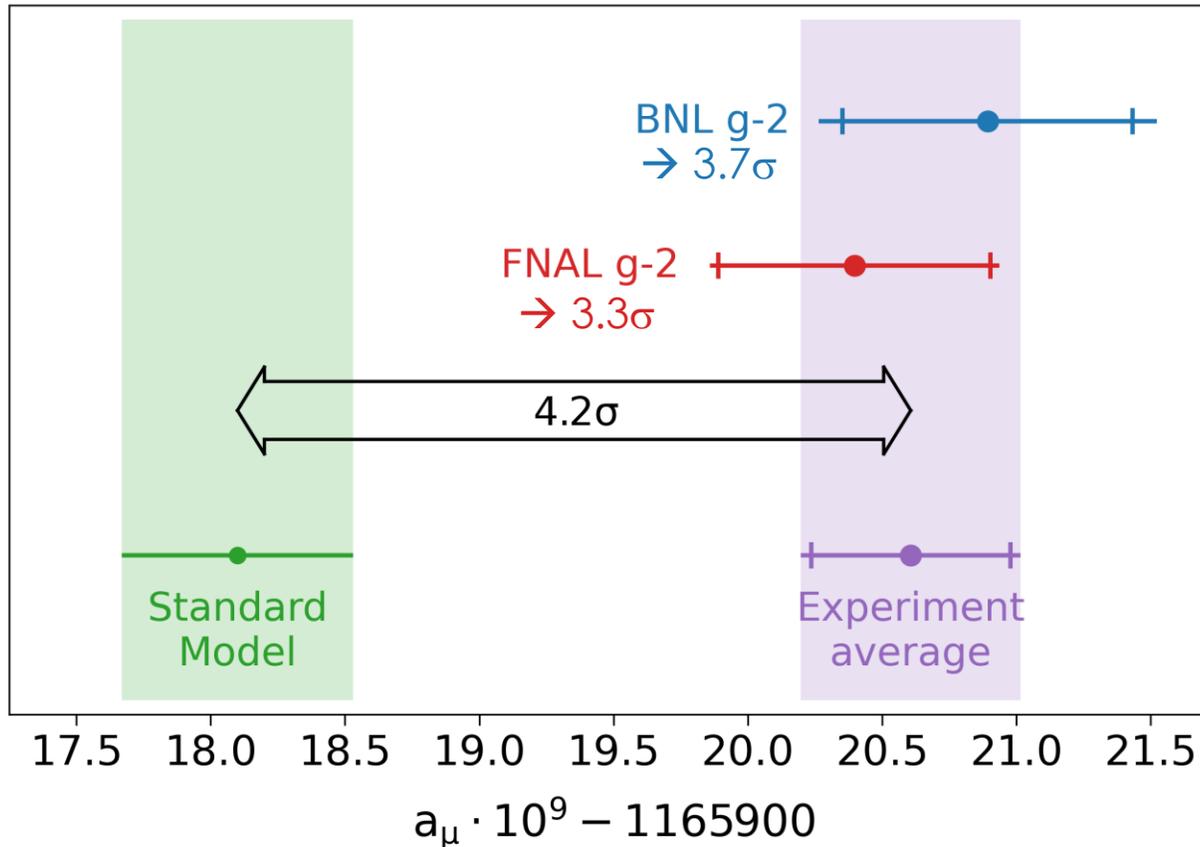
PROBE	Calibration Coefficients		
	Value (Hz)	Stat (Hz)	Syst (Hz)
1	90.81	0.38	2.02
2	84.21	0.65	1.18
3	95.02	0.53	2.19
4	86.03	0.25	1.28
5	92.96	0.51	1.10
6	106.24	0.46	1.35
7	116.64	0.96	1.61
8	76.39	0.60	1.21
9	83.52	0.23	1.64
10	24.06	1.39	1.26
11	177.55	0.22	1.99
12	110.85	0.44	1.73
13	122.89	2.08	1.93
14	77.11	0.53	1.88
15	74.82	1.06	1.59
16	20.35	0.44	2.94
17	172.12	1.23	1.96
<b>AVG</b>		<b>0.70</b>	<b>1.70</b>

Source	Uncertainty (ppb)
Temperature	15 – 28
Configuration	22
Trolley	25
Fixed Probe Production	<1
Fixed Probe Baseline	8
Tracking Drift	22 – 43
Total	43 – 62

Quantity	Symbol	Value	Unit
Diamagnetic Shielding T dep	$(1/\sigma)d\sigma/dT$	-10.36(30)	ppb/°C
Bulk Susceptibility	$\delta_b$	-1504.6 ± 4.9	ppb
Material Perturbation	$\delta_s$	15.2 ± 13.3	ppb
Paramagnetic Impurities	$\delta_p$	0 ± 2	ppb
Radiation Damping	$\delta_{RD}$	0 ± 3	ppb
Proton Dipolar Fields	$\delta_d$	0 ± 2.3	ppb

Dataset	correction [ppb]				uncertainty [ppb]			
	1a	1b	1c	1d	1a	1b	1c	1d
1. Tracker and calo effects	-	-	-	-	9.2	13.3	15.6	19.7
2. COD effects	1.6	1.5	1.7	1.4	5.2	4.7	5.2	4.9
3. In-fill time effects	-1.9	-2.3	-1.2	-4.1	-	-	-	-
<b>Total</b>	<b>-0.3</b>	<b>-0.8</b>	<b>0.5</b>	<b>-2.7</b>	<b>10.6</b>	<b>14.1</b>	<b>16.5</b>	<b>20.3</b>

# REACHING A RESULT



Quantity	Correction Terms (ppb)	Uncertainty (ppb)
$\omega_a^m$ (statistical)	–	434
$\omega_a^m$ (systematic)	–	56
$C_e$	489	53
$C_p$	180	13
$C_{ml}$	-11	5
$C_{pa}$	-158	75
$f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle$	–	56
$B_k$	-27	37
$B_q$	-17	92
$\mu'_p(34.7^\circ)/\mu_e$	–	10
$m_\mu/m_e$	–	22
$g_e/2$	–	0
Total systematic	–	157
Total fundamental factors	–	25
Totals	544	462

- $a_\mu(\text{SM}) = 0.00116591810(43) \rightarrow 368 \text{ ppb}$  [Muon g-2 Theory Initiative]
- $a_\mu(\text{Exp}) - a_\mu(\text{SM}) = 0.00000000251(59) \rightarrow 4.2\sigma$

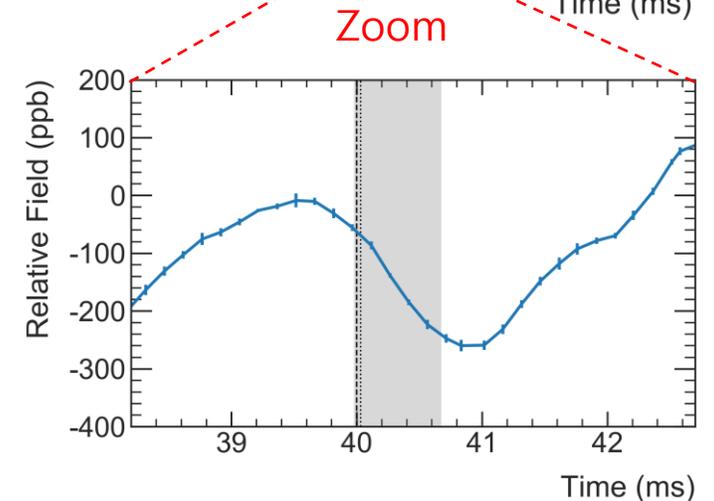
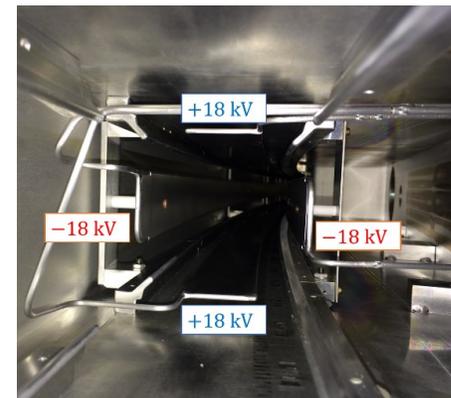
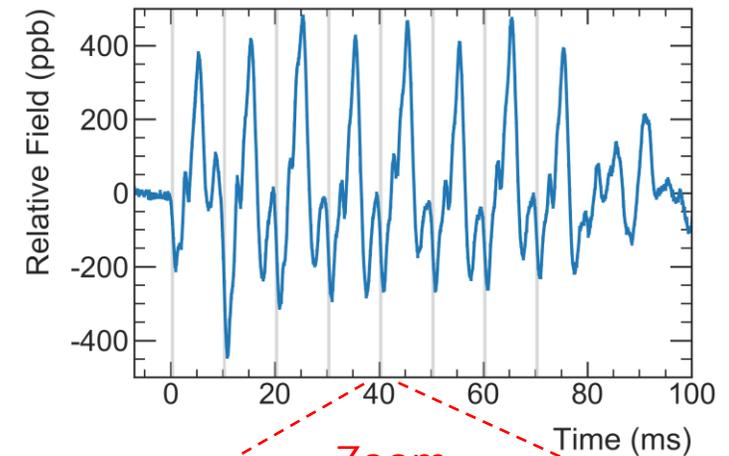
# DIGGING A LITTLE DEEPER

Quantity	Correction Terms (ppb)	Uncertainty (ppb)
$\omega_a^m$ (statistical)	–	434 ●
$\omega_a^m$ (systematic)	–	56
$C_e$	489	53 ●
$C_p$	180	13
$C_{ml}$	-11	5
$C_{pa}$	-158	75 ●
$f_{\text{calib}} \langle \omega_p(x, y, \phi) \times M(x, y, \phi) \rangle$	–	56
$B_k$	-27	37 ●
$B_q$	-17	92 ●
$\mu'_p(34.7^\circ)/\mu_e$	–	10
$m_\mu/m_e$	–	22
$g_e/2$	–	0
Total systematic	–	157 ●
Total fundamental factors	–	25
Totals	544	462

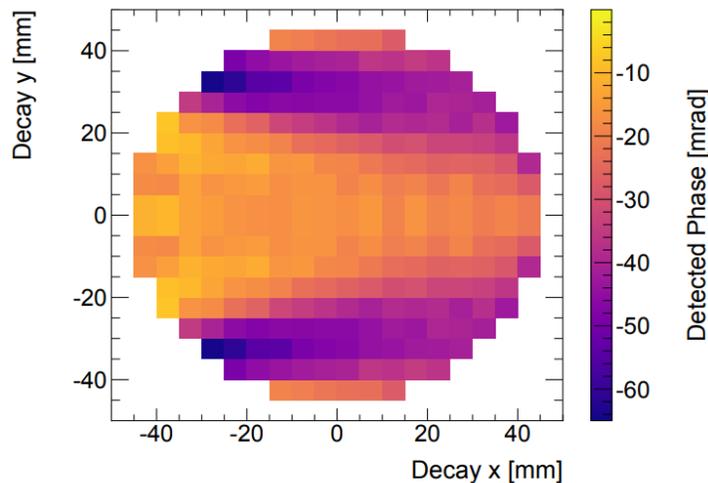
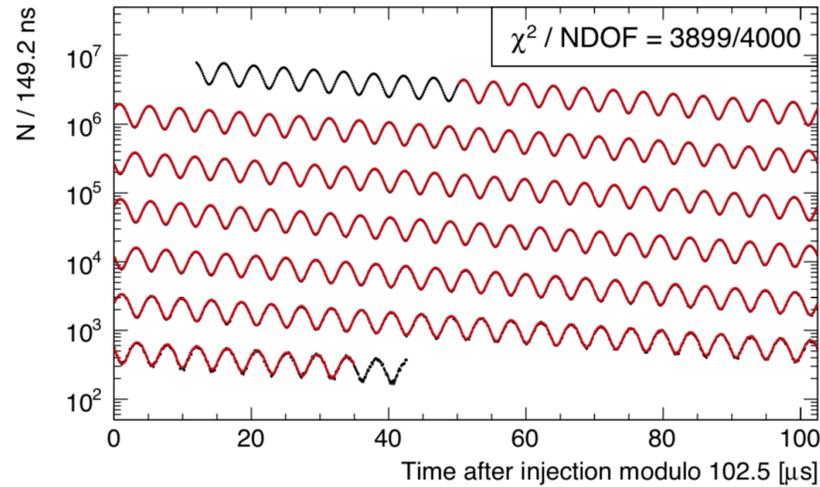
- **FNAL experiment determined  $a_\mu$  to unprecedented precision**
- **Run-1 uncertainties dominated by statistics**
  - **6% of ultimate data sample**
  - **15% smaller error than BNL**
  - **157 ppb systematic error is half BNL level**
- **Phase acceptance and field transient systematics became major topics of study for Muon g-2**

# QUAD TRANSIENT ( $B_q$ )

- **At FNAL repetition rate, quad pulsing induces mechanical vibrations** — *this is a new problem*
  - *Vibrations perturb the B-field!*
- **Special NMR probes built to map this effect**
  - Long & Winding Road
- **17 ppb correction**
  - Only matters in window when muons are present (grey band in plot), averaged over 8 bunches and 43% of the ring
- **92 ppb uncertainty dominated by lack of information**
  - Run-1 did not have complete map
  - Run-2 and beyond will = 2x-3x reduction

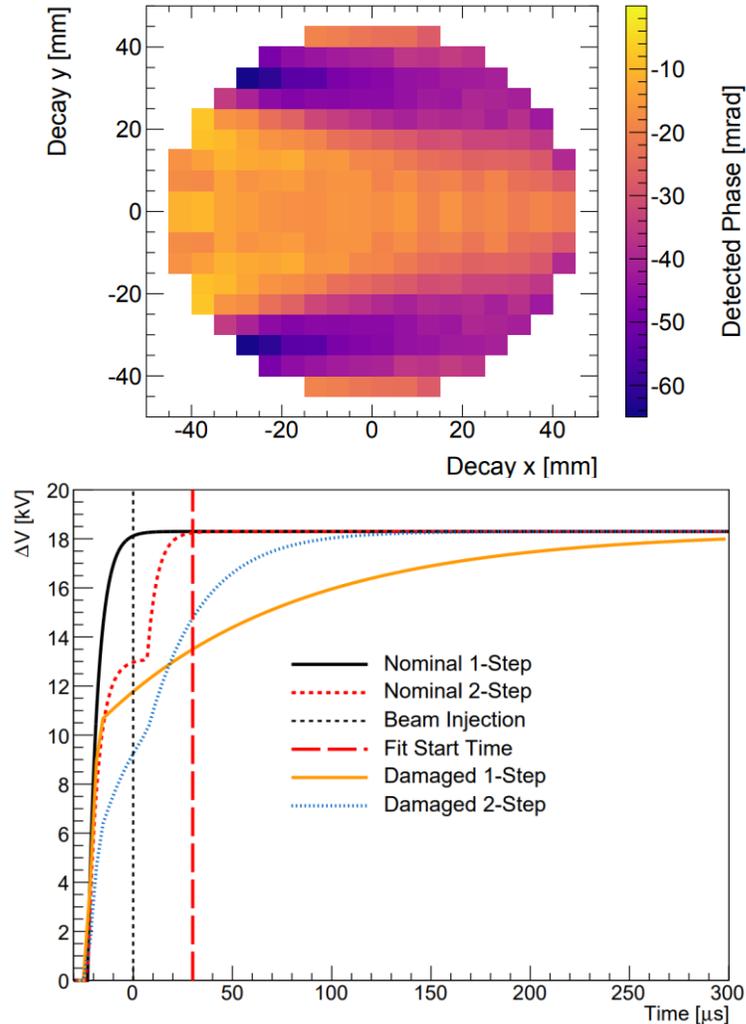


# PHASE ACCEPTANCE ( $C_{pa}$ )



- Basic fit function follows:  $f(t) \simeq N_0 e^{-\lambda t} [1 + A \cos(\omega_a t + \phi)]$ 
  - Consider case where  $\phi \rightarrow \phi(t)$ :
 
$$\begin{aligned} \cos(\omega_a t + \phi(t)) &= \cos(\omega_a t + \phi_0 + \phi' t + \dots) \\ &= \cos((\omega_a + \phi')t + \phi_0 + \dots) \end{aligned}$$
  - **Extracted  $\omega_a$  is shifted by  $\phi'$**
- Detected decay positrons carry particular phase
  - Phase depends on decay position (x,y) and energy (E)
  - Not a big issue if muon distribution remains stable

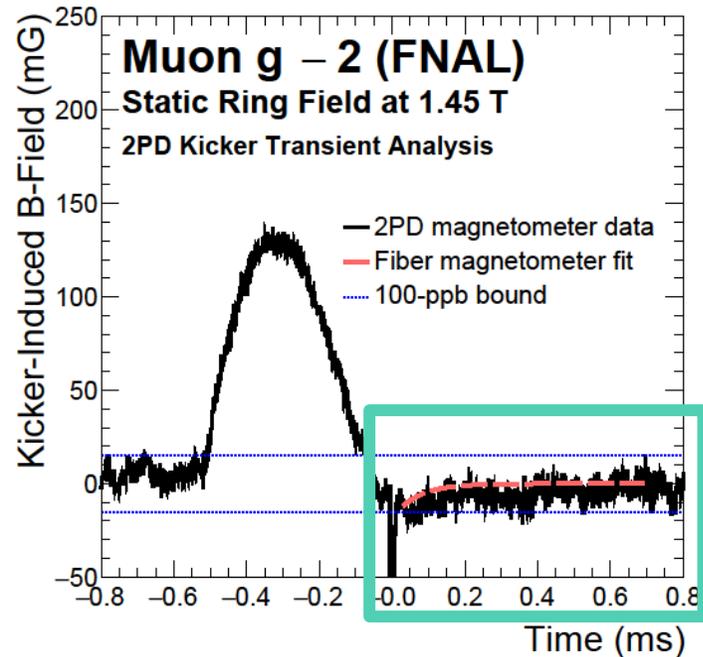
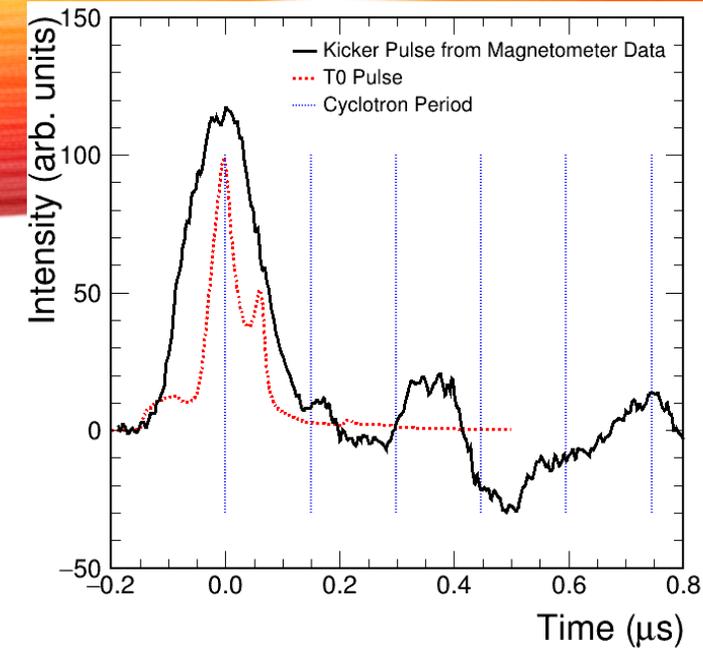
# PHASE ACCEPTANCE ( $C_{pa}$ )



- Detected decay positrons carry particular phase
  - Phase depends on decay position (x,y) and energy (E)
  - Not a big issue if muon distribution remains stable
- **Equipment failure in quad circuit led to instability**
  - Damaged resistors changed E-field
  - Vertical distribution  $\rightarrow$  changing acceptance  $\rightarrow$  changing measurement
- **158 ppb correction with 75 ppb uncertainty**
  - Resistors fixed by Run-2, remove significant impact

“Getting a charged particle to go in a circle is easy.  
Getting it to go in the one you want is a miracle of science” ~Adam

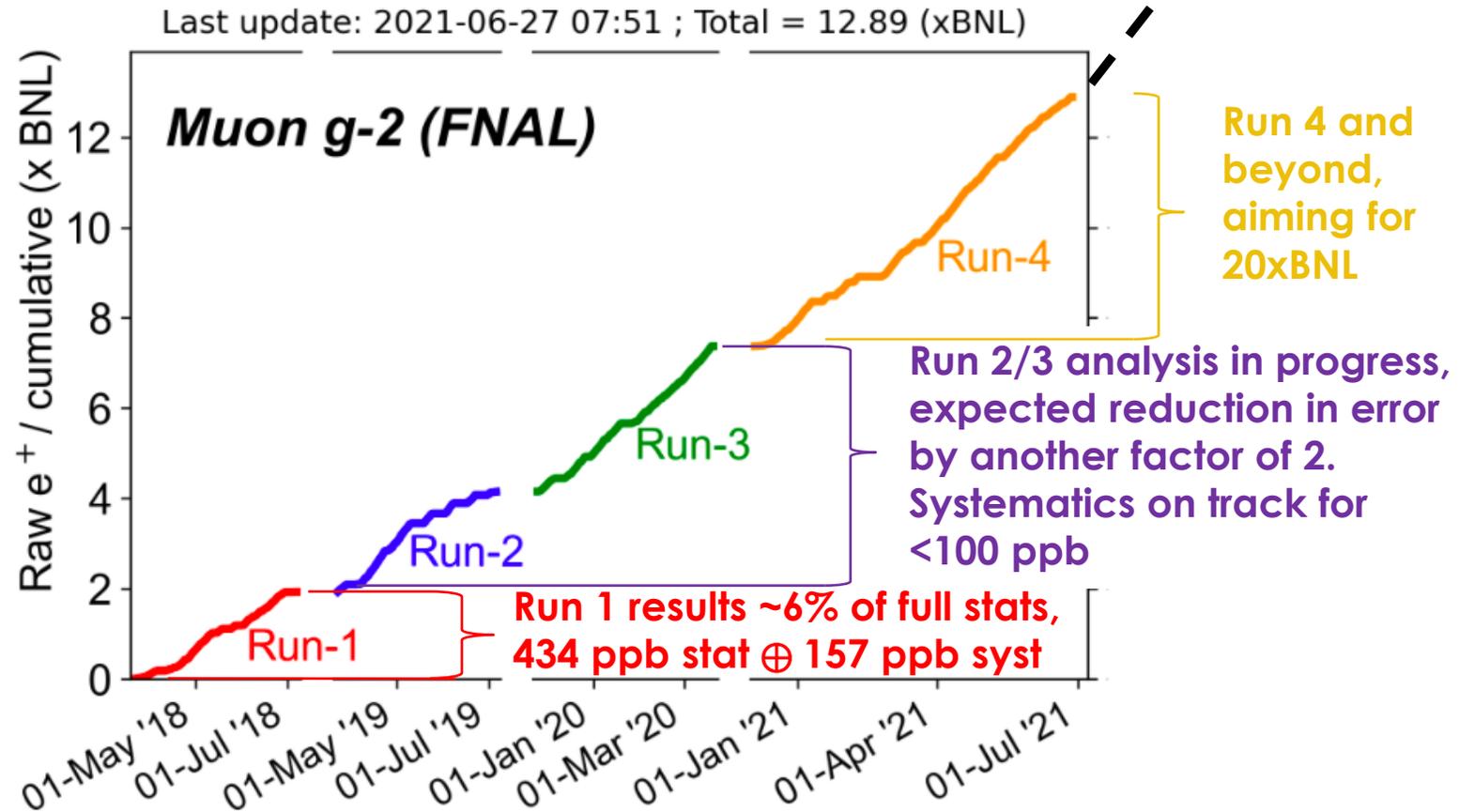
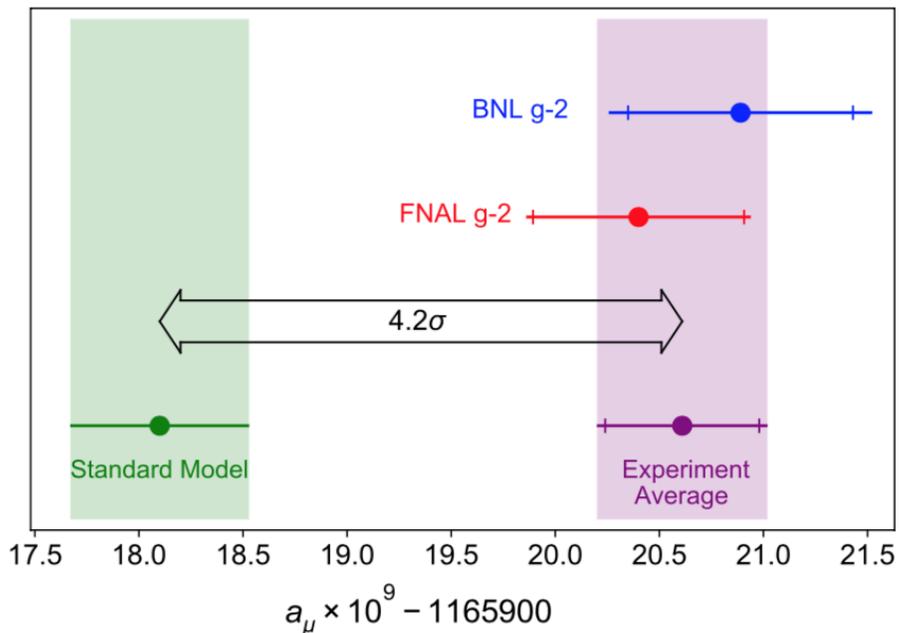
# KICKER EFFECTS ( $C_e$ ) ( $B_k$ )



- Kicker plates receive 4kA in 200-ns timescale
  - Presents a technical challenge to the experiment
  - Current vs. muon beam distribution – factors into momentum-time correlation
    - Part of the ( $C_e$ ) correction
- Concerned about eddy currents produced by main kick
  - Multiple magnetometers and groups assessed the induced-field relaxation
  - Complementary methods agree on -27 ppb correction
    - Ongoing work to see if we can reduce 37 ppb uncertainty
- Kicker paper in peer review

# THANK YOU!

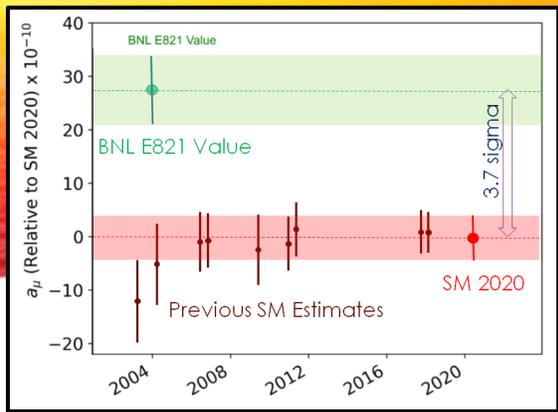
- **FNAL result confirms BNL**
  - Unprecedented precision
  - $4.2\sigma$  tension with theory
    - More likely to come
- Run-1 is small piece of data



# BACKUP THINGS



# BUILDING AT FERMILAB



- **Physicists love tension... finding it... resolving it...**
  - The Universe is the most imaginative thing in the room. How imaginative is it?
- **After ~20 years, Fermilab Muon g-2 formed to try to answer the underlying questions from BNL**
  - Fermilab experiment aims to make 140 ppb measurement
- **Why the move? Lots of muons!**
  - 8 GeV protons extracted from Recycler Ring

